

**WHITE & CASE LLP**

David M. Turetsky  
Samuel P. Hershey  
Joshua D. Weedman  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
Email: david.turetsky@whitecase.com  
sam.hershey@whitecase.com  
jweedman@whitecase.com

– and –

**WHITE & CASE LLP**

Keith H. Wofford  
Southeast Financial Center  
200 South Biscayne Blvd., Suite 4900  
Miami, Florida 33131  
Telephone: (305) 371-2700  
Facsimile: (305) 358-5744  
Email: kwofford@whitecase.com

**WHITE & CASE LLP**

Michael C. Andolina (admitted *pro hac vice*)  
Gregory F. Pesce (admitted *pro hac vice*)  
111 South Wacker Drive, Suite 5100  
Chicago, Illinois 60606  
Telephone: (312) 881-5400  
Facsimile: (312) 881-5450  
Email: mandolina@whitecase.com  
gregory.pesce@whitecase.com

– and –

**WHITE & CASE LLP**

Aaron E. Colodny (admitted *pro hac vice*)  
555 South Flower Street, Suite 2700  
Los Angeles, California 90071  
Telephone: (213) 620-7700  
Facsimile: (213) 452-2329  
Email: aaron.colodny@whitecase.com

*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF THIRTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, White & Case LLP (“**White & Case**”)

filed its *Thirteenth Monthly Statement of White & Case LLP for Interim Compensation and*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

*Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period From August 1, 2023 Through August 31, 2023* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 2779 ¶ 3.a.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First [sic] Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 2779] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 2779 ¶ 3.d.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case.

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

*[Remainder of page left intentionally blank]*

Dated: October 4, 2023

Respectfully submitted,

*/s/ Gregory F. Pesce*

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**WHITE & CASE LLP**

David M. Turetsky  
Samuel P. Hershey  
1221 Avenue of the Americas  
New York, New York 10020  
Telephone: (212) 819-8200  
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*Counsel to the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
Debtors.	)	(Jointly Administered)

**THIRTEENTH MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM  
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE  
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM  
AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	White & Case LLP (“ <b>White &amp; Case</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	September 15, 2022 [Docket No. 829], <i>Effective as of July 29, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	August 1, 2023 – August 31, 2023 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$3,624,684.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$2,899,747.20
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$724,936.80
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$59,021.30
Total Interim Compensation and Reimbursement of Expenses Sought:	\$3,683,705.30
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$2,958,768.50

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of

<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

\$2,958,768.50, consisting of 80% of the \$3,624,684.00 in fees earned and 100% of the \$59,021.30 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, White & Case reviewed its fees worked (which totaled 3,186.5 hours and \$3,704,970.50) and expenses incurred (which totaled \$59,701.37). Following that review, White & Case voluntarily elected to reduce its fees by 83.6 hours and \$80,286.50 (~2.2%) and its expenses by \$680.07 (~1.1%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$2,958,768.50, consisting of 80% of the \$3,624,684.00 in fees earned and 100% of the \$59,021.30 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,168 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of, (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to ¶ 4.m of the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B01</b>	<b>Asset Analysis / Disposition</b>	19.2	\$27,093.00
	During the Compensation Period, White & Case committed minimal time to analysis of the Rhodium proposal, the StakeHound adversary proceeding and related issues, and the NFT Sale.		
<b>B02</b>	<b>Automatic Stay Issues</b>	20.9	\$21,838.00
	During the Compensation Period, White & Case committed time to legal research regarding the customer automatic stay motions and drafting the omnibus response to those motions, the <i>Omnibus Objection of The Official Committee of Unsecured Creditors to Stay Relief Motions filed by Joshua Cole and Nicole Barstow</i> [Docket No. 3407], filed on August 31, 2023.		
<b>B03</b>	<b>Avoidance Actions</b>	8.3	\$7,330.00
	During the Compensation Period, White & Case committed minimal time communicating with the Committee regarding avoidance actions.		
<b>B04</b>	<b>Bitcoin Mining, Crypto Matters, and Business Operations</b>	204.0	\$282,152.00
	During the Compensation Period, White & Case committed substantial time to advising the Committee on various matters related to the Debtors' bitcoin mining operation, including Mawson Infrastructure ("Mawson") issues, PPM mining, energy and power counterparty negotiations, review of the Cedarvale Plan Support Agreement ("PSA"), pending arbitration,		



No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	potential host deal structure, the evaluation of alternative mining hosts, and the evaluation of mining proposals. White & Case also participated extensively in the mining subcommittee.		
<b>B05</b>	<b>Case Administration</b>	68.3	\$50,862.00
	Due to the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis the chapter 11 process, workstreams in progress, staffing, critical dates, and general case strategy; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including updating the case calendar, reviewing relevant critical dates, organizing court filings and transcripts, preparing binders, preparing materials for court hearings and trials, and monitoring work in progress.		
<b>B06</b>	<b>Case Strategy</b>	34.6	\$37,568.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for account holders and unsecured creditors. White & Case professionals also had strategy calls: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; and (iii) with one or more representatives from some or all of the Debtor's professionals and the Debtors.		
<b>B07</b>	<b>Claims Administration and Objections</b>	22.9	\$27,652.00
	During the Compensation Period, White & Case committed minimal time to the analysis of claims administration issues and objections, including the review of the ADR procedures and conducting legal research in response to similar issues.		
<b>B08</b>	<b>Committee Meetings / Communications</b>	203.7	\$214,554.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee that occurred approximately weekly, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of the meetings. White & Case		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	also had additional, one-off communications with Committee members, particularly with respect to case strategy, case filings and ongoing developments.		
<b>B09</b>	<b>Communications with Account Holders</b>	61.0	\$63,766.00
	During the Compensation Period, White & Case assisted the Committee in communicating with account holders, including responding to inbound communications from account holders and unsecured creditors, both through the Committee's website in the form of the Frequently Asked Questions and through various social media and other communication platforms popular with account holders. White & Case also reviewed letters and other filings made by account holders on the Court's docket and incorporated such letters and filings into the development of White & Case's advice as to the Committee's strategy.		
<b>B10</b>	<b>Corporate / Securities Issues</b>	630.5	\$797,235.00
	During the Compensation Period, White & Case committed substantial time to advising the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and the Debtors' proposed restructuring, including with respect to the CEL token. This required extensive research, due diligence, and analysis on such issues, as well as discussions with the Debtors' professionals regarding the same, particularly with respect to the Debtors' regulatory compliance, staking issues, and the further development and revision of a potential plan of reorganization and exit structure. White & Case also analyzed multiple agreements and corporate documentation, including management and vendor services agreements, the certificate of incorporation, charter and bylaws, and reviewed issues related to distributions and loans. White & Case also continued to review candidates for the NewCo board.		
<b>B11</b>	<b>Customer Issues</b>	7.0	\$9,169.00
	During the Compensation Period, White & Case committed minimal time to issues pertaining to customers' claims against the Debtors and potential recoveries from the Debtors' estates.		
<b>B12</b>	<b>Discovery</b>	198.8	\$134,112.00
	Account holders are owed billions of dollars for which the Debtors presently lack sufficient cryptocurrency assets or cash to satisfy. Discovery undertaken has shown that the estate has likely claims and causes of actions against certain insiders including claims for fraudulent and preferential transfers, as well as breach of fiduciary duty claims. In August, White & Case served and reviewed discovery regarding insider claims that White & Case is seeking to equitably subordinate to increase value to creditors.		
<b>B13</b>	<b>Employee Issues</b>	45.1	\$51,755.00

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	During the Compensation Period, White & Case committed minimal time to matters of Celsius's employee issues, including analyzing released parties, employee settlement agreements, restricted stock awards, and conducting related discovery.		
<b>B14</b>	<b>Executory Contracts / Unexpired Leases</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B15</b>	<b>Financing Matters</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B16</b>	<b>First Day Pleadings</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B17</b>	<b>Hearings and Court Matters</b>	38.0	\$56,780.00
	During the Compensation Period, White & Case prepared for and attended the hearings held on August 14 and 29, 2023.		
<b>B18</b>	<b>Insurance Issues</b>	0.3	\$411.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B19</b>	<b>Lien Review / Investigation</b>	86.6	\$118,642.00
	<p>Since their retention, the Committee's professionals have pursued a broad investigation of the Debtors and their current and former insiders. The Committee has received over hundreds of thousands of documents as a result of the discovery requests served in these chapter 11 cases, and participated in numerous witness interviews with witnesses who have knowledge of potential claims the estate possesses. Because of the multi-faceted nature of the Committee's investigation, such time has been billed in multiple project categories, including, but not limited to, this B19.</p> <p>Within this project category, White &amp; Case primarily devoted time to continuing to investigate potential causes of action, discussing such potential causes of action with the Debtors (which led to a stipulation to assign such potential causes of action to a litigation trust), and conducting legal research regarding various issues related to the same.</p> <p>During August, White &amp; Case conducted factual research to facilitate attempts to settle with insiders regarding claims.</p>		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B20</b>	<b>Nonworking Travel Time Billed</b>	1.5	\$1,770.00
	During the Compensation Period, White & Case billed minimal time to this project category.		
<b>B21</b>	<b>Plan / Disclosure Statement</b>	753.4	\$972,351.00
	During the Compensation Period, White & Case committed substantial time to the analysis of potential structures and terms for the Debtors' proposed plan of reorganization, backup proposals and regulatory issues, and to advising the Committee with respect to the same. White & Case attorneys spent significant time reviewing, analyzing, and commenting on the Debtors' proposed plan of reorganization, plan supplements, loan plan support agreement, and disclosure statement, alternative dispute resolution procedures and participating in internal conferences and conferences with the Debtor's professionals regarding various aspects of the plan.		
<b>B22</b>	<b>Reports and Schedules Review</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B23</b>	<b>Tax Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B24</b>	<b>Utilities Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B25</b>	<b>Retention/Fee Applications - W&amp;C</b>	33.0	\$30,753.00
	During the Compensation Period, White & Case worked on its July and August fee statements in accordance with the Interim Compensation Procedures and on its third interim fee application.		
<b>B26</b>	<b>Responding to Fee Objections or Comments</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B27</b>	<b>Expense Reimbursement for Committee Members</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
<b>B28</b>	<b>Retention/Fee Applications – Others</b>	30.5	\$21,953.00
	During the Compensation Period, White & Case committed minimal time to fee application matters, including assisting the Committee’s other retained professionals (M3, Elementus, Kroll, PWP, and Selendy Gay Elsberg) with respect to their compliance with the Interim Compensation Procedures and with drafting their monthly and third interim fee statements.		
<b>B29</b>	<b>Examiner</b>	5.7	\$3,648.00
	During the Compensation Period, White & Case committed minimal time to this project category.		
<b>B30</b>	<b>Custody &amp; Withhold Matters</b>	0.3	\$411.00
	During the Compensation Period, White & Case committed minimal time to issues related to custody and withhold matters.		
<b>B31</b>	<b>Core Mining Issues</b>	8.4	\$13,850.00
	During the Compensation Period, White & Case conducted work on core mining matters, including advising the Committee with respect to Core litigation, the hosting agreement, Plan Support Agreement review, and claim objection.		
<b>B32</b>	<b>Customer Claim Appeal &amp; Preferred Equity Issues</b>	0.0	\$0.00
	During the Compensation Period, White & Case did not bill any time to this project category.		
<b>B33</b>	<b>Confirmation Litigation &amp; Discovery</b>	620.9	\$679,029.00
	During the Compensation Period, White & Case committed substantial time to work on matters related to the confirmation litigation and discovery and equitable subordination issues, including conducting investigations, serving discovery, and preparing for depositions of the equitably subordinated parties, analyzing proposed releases, conducting legal research and analysis, and drafting documents related to same. White & Case also committed substantial time to the legal research and drafting of the Brief of The Official Committee of Unsecured Creditors Regarding Legal Issues with respect to the Treatment of CEL Token Under the Debtors Plan of Reorganization [Docket No. 3432], which would later be filed on September 6, 2023.		

### Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and

expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. White & Case will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients [*see* Docket No. 2779 ¶ 3.a.] in accordance with the Interim Compensation Procedures.

*[remainder of page intentionally blank]*

Dated: October 4, 2023

Respectfully submitted,

*/s/ Gregory F. Pesce*

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*Counsel to the Official Committee of  
Unsecured Creditors*

**Exhibit A**

**Timekeeper Summary**

<b>Name</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Areas of Expertise</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
Abdallah, Rashad	Associate	2022	Commercial Litigation Practice	6.6	\$740.00	\$4,884.00
Amrein, Steven	Associate	2021	Capital Markets Practice	30.8	\$830.00	\$25,564.00
Amulic, Andrea	Associate	2017	Financial Restructuring & Insolvency (FRI) Practice	49.1	\$1,180.00	\$57,938.00
Armand, Jasmine	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	81.0	\$830.00	\$67,230.00
Ash, Nikita	Associate	2021	Commercial Litigation Practice	8.5	\$960.00	\$8,160.00
Butler, Joshua	Associate	2016	M&A - Corporate Practice	134.3	\$1,060.00	\$142,358.00
Cange, Gloria	Associate	2023	Commercial Litigation Practice	9.0	\$740.00	\$6,660.00
Chemborisov, Gleb	Litigation Specialist	N/A	Timekeeper Pool	23.5	\$380.00	\$8,930.00
Chen, Tony	Project Manager – Litigation Support	N/A	Timekeeper Pool	65.1	\$380.00	\$24,738.00
Colodny, Aaron	Partner	2013	Financial Restructuring & Insolvency (FRI) Practice	241.9	\$1,370.00	\$331,403.00
Curtis, Lucas	Associate	2020	Commercial Litigation Practice	7.7	\$960.00	\$7,392.00
Das, Adyasha	Associate	2023	M&A - Corporate Practice	28.8	\$960.00	\$27,648.00
Eckstut, Burr	Partner	2009	Technology Transactions Practice	7.6	\$1,370.00	\$10,412.00
Edmonds, Chloe	Associate	2022	Commercial Litigation Practice	17.4	\$830.00	\$14,442.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	135.2	\$960.00	\$129,792.00
Ericksen, A.J.	Partner	2005	Securities Practice	54.8	\$1,460.00	\$80,008.00
Fay, Dylan	Associate	2016	Commercial Litigation Practice	25.0	\$1,180.00	\$29,500.00
Feuer, Aaron	Counsel	2013	Employment Compensation & Benefits (ECB) Practice	17.2	\$1,310.00	\$22,532.00
Galvan, Paolo	Litigation Specialist	N/A	Practice Technology - Disputes	1.1	\$340.00	\$374.00
Gez, Maia	Partner	2008	Securities Practice	14.8	\$1,460.00	\$21,608.00
Gorman, Sean	Partner	1988	Commercial Litigation Practice	5.3	\$1,370.00	\$7,261.00
Gundersen, Kathryn	Associate	2022	Commercial Litigation Practice	85.3	\$830.00	\$70,799.00
Gurland, Carolyn	Partner	1995	Commercial Litigation Practice	132.1	\$1,370.00	\$180,977.00
Hafiz, Abdul	Associate	2020	Commercial Litigation Practice	16.0	\$1,020.00	\$16,320.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	198.5	\$740.00	\$146,890.00
Hernandez, Sarah	Associate	2017	M&A - Corporate Practice	11.0	\$1,060.00	\$11,660.00
Hershey, Samuel	Partner	2013	Commercial Litigation Practice	17.1	\$1,460.00	\$24,966.00
Hu, James	Partner	2013	M&A - Private Equity Practice	63.0	\$1,460.00	\$91,980.00
Huang, Keith	Project Manager –	N/A	Practice Technology - Disputes	3.5	\$380.00	\$1,330.00



Name	Title	Year Admitted	Areas of Expertise	Hours	Rate	Fees
	<b>Litigation Support</b>					
<b>Irukera, Michelle Ife</b>	<b>Associate</b>	2021	Commercial Litigation Practice	10.0	\$960.00	\$9,600.00
<b>Jaoude, Michael</b>	<b>Associate</b>	2018	Commercial Litigation Practice	97.8	\$1,180.00	\$115,404.00
<b>Kakon, Yarden</b>	<b>Associate</b>	2019	Commercial Litigation Practice	54.6	\$1,020.00	\$55,692.00
<b>Kessler, Daniel</b>	<b>Senior PSL</b>	1997	M&A - Corporate Practice	1.0	\$1,240.00	\$1,240.00
<b>Kuethman, Kathryn</b>	<b>Associate</b>	2021	Commercial Litigation Practice	54.4	\$960.00	\$52,224.00
<b>Landy, Douglas</b>	<b>Partner</b>	1994	Bank Advisory Practice	100.9	\$1,840.00	\$185,656.00
<b>Laursen, Lucee</b>	<b>Associate</b>	2022	Pool Associates - Corporate	13.2	\$740.00	\$9,768.00
<b>Levine, Esther</b>	<b>Associate</b>	2022	Commercial Litigation Practice	16.3	\$830.00	\$13,529.00
<b>Lingle, Barrett</b>	<b>Associate</b>	2020	Financial Restructuring & Insolvency (FRI) Practice	31.3	\$1,020.00	\$31,926.00
<b>Litz, Dominic</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	18.8	\$1,060.00	\$19,928.00
<b>Ludovici, Stephen</b>	<b>Associate</b>	2014	Financial Restructuring & Insolvency (FRI) Practice	12.1	\$1,240.00	\$15,004.00
<b>Magnaye, Maclin</b>	<b>Litigation Specialist</b>	N/A	Practice Technology - Disputes	0.8	\$340.00	\$272.00
<b>Mann, Laura Katherine</b>	<b>Partner</b>	2012	Securities Practice	24.7	\$1,370.00	\$33,839.00
<b>Mederos, Rudy</b>	<b>Project Manager – Litigation Support</b>	2001	Timekeeper Pool	14.6	\$640.00	\$9,344.00
<b>Moxon, Jack</b>	<b>Associate</b>	2016	EIPF Practice	27.7	\$1,140.00	\$31,578.00
<b>O'Connell, Caitlin</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	83.9	\$1,020.00	\$85,578.00
<b>Ofner, Charlie</b>	<b>Partner</b>	2007	M&A - Corporate Practice	51.7	\$1,370.00	\$70,829.00
<b>Patel, Henrik</b>	<b>Partner</b>	2002	Employment Compensation & Benefits (ECB) Practice	13.0	\$1,750.00	\$22,750.00
<b>Pesce, Gregory</b>	<b>Partner</b>	2011	Financial Restructuring & Insolvency (FRI) Practice	104.5	\$1,460.00	\$152,570.00
<b>Pradhan, Saaket</b>	<b>Associate</b>	N/A	Pool Associates - Litigation	19.1	\$740.00	\$14,134.00
<b>Radek, Mariel</b>	<b>Associate</b>	2022	Commercial Litigation Practice	8.1	\$830.00	\$6,723.00
<b>Rosamond, Victoria</b>	<b>Partner</b>	2006	Employment Compensation & Benefits (ECB) Practice	5.5	\$1,370.00	\$7,535.00
<b>Rosen, Richard</b>	<b>Associate</b>	2023	Pool Associates - Litigation	6.7	\$740.00	\$4,958.00
<b>Rubashkin, Hannah</b>	<b>Associate</b>	2020	Commercial Litigation Practice	19.1	\$1,020.00	\$19,482.00
<b>Rudolph, Andrew</b>	<b>Associate</b>	2021	Financial Restructuring & Insolvency (FRI) Practice	147.4	\$960.00	\$141,504.00
<b>Sim, Linda</b>	<b>Partner</b>	2014	Technology Transactions Practice	10.6	\$1,370.00	\$14,522.00
<b>Smith, Trudy</b>	<b>Associate</b>	2016	Financial Restructuring & Insolvency (FRI) Practice	5.8	\$1,180.00	\$6,844.00
<b>Spencer, Paige</b>	<b>Project Manager – Litigation Support</b>	2014	Practice Technology - Disputes	8.3	\$640.00	\$5,312.00
<b>Swingle, Adam</b>	<b>Associate</b>	2018	Financial Restructuring & Insolvency (FRI) Practice	111.0	\$1,060.00	\$117,660.00
<b>Turetsky, David</b>	<b>Partner</b>	2003	Financial Restructuring & Insolvency (FRI) Practice	19.1	\$1,750.00	\$33,425.00

<b>Name</b>	<b>Title</b>	<b>Year Admitted</b>	<b>Areas of Expertise</b>	<b>Hours</b>	<b>Rate</b>	<b>Fees</b>
<b>Venes, Aileen</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	24.2	\$380.00	\$9,196.00
<b>Vora, Pankti</b>	<b>Associate</b>	2016	M&A - Corporate Practice	123.9	\$1,060.00	\$131,334.00
<b>Walker, Cecilia</b>	<b>Associate</b>	2014	Commercial Litigation Practice	76.7	\$1,240.00	\$95,108.00
<b>Waterfield, Amy</b>	<b>Project Manager – Litigation Support</b>	1997	Practice Technology - Disputes	5.7	\$640.00	\$3,648.00
<b>Weedman, Joshua</b>	<b>Partner</b>	2005	Commercial Litigation Practice	43.3	\$1,370.00	\$59,321.00
<b>Wick, Katie</b>	<b>Legal Assistant</b>	N/A	Financial Restructuring & Insolvency (FRI) Practice	10.2	\$380.00	\$3,876.00
<b>Wofford, Keith</b>	<b>Partner</b>	1994	Financial Restructuring & Insolvency (FRI) Practice	235.7	\$1,950.00	\$459,615.00
<b>Grand Total</b>				<b>3,102.9</b>		<b>\$3,624,684.00</b>

**Exhibit B**

**Project Summary**

<b>Cat. No.</b>	<b>Project Category Description</b>	<b>Total Hours</b>	<b>Total Fees</b>
B01	Asset Analysis / Disposition	19.2	\$27,093.00
B02	Automatic Stay Issues	20.9	\$21,838.00
B03	Avoidance Actions	8.3	\$7,330.00
B04	Bitcoin Mining, Crypto Matters, and Business Operations	204.0	\$282,152.00
B05	Case Administration	68.3	\$50,862.00
B06	Case Strategy	34.6	\$37,568.00
B07	Claims Administration and Objections	22.9	\$27,652.00
B08	Committee Meetings / Communications	203.7	\$214,554.00
B09	Communications with Account Holders	61.0	\$63,766.00
B10	Corporate / Securities Issues	630.5	\$797,235.00
B11	Customer Issues	7.0	\$9,169.00
B12	Discovery	198.8	\$134,112.00
B13	Employee issues	45.1	\$51,755.00
B14	Executory Contracts / Unexpired Leases	0.0	\$0.00
B15	Financing Matters	0.0	\$0.00
B16	First Day Pleadings	0.0	\$0.00
B17	Hearings and Court Matters	38.0	\$56,780.00
B18	Insurance Issues	0.3	\$411.00
B19	Lien Review / Investigation	86.6	\$118,642.00
B20	Nonworking Travel Time Billed	1.5	\$1,770.00
B21	Plan / Disclosure Statement	753.4	\$972,351.00
B22	Reports and Schedules Review	0.0	\$0.00
B23	Tax Issues	0.0	\$0.00
B24	Utilities Issues	0.0	\$0.00
B25	Retention/Fee statements - W&C	33.0	\$30,753.00
B26	Responding to Fee Objections or Comments	0.0	\$0.00
B27	Expense Reimbursement for Committee Members	0.0	\$0.00
B28	Retention/Fee statements - Others	30.5	\$21,953.00
B29	Examiner	5.7	\$3,648.00
B30	Custody & Withhold Matters	0.3	\$411.00
B31	Core Mining Issues	8.4	\$13,850.00
B32	Customer Claim Appeal & Preferred Equity Issues	0.0	\$0.00
B33	Confirmation Litigation & Discovery	620.9	\$679,029.00
	<b>Grand Total</b>	<b>3102.9</b>	<b>\$3,624,684.00</b>

**Exhibit C**

**Time Records**

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

For professional services for the period ending 31 August 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Asset Analysis / Disposition</b>			
2 August 2023	Review Rhodium offer and acceptance correspondence.	K Wofford	0.20
2 August 2023	Review Plan term sheet.	C Eliazadeh	1.40
3 August 2023	Review of Mutant Ape sale documents (0.3); telephone conference with Akin Gump re: Jason Stone stay, status, Mutant Ape sale documents (0.5).	K Wofford	0.80
3 August 2023	Review Disclosure Statement objections and letters.	C Eliazadeh	1.90
4 August 2023	Review draft Mutant Ape sale documents (0.4); review draft questions for Jason Stone meet and confer and backup chart of transactions (0.4); meet and confer with Akin Gump, Jason Stone and counsel (0.9).	K Wofford	1.70
4 August 2023	Prepare for and attend telephone conference with J. Norman, D. Latona, C. Koenig, B. Campagna, J. Ehrler, J. Magliano, K. Wofford, E. Aidoo, O. Blonstein, A. Ericksen, and A. Colodny to discuss international distribution options and mechanics (1.5); telephone conference with K. Wofford re: open projects (0.5); correspondence with K. Wofford, C. Ofner and Committee re: Cedarvale asset PSA (0.5); correspondence with K. Ehrler re: management agreement issues (0.3); organize same for K. Wofford (0.5).	C O'Connell	3.30
6 August 2023	Review draft Stakehound stop (0.4); correspondence and telephone conferences with A. Colodny re: comments on stipulation (0.3).	K Wofford	0.70
6 August 2023	Review amended Plan.	C Eliazadeh	1.40
7 August 2023	Review revised Plan, Disclosure Statement, and ballots.	C Eliazadeh	2.30
14 August 2023	Review draft Rhodium agreement (0.4); comment on same for Akin Gump (0.2).	K Wofford	0.60
15 August 2023	Telephone conference with Akin Gump re: StakeHound and Rhodium disputes, documents.	K Wofford	0.30
16 August 2023	Review StakeHound stipulation documents (0.6); correspond with Akin Gump re: negotiations and strategy (0.2); telephone conferences with Akin Gump re: same (0.4); correspond re: NFT transaction questions and document comments (0.4).	K Wofford	1.60
16 August 2023	Telephone conference re: StakeHound re: M. Hurley and K. Wofford.	A Colodny	0.30
21 August 2023	Review release information package (0.5); telephone conference with litigators, restructuring team re: potential releases, discussion, or recollection of release candidates (0.5).	K Wofford	1.00

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 August 2023	Review StakeHound TRO reply and supporting documents.	K Wofford	0.80
29 August 2023	Review reply papers re: StakeHound (0.3); correspond to W&C team re: hearing results (0.3).	K Wofford	0.60
30 August 2023	Review EFH complaint.	A Colodny	0.30
<b>SUBTOTAL: Asset Analysis / Disposition</b>			<b>19.20</b>

### Automatic Stay Issues

11 August 2023	Legal research re: customer automatic stay motions (2.5); draft outline for omnibus response to motions (0.7).	A Swingle	3.20
14 August 2023	Revise outline re: customer stay relief motions (0.6); draft response to motions (1.5).	A Swingle	2.10
16 August 2023	Draft omnibus objection to stay relief motions (1.8); legal research re: same (2.3).	A Swingle	4.10
17 August 2023	Draft omnibus objection to stay relief motions (2.0); legal research re: same (1.6).	A Swingle	3.60
21 August 2023	Draft stay relief omnibus objection (2.4); legal research re: same (1.2); correspond with W&C research team re: Committee filings (0.2); review Earn ruling transcript re: objection (0.4).	A Swingle	4.20
22 August 2023	Revise stay relief omnibus objection.	A Swingle	2.30
23 August 2023	Legal research into status of perfected liens in avoidance action for objection to stay relief motion.	M Haqqani	1.10
24 August 2023	Review and analyze outstanding items re: StakeHound litigation (0.2); correspond with K. Wofford re: same (0.1).	T Smith	0.30
<b>SUBTOTAL: Automatic Stay Issues</b>			<b>20.90</b>

### Avoidance Actions

1 August 2023	Review documents re: N. Goldstein.	K Gundersen	4.20
2 August 2023	Telephone conference with K. Ehrler re: preferences and Figure (0.6); telephone conference with Team and C. O'Brien re: FTX investigation (0.4).	A Colodny	1.00
2 August 2023	Review board minutes for discussion of AMV loan.	K Gundersen	2.00
3 August 2023	Telephone conference with M. Hurley and K. Wofford re: Jason Stone meeting and NFT agreement.	A Colodny	0.40
22 August 2023	Assist A. Rudolph with creating/populating file sharing workspace to send copies of Committee recent unredacted filings to S&K.	A Venes	0.70
<b>SUBTOTAL: Avoidance Actions</b>			<b>8.30</b>

Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
<b>Bitcoin Mining, Crypto Matters, and Business Operations</b>			
1 July 2023	Call with potential Mawson CRO, co-chairs, G. Pesce, C. O'Connell (0.6); follow up emails with co-chairs (0.2).	K Wofford	0.80
22 July 2023	Review correspondence from Mawson counsel and review of relevant co location agreement provision (0.5); email to Celsius re: suggested potential responses to Mawson (0.4); call with R Kwasteniet re: Mawson response and potential court action (0.2); conference call with Kirkland, Celsius management, Duffy and Committee professionals re: Mawson litigation steps and timing (0.6); call with Duffy, Ferraro re: USBTC proposals on open Alpha points (0.4); conference call with USBTC, debtor and Committee teams re: Alpha point resolution and documentation process (1.5).	K Wofford	3.60
1 August 2023	Telephone conference with S. Duffy re: Alpha key points for discussion with A. Genoot (0.2); telephone conference with Debtors counsel re: Alpha counter proposal to use Hardin draft (0.4); correspond to S. Toth re: Core PSA questions (0.2); discuss Mawson litigation strategy with Debtors counsel (0.3); telephone conference with S. Duffy, telephone conferences to K&E re: Mawson filing (0.3); review correspondence with Mawson (0.1).	K Wofford	1.50
1 August 2023	Further discussions with W&C and K&E teams re: PSA (0.7); review material issues list and provide further comments to same (0.5); conduct diligence re: Core Scientific Cedarvale contractor's assets and related issues based on list received from S. Toth (1.5); further discussions and correspondence re: same (1.1).	C Ofner	3.80
2 August 2023	Review and edit "Hardin" form of US Bitcoin hosting document, prepare comments (0.7); telephone conference with J. Golding re: comments on form (0.4); explain Alpha form issues to S. Duffy (0.3); attend weekly mining telephone conference with Debtors and Committee professionals (1.0); telephone conference with US Bitcoin team re: documents (0.2); telephone conference with R. Kwasteniet re: Mawson (0.2); review draft summary of definitive documents for EZ Blockchain deal (0.3); telephone conference with Latona, C. O'Connell re: Mawson (0.3); response to S. Duffy Mawson questions (0.3).	K Wofford	3.70
2 August 2023	Discussion and email correspondence with K. Wofford and W&C team re: real estate and environmental liability (0.7); review K&E markup to PSA and draft issues list (1.0); further discussions with W&C team (0.6); conduct diligence (1.0).	C Ofner	3.30
2 August 2023	Prepare for and attend Mining Subcommittee telephone conference with Celsius Management with T. Randolph (PPM), C. Ferraro, T. DiFiore, S. Duffy, D. Latona, J. Magliano, D. Albert, C. Brantley, J. Fan, A. Genoot, Q. Lawlor and K. Wofford (1.9); organize notes and action items re: same (0.3); review NewCo Management Agreement (0.6); review updated proposed Alpha site hosting agreement (0.6); telephone conference with J. Fitzsimons, S. Toth, A. Erickson, A. Colodny, K. Wofford, D. Latona, M. Uretsky re: NewCo Management Agreement (0.4); review EZ Blockchain Settlement Agreement and New Hosting Agreement (2.0); organize summary and recommendations of same for K. Wofford (0.6).	C O'Connell	6.40
3 August 2023	Meet with mining management team (0.9); review and edit	K Wofford	3.50

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence re: revised Alpha proposals (0.8); correspondence with Committee members, M3 re: mining management document (0.4); telephone conference with M3 (K. Ehrler) re: Alpha hosting issues (0.5); telephone conference with A. Genoot, K. Ehrler re: open alpha issues (0.9).		
3 August 2023	Attend weekly mining subcommittee telephone conference.	S Hershey	1.00
3 August 2023	Discuss PSA markup with W&C team (0.7); continue to draft and revise same (1.3); finalize issues list and share same with W&C teams (0.5); correspondence and discussion with S. Toth and K&E team re: PSA, prior to transmittal to Weil Gotshal (0.6).	C Ofner	3.10
3 August 2023	Prepare for and attend Mining Subcommittee Meeting with S. Duffy, T. DiFiore, K. Wofford, E. Aidoo, J. Magliano, and K. Ehrler (1.5); correspondence with C. Ofner re: Cedarvale purchase agreement (0.4); telephone conference with K. Wofford re: same (0.3); prepare for and attend weekly works in progress telephone conference with A. Colodny, A. Swingle, M. Haqqani and team (0.7); correspondence with M. Jaoude, J. Magliano, and K. Ehrler re: platform balances for equitable subordination consideration (0.6); correspondence with K. Wofford re: Core Scientific (0.2).	C O'Connell	3.70
4 August 2023	Review US Bitcoin Management Agreement (0.5); Discuss same with J. Al-Buainain (0.4); Review and revise updated draft of US Bitcoin Management Agreement (0.1).	B Eckstut	1.00
4 August 2023	Review markup of PSA that was sent to Weil Gotshal.	C Ofner	0.60
5 August 2023	Revise draft of US Bitcoin Management Agreement (0.8); Correspondence with W&C team re: structure, scope, and key terms of US Bitcoin Management Agreement (0.7); discuss same with L. Sim (0.3); analyze and research key terms of US Bitcoin Management Agreement (0.7).	B Eckstut	2.50
5 August 2023	Review and respond to correspondence with B. Eckstut (0.2); Telephone discussion with B. Eckstut (0.3); telephone discussion with A. Das (0.2); telephone discussion with J. Butler (0.4); review project documentation, scope of work and draft amendments to Services Agreement (4.3).	L Sim	5.40
6 August 2023	Telephone conference with J. Golding re: Alpha proposed final resolution.	K Wofford	0.30
6 August 2023	Correspondence with L. Sim re: US Bitcoin Management Agreement.	B Eckstut	0.20
6 August 2023	Review and respond to correspondence with J. Butler (0.2); review correspondence from J. Hu and K. Wofford (0.2); draft additional amendments to Services Agreement (0.7).	L Sim	1.10
7 August 2023	Telephone conference with K. Ehrler, A. Rudolph to discuss hedge liquidation, Cedarvale, Plan investment letter and US Bitcoin management agreement (1); telephone conference with A. Genoot re: Cedarvale negotiation (0.4); review Alpha summary from C. O'Connell (0.2).	K Wofford	1.60
7 August 2023	Coordinate slides for weekly Committee presentation (0.5);	C O'Connell	6.20



Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence with J. Magliano and M. Haqqani re: same (0.3); review and summarize recent Alpha hosting agreement for K. Wofford and Committee update (1.0); correspondence with A. Rudolph re: open projects (0.4); summarize Lancium background for J. Hu and corporate team (0.8); discuss Stakehound hearing with M. Haqqani (0.3); telephone conference with K. Ehrler re: management term negotiations (0.4); update open issues list for K. Wofford and A. Rudolph (0.5); review mining language in Disclosure Statement (0.5); correspondence with K. Wofford re: same (0.2); review and respond to correspondence from J. Magliano, M. Haqqani and Committee members (0.8); correspondence with A. Rudolph and M. Haqqani re: upcoming Committee meeting and StakeHound hearing logistics (0.5).		
8 August 2023	Telephone conference with A&M, E. Jones, D. Latona, C. Koenig, K. Ehrler, and K. Wofford re: mining business inclusions in Disclosure Statement (0.6); review and finalize Alpha Hosting agreement with K. Wofford and J. Golding (0.4).	C O'Connell	1.00
9 August 2023	Meet with Debtors' mining team, Committee mining group, professionals (1.5); review energy sales analysis from US Bitcoin re: \$2 MM hedge close out (August), telephone conference with K. Ehrler, S. Duffy re: same (0.5); telephone conference with Latona re: Mawson strategy (0.3); confirm Alpha signature, discuss with J. Golding (0.2).	K Wofford	2.50
9 August 2023	Revise Fahrenheit, LLC Management Agreement (0.4); correspond with W&C team re: same (0.1).	B Eckstut	0.50
9 August 2023	Participate in mining subcommittee telephone conference (1.3); follow-up correspondence and discussions with C. O'Connell (0.1); complete diligence matters (0.3).	C Ofner	1.70
9 August 2023	Prepare for and attend mining subcommittee meeting with company management (2.0); organize notes and action items of same for K. Wofford (0.5); correspondence with P. Loureiro, D. Latona, and G. Brier re: strategy surrounding Mawson counterparty (0.2).	C O'Connell	2.70
10 August 2023	Review proposal and correspondence with comments to Committee professionals on Galaxy mining proposal (0.5); meet with mining subcommittee (1.2); review draft default letter to Mawson, comment re: same (0.3); telephone conference with D. Landy, J. Golding, Hockenson re: Mawson rights and strategy (0.6).	K Wofford	2.60
10 August 2023	Attend weekly mining telephone conference.	S Hershey	1.00
10 August 2023	Attend Mining Subcommittee telephone conference with S. Duffy, C. Warren, T. DiFiore, E. Aidoo, K. Wofford, J. Magliano, and K. Ehrler to discuss ongoing hosting and mining strategy and Plan sponsor management agreement negotiations (1.5); prepare for and attend telephone conference with T. McCarrick, K. Wofford, C. Koenig, C. Ferraro (1.8); attend standing telephone conference with Debtors and Committee professionals, including A. Colodny, D. Latona, A. Sexton, K. Wofford, and C. Koenig (0.5); correspondence with J. Armand and K. Wofford re: StakeHound scheduling stipulation (0.3); review order re: same (0.2); correspondence with M. Hurley, counsel to Debtors, re: further strategy of same (0.3); telephone conference with T. Smith re:	C O'Connell	6.40

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	ongoing mining business related work streams (0.4); create process with A. Swingle to explain restructuring, solicitation, and settlements to customers through series of organized public Twitter Spaces sessions led by Committee and its professionals (1.1); organize and update status list of action items for K. Wofford (0.3).		
10 August 2023	Review StakeHound docket for letter to court (0.1); send filing to C. O'Connell (0.1).	J Armand	0.20
11 August 2023	Telephone conference with S. Duffy re: US Bitcoin agreement status, Cedarvale status, communication of mining plan to holders (0.5); telephone conference with T. DiFiore re: Cedarvale (0.1).	K Wofford	0.60
11 August 2023	Review proposed letter to hosting and loan counterparty re: notice of default and collateral and organize recommendations of same (0.4); correspondence with K. Wofford re: same (0.2); correspondence with M. Haqqani and A. Swingle re: proposed communications and topics for open forums with creditors (0.7).	C O'Connell	1.30
12 August 2023	Review proposed StakeHound stipulation and organize summary and recommendations of same (0.5); correspondence with K. Wofford re: same (0.1).	C O'Connell	0.60
12 August 2023	Review revised term sheet re: mining terms.	C Eliaszadeh	1.30
14 August 2023	Correspond with K&E re: Mawson discovery and telephone conference with T. McCarrick re: document production schedule and deposition timing (0.4); correspond re: EZ Blockchain interim agreement amendment (0.2).	K Wofford	0.60
14 August 2023	Review and revise IP and related terms of USBTC Management Agreement (2.1); discuss same with W&C team (0.5).	B Eckstut	2.60
14 August 2023	Initial review of PSA markup received from Weil Gotshal (0.9); correspondence re: same (0.3).	C Ofner	1.20
14 August 2023	Telephone discussion with J. Butler (0.5); review and respond to correspondence with project team (0.2); review and draft amendments to updated Management Agreement (1.6); confer with B. Eckstut (0.1).	L Sim	2.40
14 August 2023	Correspondence with K. Wofford (0.2); create slides for Committee presentation (0.7); correspondence with J. Magliano re: mining business comparison (0.3).	C O'Connell	1.20
15 August 2023	Review draft Hardin letter, comments (0.3); telephone conference with D. Latona re: Mawson (0.2).	K Wofford	0.50
15 August 2023	Revise US Bitcoin Management Agreement (0.4); correspondence with W&C team re: same (0.1).	B Eckstut	0.50
16 August 2023	Meet with company, Committee professionals re: mining developments at hosted facilities and pending disputes.	K Wofford	1.20
16 August 2023	Attend mining subcommittee telephone conference.	S Hershey	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 August 2023	Telephone conference with J. Norman and A. J. Ericksen, R. Kwasteniet, D. Latona re: international distributions (0.7); correspond to Committee team re: same (0.4).	A Colodny	1.10
16 August 2023	Discuss Bitcoin USA Management Agreement with L. Sim.	B Eckstut	0.30
16 August 2023	Telephone discussion with B. Eckstut.	L Sim	0.30
16 August 2023	Prepare for and attend telephone conference with M. Hurley, D. Chapman, A. Colodny, K. Wofford on StakeHound dispute (0.4); prepare for and attend mining subcommittee telephone conference with mining business management including: M. Deeg, D. Albert, J. Golding, T. DiFiore, S. Duffy, K. Wofford, and R. Campagna (1.5); organize notes and action items relating to same (0.5); review and discuss Hardin letter with K. Wofford (0.4); correspondence with J. Golding re: same (0.3).	C O'Connell	3.10
17 August 2023	Meet with mining subcommittee on CV and Mawson progress, weekly issue review and discussion (0.6); conduct discussions with Committee professionals re: CV negotiations and status (0.4); correspond to K&E re: CV status and Committee positions (0.5); review EZBlockchain comments (0.2); correspond to K&E on Mawson collocation status and letter draft (0.4) correspond with M3 re: developments with Core Scientific Cedarvale contractor (0.3); review revised GXD alt mining plan (0.7).	K Wofford	3.10
17 August 2023	Attend mining subcommittee meeting.	S Hershey	0.30
17 August 2023	Draft email to J. Norman, E. Aidoo and W&C and K&E teams re: international distributions (0.4); call with J. Norman re: same (0.5); call with E. Aidoo re: international distributions (0.3).	A Colodny	1.20
17 August 2023	Telephone conferences with K. Wofford to discuss commercial agreement and addressing same in PSA (0.8); review K&E markup (0.6); draft issues list for internal use and review (0.7); further correspondence with W&C and K&E teams (0.7).	C Ofner	2.80
17 August 2023	Prepare for and attend mining subcommittee meeting with K. Wofford, S. Duffy, T. DiFiore, K. Ehrler and J. Magliano (1.1); organize Plan for solicitation process for A. Colodny (0.6); organize Committee update re: Cedarvale (0.5); correspondence with K. Wofford and US Bitcoin re: same (0.3); review proposed EZ blockchain term sheet (0.4); correspondence with K. Wofford re: same (0.2); correspondence with M. Haqqani re: logistics of board interviews (0.2); correspondence with A. Rudolph re: mining business (0.5).	C O'Connell	3.80
17 August 2023	Attend telephone conference with Committee, W&C, and M3 re: mining.	A Rudolph	0.50
18 August 2023	Telephone conferences and correspond with K&E, Debtors re: Mawson status (0.6); discussion of meet and confer with Mawson with A. Rudolph (0.2); review Mawson emails and draft response (0.3); provided edits to K&E on response (0.4); discuss Mawson with Committee members (0.2); review draft Cedarvale term sheet and initial discussion of same with financial advisors, Committee members (1.2).	K Wofford	2.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2023	Telephone conference with J. Norman, E. Aidoo, D. Landy and A. Ericksen re: international distributions.	A Colodny	0.60
18 August 2023	Review K&E markup to PSA and provide internal comments to same (1.5); telephone conferences and correspondence re: same (1.6).	C Ofner	3.10
18 August 2023	Confer with J. Butler (0.1); review and respond to emails with J. Butler (0.2); draft amendments to draft Management Agreement (1.1).	L Sim	1.40
18 August 2023	Review Hardin notice letter and organize recommendation for K. Wofford (0.4); review Fabric issue and proposed letter from Debtors' counsel (1.5); organize recommendation for K. Wofford re: same (0.3); correspondence with K. Wofford and A. Ericksen re: same (0.2); review changes to Cedarvale Asset Purchase Agreement and share comments with K. Wofford and C. Ofner (0.7).	C O'Connell	3.10
19 August 2023	Conduct discussions and correspondence with K. Wofford and W&C team re: USBTC issues list (0.4); review issues list, services agreements, and related items re: same (0.8); further internal discussions re: USBTC (0.3); review follow-up issues list (0.3); correspondence re: foregoing (0.3).	C Ofner	2.10
19 August 2023	Telephone conferences and correspond with C. Ofner re: Cedarvale asset purchase agreement and interim management structuring with US Bitcoin.	C O'Connell	1.20
20 August 2023	Further discussions and correspondence re: USBTC in preparation of drafting Interim Services Agreement (0.5); review Cedarvale Memo re: same (0.9); provide comments to proposed services agreement to J. Moxon (0.5); correspondence re: same (0.5).	C Ofner	2.40
20 August 2023	Telephone conference with J. Moxon and C. Ofner to discuss structure of Celsius reorganization, backup Plan, and process in light of contemplated USBTC interim construction services agreement and markup of Cedarvale term sheet.	C O'Connell	1.00
21 August 2023	Conduct detailed review of management agreement open items and drafts (1.0); discuss issue lists on corporate and management agreement documents with K. Ehrler, A. Rudolph and edits to lists (1.5).	K Wofford	2.50
21 August 2023	Receive draft of USBTC Interim Services Agreement from J. Moxon (0.2); draft, review and revise Interim Services Agreement (3.5); send USBTC Interim Services Agreement to M3 and W&C teams (0.5); review related background information and diligence (2.5).	C Ofner	6.70
21 August 2023	Prepare for and attend telephone conference with Core Scientific Cedarvale contractor, K. Ehrler, C. Ferraro, Q. Lawlor, A. Genoot, T. MacPherson, C. Haines to discuss Cedarvale site status and resuming build out (1.0); telephone conference with A. Rudolph to discuss mining business action items (0.8); telephone conference with K. Ehrler to discuss mining business plan and solicitation ideas (0.7); review Debtors' draft letter to Mawson and draft recommendation re: same (0.8); correspondence and	C O'Connell	6.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	recommendation to K. Wofford re: same (0.3); prepare for and attend telephone conference with S. Duffy, T. DiFiore, A. Genoot, E. Aidoo, R. Kaza, J. Palmer, and US Bitcoin team mining business outreach (1.5); create slides for Committee presentation and discuss same with M. Haqqani and K. Wofford (1.5).		
21 August 2023	Telephone conference with C. O'Connell re: works in progress re: mining.	A Rudolph	0.30
22 August 2023	Meet with Debtors re: Mawson strategy, objectives (0.6); review emails and notes re: potential September hedge close-out. (0.3); emails to M3 re: Cedarvale, Core Scientific Cedarvale contractor discussions and issues (0.3).	K Wofford	1.20
22 August 2023	Conduct follow-up discussions re: USBTC services agreement (0.3); review and revise same (0.5); draft, review and revise USBTC issues list and discuss with C. O'Connell (0.3); related discussions and correspondence (0.2).	C Ofner	1.30
22 August 2023	Telephone conferences with K. Wofford, A. Rudolph, K. Ehrler and E. Aidoo to revise final issues list with US Bitcoin (1.7); conferences with K. Wofford and J. Hu re: implications of same (0.8); review Core Scientific docket and share update with K. Wofford (0.4); prepare for and attend telephone conference with S. Kokkinos, K. Wofford, E. Aidoo, N. Jessop, K. Ehrler, E. Aidoo, S. Duffy, and J. Block to discuss Cedarvale build out, board interviews, and corporate structure documents (0.8); prepare for and attend weekly Committee Meeting (2.5); organize list of action items and status for K. Wofford (0.9); prepare for and attend telephone conference with D. Latona, K. Wofford, J. Magliano, T. McCarrick, M. Deeg, C. Ferraro, A. Carty, S. Duffy, A. Genoot, E. Aidoo to discuss Mawson strategy (1.0); telephone conference with K. Wofford to discuss StakeHound, open issues with Plan sponsor, Hardin, and other miscellaneous open action items (1.5); correspondence with J. Hu, A. Ericksen, and C. Ofner re: same (0.8); correspond to M. Hurley re: StakeHound litigation (0.3); correspondence with J. Armand and M. Haqqani re: docket monitoring (0.4); telephone conference with N. Lombardi to discuss StakeHound litigation (0.6).	C O'Connell	11.70
23 August 2023	Meet with Debtors' mining team re: Mawson, PPM, Cedarvale, weekly status update (1.2); review draft letter to Mawson, prepared comments (0.5); multiple conferences with Committee advisors re: Mawson defaults, legal position, and strategy (0.8).	K Wofford	2.50
23 August 2023	Participate in weekly corporate update telephone conference (0.6); correspondence re: updates with USBTC and Fahrenheit (0.3); review and revise issues list (0.3); conduct related discussions and correspondence with W&C team (0.3).	C Ofner	1.50
23 August 2023	Telephone conference with S. Duffy and K. Wofford re: mining business (0.7); telephone conferences with K. Wofford, T. Smith and A. Rudolph re: open items (1.5); prepare for and attend mining subcommittee meeting (1.5).	C O'Connell	3.70
23 August 2023	Attend mining telephone conference and take notes (1.2); telephone conference with K. Wofford re: Mawson co-location agreement (0.4); correspond with D. Latona re: same (0.1).	A Rudolph	1.70

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23 August 2023	Review filings in StakeHound docket.	J Armand	0.70
24 August 2023	Meet with E. Aidoo, K. Ehrler re: PPM (0.3); telephone conference with Debtors, A. Genoot re: PPM strategy and term sheet (1.2); correspond re: Core PSA and transaction timing (0.3); discussed Core issues with Committee and Debtor professionals (0.7); review Mawson discovery correspondence (0.2); meet with mining subcommittee (0.5).	K Wofford	3.20
24 August 2023	Call with J. Norman re: distributions and back-up bid.	A Colodny	1.00
24 August 2023	Review updates to Fahrenheit commercial agreement and termination fees received from A. Rudolph (0.5); discuss same with W&C team (0.4); review updated PSA received from Weil Gotshal (0.5); email correspondence with K&E re: same (0.3); begin issues list discussion and drafting with J. Moxon (0.5).	C Ofner	2.20
24 August 2023	Correspondence re: StakeHound litigation.	C O'Connell	0.10
24 August 2023	Review Core PSA (0.3); correspond with Committee re: same (0.1).	A Rudolph	0.40
25 August 2023	Review new BRIC mining Plan.	K Wofford	0.50
25 August 2023	Correspondence re: Plan sponsor agreement and Core PSA (0.2); update issues lists and email same (0.9).	C Ofner	1.10
26 August 2023	Correspond with C. Ofner re: Cedarvale documents.	K Wofford	0.30
27 August 2023	Review Cedarvale proposal from USBTC, prepared comments (0.5); telephone conference with E. Aidoo re: CV proposal (0.3); correspond to W&C project team re: agreement draft (0.5).	K Wofford	1.30
27 August 2023	Discuss Core PSA issues list with J. Moxon and provide comments to same (1.0); review Cedarvale Memo received from USBTC (1.0); revise USBTC issues list and prepare to revise Interim Services Agreement (0.8); correspondence re: foregoing (0.5).	C Ofner	3.30
28 August 2023	Review draft proposed mining SLAs, comments (0.6); review CV draft issues list (0.5); telephone conference with K&E re: CV draft and metrics generally (1.8).	K Wofford	2.90
28 August 2023	Draft and revise PSA issues list (1.0); send same to K&E and M3 teams (0.2); participate in telephone conference with USBTC, M3 and W&C to discuss USBTC management arrangement and related matters (2.0); revise USBTC interim services agreement re: same (1.2); follow-up correspondence and internal discussions re: foregoing (0.4).	C Ofner	4.80
29 August 2023	Review and edit CV issues list (0.7); telephone conference with C. O'Connell re: CV status and issues (0.6).	K Wofford	1.30
29 August 2023	Review M3 comments to USBTC issues list (0.4); review K&E responses to PSA issues list (0.3); correspondence and internal discussions re: same (0.1); revise each of foregoing issues list re: same (0.4).	C Ofner	1.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2023	Review Mawson discovery items and related emails (0.6); correspond to Debtor re: outstanding Mawson discovery and deposition issues (0.1); weekly mining meeting with Debtors and co-chairs, professionals re: PPM, operations, Mawson, other topics (1.0); conduct brief review of Core PSA notes (0.3); review K&E list of Core PSA draft issues (0.2); meet with K&E, W&C re: Core PSA and response to draft (1.0); review and discuss PPM wish list with E. Aidoo, K. Ehrler (0.4); review revised Hardin default response letter (0.2).	K Wofford	3.80
30 August 2023	Telephone conference with K&E, W&C and M3 teams to discuss various transaction matters, including PSA, updates re: Fahrenheit and USBTC business deals, and related documentation (1.9); draft and revise Interim Services Agreement with USBTC after receipt from J. Moxon (1.5); send updated Interim Services Agreement to W&C team (0.2); follow-up discussions and correspondence (0.7).	C Ofner	4.30
30 August 2023	Telephone conference with K. Wofford re: Mawson depositions (0.1); correspond with L. Vassallo (K&E) re: same (0.1); attend mining meeting with Company, K&E and W&C teams (1.0); attend telephone conference with W&C and K&E teams re: Core PSA (0.6).	A Rudolph	1.80
31 August 2023	Attend mining subcommittee telephone conference (0.8); discuss Mawson deposition with A. Rudolph (0.4); telephone conference re: PPM agreements and hedging provisions/energy management provisions (0.6); review energy management formula and explanation of rejection issues (0.4).	K Wofford	2.20
31 August 2023	Attend weekly mining subcommittee telephone conference.	S Hershey	1.00
31 August 2023	Participate in conference telephone conference with W&C, M3 and JPM to discuss transaction updates (0.9); revise USBTC agreement (0.3).	C Ofner	1.20
31 August 2023	Review deposition documents for Mawson deposition (0.3); attend Mawson corporate designee deposition (2.8); telephone conference with K. Wofford to recap Mawson deposition (0.1); follow-up re: same (0.3); telephone conference with K. Wofford re: works in progress (0.1); attend mining telephone conference with K. Wofford, E. Aidoo, J. Magliano, T. DiFiore, and S. Duffy (0.9).	A Rudolph	4.50
<b>SUBTOTAL: Bitcoin Mining, Crypto Matters, and Business Operations</b>			<b>204.00</b>

## Case Administration

1 August 2023	Register W&C team and Committee Members for appearances at August 2 hearing in Adv. No. 23-01138 (0.3); correspond with M. Haqqani re: same (0.2).	A Venes	0.50
2 August 2023	take notes at hearing (3.0); correspond with M. Haqqani re: same (0.3).	J Armand	3.30
2 August 2023	Prepare materials for omnibus hearing.	K Gundersen	1.30
2 August 2023	Prepare materials for Hearing on Stakehound dispute (1.4); revise work in progress tracker (0.5); prepare calendar updates (0.5);	M Haqqani	2.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond with A. Venes re: same (0.2).		
2 August 2023	Assist M. Haqqani with finalizing and e-filing Committee's limited objection to joint stipulation between FTC and Debtors (0.1); coordinate service of same with Kroll (0.1); review recent activity in main case docket (0.1); update pleadings file and CompuLaw calendar (0.1).	A Venes	0.40
3 August 2023	Participate in W&C work in progress telephone conference.	A Colodny	0.40
3 August 2023	Attend weekly work in progress telephone conference.	A Amulic	0.40
3 August 2023	Participate in telephone conference with W&C team re: work in process.	T Smith	0.30
3 August 2023	Participate in W&C work in progress meeting.	D Litz	0.30
3 August 2023	Attend all advisors telephone conference (partial) (0.4); attend work in progress telephone conference with W&C team (0.3).	A Swingle	0.70
3 August 2023	Telephone conference with A. Colodny, restructuring team re: work in process.	B Lingle	0.40
3 August 2023	Review work flow report (0.9); attend internal conference with W&C team re: action items and tasks (0.5).	C Eliazadeh	1.40
3 August 2023	Attend work in progress telephone conference.	A Rudolph	0.30
3 August 2023	Attend internal work in progress video conference with W&C team.	J Armand	0.30
3 August 2023	Revise work in progress tracker (0.8); lead work in progress telephone conference (0.5); conduct internal discussion with W&C team re: objections received to Disclosure Statement (1.0).	M Haqqani	2.30
3 August 2023	Update CompuLaw calendar per M. Haqqani (0.5); correspond with M. Haqqani re: same (0.1); review recent activity in main case docket re: Disclosure Statement objections (0.7); update pleadings file (0.1); register A. Amulic for in-person appearance at continued hearing on August 7 per M. Haqqani (0.1).	A Venes	1.50
4 August 2023	Review recent activity in main case docket (0.1); update pleadings file and CompuLaw calendar (0.2).	A Venes	0.30
5 August 2023	Correspond with M. Haqqani re: ruling in NY attorney general Mashinsky litigation.	A Swingle	0.40
7 August 2023	Prepare materials for hearing.	C Walker	0.70
7 August 2023	Correspond with A. Venes re: hearing registrations (0.3); correspond with Chambers re: same (0.2).	M Haqqani	0.50
7 August 2023	Telephone conferences and correspondence with M. Haqqani and Chambers re: zoom and dial-in details for continued hearing in adv. proceeding (0.3); register W&C team and Committee members for same (0.2); further correspondence with M. Haqqani	A Venes	0.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: same (0.1); review activity in main case docket, update pleadings file (0.1); update CompuLaw calendar (0.1).		
7 August 2023	Research re materials for case for D. Litz.	K Wick	0.70
8 August 2023	Prepare materials for StakeHound hearing (0.5); correspond with M. Haqqani re: same (0.5).	J Armand	1.00
8 August 2023	Telephone conference with J. Armand re: logistics for hearing setup.	M Haqqani	0.50
8 August 2023	Review recent activity in main case docket (0.1); update pleadings file and CompuLaw calendar (0.2); register W&C team and Committee members for appearances at continued hearing in Adv. No. 23-01138 (0.2).	A Venes	0.50
9 August 2023	Review recent activity in main case docket (0.1); update pleadings file (0.2).	A Venes	0.30
10 August 2023	Telephone conference with W&C team re: work in progress.	K Wofford	0.30
10 August 2023	Telephone conference with W&C team re: work in process.	T Smith	0.30
10 August 2023	Participate in W&C work in progress meeting.	D Litz	0.30
10 August 2023	Attend work in progress telephone conference with W&C team (0.2); review recent case filings (0.7); attend all advisors telephone conference (0.4).	A Swingle	1.30
10 August 2023	Telephone conference with A. Colodny, restructuring team re: work in process.	B Lingle	0.30
10 August 2023	Internal conference with W&C team re: action items and tasks (0.5); review work flow and deadline report (0.2).	C Eliazadeh	0.70
10 August 2023	Attend work in progress telephone conference.	A Rudolph	0.20
10 August 2023	Attend internal work in progress video conference with W&C team.	J Armand	0.30
10 August 2023	Revise work in progress tracker (1.8); lead work in progress telephone conference (0.5).	M Haqqani	2.30
10 August 2023	Review status of Government actions against Mashinsky per M. Haqqani (0.2); update CompuLaw calendar per work in progress distributed by M. Haqqani (0.4); review recent activity in main case docket, update pleadings file (0.1).	A Venes	0.70
11 August 2023	Register W&C team and Committee members for appearances at upcoming Celsius hearings through October 2023 (0.4); review recent activity in main case docket (0.1); update pleadings file and CompuLaw calendar (0.2).	A Venes	0.70
14 August 2023	Prepare materials for hearing.	A Swingle	2.80

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14 August 2023	Prepare materials for hearing.	B Lingle	2.00
15 August 2023	Review recent activity in main case docket (0.1); update pleadings file (0.2).	A Venes	0.30
16 August 2023	Correspond with J. Lynch re: revised plans and printing for K. Wofford.	A Rudolph	0.30
16 August 2023	Review recent activity in main case docket (0.1); update pleadings file (0.1).	A Venes	0.20
17 August 2023	Review and respond to email from M. Haqqani re: status of Disclosure Statement hearing transcript (0.1); follow-up with Veritext re: same (0.1); distribute Disclosure Statement hearing transcript to team and update transcripts files (0.1); review recent activity in main chapter 11 case docket (0.1); update pleadings file (0.2).	A Venes	0.60
17 August 2023	Confer with M. Haqqani re: secure file sharing (1.1); correspondence with W&C internal departments re: same (0.3); set up test file sharing site (0.3).	K Wick	1.70
18 August 2023	Review recent activity in main case docket (0.1); update pleadings file and CompuLaw calendar (0.2).	A Venes	0.30
18 August 2023	Correspondence with W&C team re: secure file sharing.	K Wick	0.30
20 August 2023	Review Sourced Intelligence Agreement and send same to J. Lowey.	A Colodny	0.20
21 August 2023	Correspond with K. Wofford re: works in progress.	A Rudolph	0.30
21 August 2023	Review recent activity in main case docket; update pleadings file.	A Venes	0.10
21 August 2023	Correspondence with W&C team re: file sharing site.	K Wick	0.10
22 August 2023	Correspond with A. Amulic, A Rudolph, and M. Haqqani re: outstanding work streams (0.2); telephone conference with A. Amulic re: same (0.1); revise work in progress tracker (0.4); correspond with M. Silverman (Pryor) re: amended Committee 2019 statement (0.3); draft amended Committee 2019 statement (0.7).	A Swingle	1.70
22 August 2023	Telephone conference with K. Wofford and C. O'Connell re: works in progress (0.2); correspond with S. Toth and J. Norman re: issues list (0.2); correspond with B. Lingle and M. Haqqani re: meeting minutes (0.4).	A Rudolph	0.80
22 August 2023	Update CompuLaw calendar per work in progress from M. Haqqani (0.9); review recent activity in main case docket, update pleadings file (0.1).	A Venes	1.00
23 August 2023	Correspond with C. O'Connell re: outstanding items (0.3); correspond with A. Swingle re: revised 2019 statement (0.1).	A Rudolph	0.40
23 August 2023	Confer with M. Jaoude re: binders.	K Wick	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2023	Lead work in progress call with W&C restructuring team.	A Colodny	0.30
24 August 2023	Attending weekly work in progress telephone conference.	A Amulic	0.40
24 August 2023	Attend telephone conference with W&C team, including A. Colodny and A. Amulic re: work in process.	T Smith	0.30
24 August 2023	Attend work in progress meeting.	D Litz	0.50
24 August 2023	Internal conference with W&C team re: action items and tasks.	C Eliazadeh	0.50
24 August 2023	Lead work in progress telephone conference (0.7); revise work in progress tracker (1.4).	M Haqqani	2.10
24 August 2023	Review and respond to email from M. Jaoude re: NOA draft for M. Jaoude and C. Gurland (0.1); draft NOA (0.4).	A Venes	0.50
24 August 2023	Prepare binders for M. Jaoude (1.9); set up trial list serv (0.4); confer with M. Jaoude re: same (0.1); correspondence with W&C internal departments re: binder shipments (0.2).	K Wick	2.60
25 August 2023	Correspond with G. Pesce and A. Colodny re: 2019 statement.	A Rudolph	0.40
25 August 2023	Prepare binder of key filings from Adv. 23-1138 for T. Smith (1.1); review recent activity in main case docket (0.1); update pleadings file and CompuLaw calendar (0.2); register W&C team and Committee members for appearances at August 29 and September 7 hearings, per M. Haqqani (0.4).	A Venes	1.80
25 August 2023	Correspondence with W&C team re: binder shipments (0.2); confer with mailroom re: same (0.1); prepare binder for A. Colodny (1.2); correspondence with W&C team re: same (0.2); prepare PDF of binder (0.2); correspondence with A. Colodny re: same (0.1).	K Wick	2.00
28 August 2023	Correspond with A. Venes re: CompuLaw updates.	J Armand	0.10
28 August 2023	Update CompuLaw calendar per work in progress tracker from M. Haqqani (0.7); draft pro hac vice motions for C. Gurland and M. Jaoude (0.4); review activity in main case docket (0.1); update pleadings file and calendar (0.1).	A Venes	1.30
28 August 2023	Correspondence with M. Jaoude re: list serv (0.1); correspondence with W&C internal department re: same (0.1).	K Wick	0.20
29 August 2023	Prepare materials for hearing.	T Smith	1.70
29 August 2023	Prepare materials for hearing.	C Eliazadeh	1.80
29 August 2023	Prepare materials for StakeHound adversary proceeding hearing (2.0); correspond with M. Haqqani re: same (0.3).	J Armand	2.30
29 August 2023	Prepare materials for hearing.	M Haqqani	2.40
29 August 2023	Update CompuLaw calendar (0.1); review recent docket activity	A Venes	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.1); update pleadings file (0.1).		
30 August 2023	Review docket for latest filings (0.6); correspond with J. Armand re: same (0.2); create hearing invites for Mawson discovery conference and correspond with A. Venes re: registrations (0.2).	M Haqqani	1.00
30 August 2023	Review, save and distribute copies of August 29 hearing transcripts (0.1); register team and Committee members for appearances at August 31 discovery conference and upcoming hearings (0.2).	A Venes	0.30
30 August 2023	Prepare cases cited binder (2.2); correspondence with W&C team re: same (0.2).	K Wick	2.40
31 August 2023	Attend work in progress meeting.	D Litz	0.20
31 August 2023	E-file Committee's Omnibus Objection to Stay Relief Motions filed by Joshua Cole and Nicole Barstow per M. Haqqani (0.1); coordinate service of filing with Kroll (0.1).	A Venes	0.20
<b>SUBTOTAL: Case Administration</b>			<b>68.30</b>

## Case Strategy

1 August 2023	Review Terraform Labs decision.	A Colodny	0.60
1 August 2023	Further review and analyze Weil markup of Purchase and Sale Agreement.	J Moxon	1.00
2 August 2023	Telephone conference with K. Wofford, D. Turetsky and G. Pesce re: strategy and PSA.	A Colodny	0.50
2 August 2023	Review and analyze K&E markup of Purchase and Sale Agreement.	J Moxon	1.00
3 August 2023	Meeting with C. Koenig, R. Kwasteniet, B. Campagna, S. Schrieber, K&E, M3, A&M re: case issues.	A Colodny	0.60
3 August 2023	Participate in all advisors telephone conference.	B Lingle	0.50
3 August 2023	Telephone conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks.	C Eliazadeh	1.00
3 August 2023	Attend and internal strategy meeting with W&C team.	J Armand	0.90
3 August 2023	Review AMA summaries to note statements by particular participants.	K Gundersen	1.50
4 August 2023	Telephone conference with A. Erickson, J. Hu, K. Wofford, and A. Das re: management agreement.	A Rudolph	0.90
5 August 2023	Debrief telephone conference with J. Hu, AJ Erickson, K. Wofford, P. Vora, J. Butler, and A. Das re: debrief telephone conference on organizational documents.	A Rudolph	1.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 August 2023	Attend all hands W&C team telephone conference re: corporate documents.	A Rudolph	0.90
8 August 2023	Attend lawyers' telephone conference review of documents, advice on charter and governance.	M Gez	2.50
9 August 2023	Telephone conference with C. Koenig re: Disclosure Statement, equitable subordination, and confirmation schedule.	A Colodny	0.90
10 August 2023	Conference with K&E team, W&C team, and other bankruptcy professionals re: action items and tasks.	C Eliazadeh	1.00
13 August 2023	Correspondence with K. Wofford and A. Rudolph to prepare for upcoming disclosure hearing.	C O'Connell	0.20
14 August 2023	Review documents re: Mawson dispute (0.2); revise slides for Committee meeting (1.1).	A Rudolph	1.30
15 August 2023	Telephone conference with J. Magliano to discuss USBTC management agreement (0.4); correspondence with K. Ehrler to discuss outreach plan (0.3); correspondence with M. Haqqani and K. Ehrler re: same (0.2); prepare for and attend telephone conference with K. Ehrler, K. Wofford, J. Magliano, S. Kokkinos, J. Block, A. Carty, A. Genoot to discuss mining business metrics for equity accountability (1.5); attend weekly meeting with Committee members and professionals including A. Colodny, G. Pesce, K. Wofford, J. Schiffman, J. Magliano, D. Landy, and K. Cofsky (2.0); review letter re: Hardin hosting agreement and draft recommendations for K. Wofford (0.7); correspondence with J. Golding re: same (0.2).	C O'Connell	5.30
17 August 2023	Multiple emails with team re: BOD interviews, background checks, loans and other case issues (0.4); multiple emails with A. Das re: Sourced engagement (0.2).	A Colodny	0.60
20 August 2023	Correspond to G. Pesce, K. Wofford, D. Turetsky re: outreach plan.	A Colodny	0.30
21 August 2023	Telephone conference with G. Pesce, C. Gurland and K. Wofford re: release (0.5); telephone conference with C. Gurland and J. Ohring (counsel to A. Mashinsky) (0.4); telephone conference with T. Aganga-Williams (Selendy) re: FTX claims (0.3).	A Colodny	1.20
21 August 2023	Revise issues list for K. Wofford re: management agreements and corporate documents (0.3); telephone conference with K. Wofford and K. Ehrler re: management agreements (2.0); telephone conference with K. Wofford re: management agreement issues list (1.0).	A Rudolph	3.30
22 August 2023	Draft revised issues list.	A Rudolph	1.10
23 August 2023	Prepare for and attend telephone conference with K&E team, W&C team re: Celsius Issues List (0.9); prepare for and attend Corporate team's status telephone conference (0.4).	J Moxon	1.30
23 August 2023	Attend meeting with A. Colodny et al. re: litigation strategy.	C Eliazadeh	1.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2023	Attend mining meeting with T. DiFiore, K. Wofford, and K. Ehrler (0.6); attend telephone conference with A. Colodny, A. Amulic, K. Gundersen, K&E team re: CEL token (0.9).	A Rudolph	1.50
25 August 2023	Call with G. Pesce re: 2019 statement, board process and confirmation.	A Colodny	0.70
27 August 2023	Email to S. Hershey re: stay extension and call with Department of Justice.	A Colodny	0.20
28 August 2023	Review and revise ADR procedures.	A Colodny	0.40
30 August 2023	Attend meeting with A. Colodny et al. re: litigation strategy.	C Eliaszadeh	1.00
<b>SUBTOTAL: Case Strategy</b>			<b>34.60</b>

### Claims Administration and Objections

1 August 2023	Correspond with D. Litz and C. Walker re: ADR procedures (0.2); telephone conference with C. Walker re: investigation (0.2); telephone conference with R. Gallagher re: class claim scheduling (0.4); send class claim settlement to class claim parties (0.2).	A Colodny	1.00
1 August 2023	Review excluded claims.	J Weedman	0.50
1 August 2023	Telephone conference with D. Litz re: ADR Procedures (0.2); review and analyze ADR Procedures (0.4); telephone conference with D. Kovsky and D. Litz re: ADR Procedures (0.4).	C Walker	1.00
2 August 2023	Telephone conference with J. Kuhns re: Disclosure Statement (1.0); telephone conference with D. Adler re: same (1.0); telephone conference with C. Koenig re: same (0.4); review, finalize and file settlement agreement re: class claim (0.8).	A Colodny	3.20
3 August 2023	Telephone conference with W&C team to discuss subordination issues, witness interview preparation, and review of documents.	J Weedman	1.50
4 August 2023	Conduct witness interview for P. Holert.	J Weedman	2.50
8 August 2023	Conduct R. Deutsch interview (2.0); prepare for additional interviews (0.5).	J Weedman	2.50
10 August 2023	Prepare for witness interviews (1.3); correspond with W&C team re: same (0.2); review equitable subordination issues (0.5).	J Weedman	2.00
15 August 2023	Attend team meeting to discuss case strategy for contested hearing (1.0); prepare for same (1.0).	J Weedman	2.00
16 August 2023	Review strategy assessment for confirmation hearing.	J Weedman	1.00
23 August 2023	Legal research into perfection of liens in context of bankruptcy preference actions for response to Cole motion.	M Haqqani	1.30
24 August 2023	Further legal research into issue of lien perfection re: avoidance actions in bankruptcy for reply to secured creditor status motion.	M Haqqani	4.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Claims Administration and Objections			22.90

**Committee Meetings / Communications**

1 August 2023	Attend Committee meeting re: Plan and other developments.	K Wofford	2.40
1 August 2023	Attend Committee telephone conference (2.6); correspond with Committee re: presentation, Nova back up bid, board candidates and upcoming pleadings (0.7); review and revise same (0.4).	A Colodny	3.70
1 August 2023	Attend weekly Committee meeting (partial).	A Swingle	2.50
1 August 2023	Attend weekly Committee telephone conference.	B Lingle	1.00
1 August 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
1 August 2023	Attend Committee Meeting.	M Haqqani	2.80
2 August 2023	Review back-up bids, draft correspondence to Committee re: same and summary of recent telephone conferences and case developments.	A Colodny	1.50
3 August 2023	Update telephone conference with Committee on Plan and mining issues.	K Wofford	0.60
3 August 2023	Telephone conference with S. Duffy, C. Warren, K. Wofford, J. Magliano re: Disclosure Statement objections and case issues.	A Colodny	0.60
4 August 2023	Telephone conference with S. Duffy and M. Robinson re: case update.	A Colodny	0.60
4 August 2023	Review Committee meeting materials.	C Eliazadeh	1.70
5 August 2023	Correspond with advisors re: Committee meeting presentation.	A Colodny	0.30
5 August 2023	Review NY Court decision dismissing Mashinsky Motion to Dismiss (1.0); draft summary for Committee re: same (1.1).	M Haqqani	2.10
6 August 2023	Review Committee meeting materials.	C Eliazadeh	1.10
6 August 2023	Draft slide for Committee meeting re: corporate documents.	A Rudolph	0.40
6 August 2023	Draft Committee deck slides.	M Haqqani	2.00
7 August 2023	Review Committee meeting materials and backup proposal.	C Eliazadeh	1.70
7 August 2023	Telephone conferences with K. Wofford re: Committee slides (0.2); revise Committee slides re: same (0.3); revise Committee slides (0.5); correspond with A. Colodny and M. Haqqani re: same (0.3).	A Rudolph	1.30
7 August 2023	Revise final Committee Deck for A. Colodny review.	M Haqqani	4.30



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
8 August 2023	Attend Committee meeting.	K Wofford	1.10
8 August 2023	Attend Committee telephone conference.	A Colodny	2.00
8 August 2023	Attend Committee meeting.	A Swingle	2.00
8 August 2023	Prepare for and attend Committee meeting with Committee members, W&C team, and Committee professional advisors (2.6); review Committee meeting materials (1.3).	C Eliazadeh	3.90
8 August 2023	Draft correspondence to Committee re: all hands telephone conference.	A Rudolph	0.20
8 August 2023	Draft Committee minutes.	M Haqqani	1.80
10 August 2023	Attend Committee status update meeting.	A Swingle	1.00
10 August 2023	Attend Committee Meeting.	M Haqqani	1.00
13 August 2023	Revise correspond with Committee re: issues list on US Bitcoin management agreement.	A Rudolph	0.30
14 August 2023	Review and revise summary of hearing for Committee.	D Litz	0.20
14 August 2023	Prepare materials re: Plan and solicitation issues for weekly Committee meeting.	A Swingle	1.20
14 August 2023	Correspond with A. Colodny, K. Wofford and M. Haqqani re: Committee meeting presentation.	A Rudolph	0.30
14 August 2023	Draft Committee deck for Committee meeting (2.4); prepare summary of Disclosure Statement hearing (1.6).	M Haqqani	4.00
15 August 2023	Review and edit draft Committee slides and discussed same with A. Rudolph (0.6); attend weekly Committee meeting (2.1); telephone conferences with Committee members re: Disclosure Statement do's and don'ts list on communications (0.7); telephone conference with M3, PWP re: creditor communications (0.5).	K Wofford	3.90
15 August 2023	Attend weekly Committee meeting.	S Hershey	1.70
15 August 2023	Attend Committee telephone conference (1.8); review and revise Committee presentations (0.3); correspond same to Committee (0.1).	A Colodny	2.20
15 August 2023	Attend Committee meeting.	A Swingle	1.80
15 August 2023	Attend Committee meeting.	B Lingle	1.00
15 August 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
15 August 2023	Revise slides for Committee meeting re: management agreement and corporate documents (0.5); correspond with W&C M&A team re: same (0.2); telephone conference with K. Wofford re:	A Rudolph	3.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Committee slides (0.1); revise Committee slides for Committee meeting (0.5); correspond with M. Haqqani re: same (0.1); telephone conference with K. Wofford re: Committee presentation materials (0.1); review Disclosure Statement to create talking points for Committee (2.0).		
15 August 2023	Draft Committee deck (3.2); attend Committee Meeting (2.0); edit meeting notes from Committee meeting (0.8).	M Haqqani	6.00
16 August 2023	Telephone conference with S. Duffy re: board, back-up bid, and communication plan (1.5); correspond to Committee re: background checks for board candidates (0.2).	A Colodny	1.70
16 August 2023	Telephone conference with J. Magliano re: Committee talking points.	A Rudolph	0.20
16 August 2023	Draft meeting minutes.	M Haqqani	1.00
17 August 2023	Revise talking points re: mining.	A Rudolph	1.70
18 August 2023	Revise talking points re: mining (0.0); telephone conference with J. Magliano (M3) re: talking points for Committee (0.2).	A Rudolph	0.20
20 August 2023	Review and revise N. Goldstein deck and review documents re: same.	A Colodny	3.20
20 August 2023	Revise work in progress tracker (1.8); create key dates slide (1.0).	M Haqqani	2.80
21 August 2023	Review and revise Committee deck, send same to Committee (1.3); correspond Committee re: meeting tomorrow and international distributions (0.4); telephone conference with S. Duffy and T. DiFiore re: back-up bids (0.5); correspond to M. Haqqani and corporate teams re: slides for Committee meeting (0.4).	A Colodny	2.60
21 August 2023	Draft Committee discussion materials re: solicitation and Bradley Condit settlement.	A Swingle	0.80
21 August 2023	Draft slides for Committee meeting.	A Rudolph	1.70
21 August 2023	Draft weekly Committee deck for Committee meeting (3.4); attend Fahrenheit webinar and draft summary for Committee re: same (2.9); further revise Committee deck and proofread same for Committee meeting (2.8).	M Haqqani	9.10
22 August 2023	Review and edit Committee materials (0.3); attend Committee weekly meeting (2.6).	K Wofford	2.90
22 August 2023	Attend weekly Committee meeting.	S Hershey	2.40
22 August 2023	Conference with Committee members re: updates and key developments.	G Pesce	2.60
22 August 2023	Prepare for Committee telephone conference (0.3); attend weekly Committee telephone conference (left early) (2.0).	A Colodny	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 August 2023	Attend Committee meeting.	A Swingle	1.80
22 August 2023	Attend Committee meeting (1.0); review, revise Committee meeting minutes (1.8).	B Lingle	2.80
22 August 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	2.00
22 August 2023	Draft Committee meeting minutes (3.2); attend weekly Committee meeting and take notes (2.5); revise meeting notes from Committee meeting (0.7).	M Haqqani	6.40
23 August 2023	Call with S. Duffy re: Fahrenheit and Board decision (0.4); email to Committee re: international distributions and other issues (0.3).	A Colodny	0.70
23 August 2023	Review, revise minutes.	B Lingle	0.60
23 August 2023	Attend telephone conference with K. Wofford, T. DiFiore, E. Aidoo, and S. Duffy re: mining management.	A Rudolph	0.50
23 August 2023	Finalize Committee meeting minutes (5.3); correspond with M. Haqqani re: same (0.4); send to B. Lingle and M. Haqqani for review and subsequent distribution to Committee (0.2).	J Armand	5.90
23 August 2023	Revise meeting minutes per B. Lingle (4.0); correspond with J. Armand re: same (0.4).	M Haqqani	4.40
24 August 2023	Attend meeting re: communications issues and outline.	K Wofford	1.10
24 August 2023	Conference with Committee members and advisors re: updates and key developments.	G Pesce	1.20
24 August 2023	Call with S. Duffy, K. Wofford, K. Ehrler, M. Robinson, T. DiFiore, A. Rudolph re: communications issues, back-up plan and N. Goldstein (2.0); call with S. Duffy re: Fahrenheit and Plan progress (0.4).	A Colodny	2.40
24 August 2023	Attend Committee meeting (0.6); attend Committee status update (2.2).	A Rudolph	2.80
24 August 2023	Draft summary of recent key filings in StakeHound adversary proceeding for Committee members (1.7); correspond with M. Haqqani and D. Litz re: same (0.2).	J Armand	1.90
24 August 2023	Attend Committee Meeting.	M Haqqani	2.20
25 August 2023	Call with S. Duffy re: follow-up re: communications issues.	A Colodny	0.50
25 August 2023	Attend town hall.	C Eliazadeh	1.50
25 August 2023	Review board resolutions (0.4); draft Committee meeting slides re: same (0.3).	A Rudolph	0.70
25 August 2023	Finalize Committee meeting minutes (4.9); send to B. Lingle and M. Haqqani for review and subsequent distribution to Committee	J Armand	5.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.3).		
25 August 2023	Draft and further clean up meeting minutes for Committee meetings (2.2); put together shell to circulate to advisors' team re: Committee deck (0.8); revise meeting minutes per B. Lingle comments (0.3); draft meeting minutes for outstanding Committee meetings (2.2).	M Haqqani	5.50
26 August 2023	Telephone conference with M. Haqqani re: slides for Committee meeting (0.4); draft Committee slides (0.3).	A Rudolph	0.70
26 August 2023	Correspond with A. Colodny and Team re: Committee deck (0.3); telephone conference with A Rudolph re: same (0.3); draft outline of same (0.5); draft case calendar slides (2.0); draft Committee meeting minutes (0.5).	M Haqqani	3.60
28 August 2023	Review and revise Committee presentation (0.3); confer with G. Pesce re: board process (0.2); email to Committee re: T. Anusic (0.3).	A Colodny	0.80
28 August 2023	Prepare slides on CEL Token brief for weekly meeting.	A Amulic	0.40
28 August 2023	Review and revise summaries for Committee distribution.	D Litz	0.70
28 August 2023	Review Committee meeting materials.	C Eliazadeh	1.60
28 August 2023	Telephone conference with M. Haqqani re: meeting minutes (0.2); telephone conference with K. Wofford re: Committee slides (0.3); draft Committee slides re: NewCo Board selection, mining, and corporate and organizational documents (1.8); draft email re: board selection and considerations (0.6).	A Rudolph	2.90
28 August 2023	Compile and summarize key filings for Committee members (1.7); correspond with D. Litz re: same (0.1); implement edits to update for Committee (0.2); send update to Committee (0.1).	J Armand	2.10
28 August 2023	Draft deck for Committee meeting (4.2); review necessary filings for draft CLUG and slides re: cooperating witnesses (2.1); proofread deck (0.8); review recent filings on docket (1.0); draft summaries for Committee of same (1.8).	M Haqqani	9.90
29 August 2023	Review final Committee deck, prepare for meeting (0.4); attend Committee meeting (2.0).	K Wofford	2.40
29 August 2023	Attend Committee meeting (2.1); review Committee materials and comments (0.9); correspond re: same (1.1).	D Landy	4.10
29 August 2023	Attend weekly Committee meeting.	S Hershey	1.70
29 August 2023	Conference with Committee members and advisors re: updates and key developments.	G Pesce	2.60
29 August 2023	Participate in Committee meeting.	A Colodny	1.50
29 August 2023	Review and revise summary of hearing.	D Litz	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2023	Attend Committee meeting with Committee members, W&C team, and Committee professional advisors.	C Eliazadeh	1.90
29 August 2023	Prepare summary of StakeHound adversary proceeding hearing for Committee members (0.7); correspond with D. Litz re: same (0.2).	J Armand	0.90
29 August 2023	Attend Committee meeting.	M Haqqani	1.80
30 August 2023	Compile and finalize key filings for Committee.	J Armand	0.50
31 August 2023	Conference with Committee members and advisors re: updates and key developments.	G Pesce	1.20
31 August 2023	Prepare to host and bridge Celsius discovery conference for Committee members and internal W&C team (0.5); correspond with M. Haqqani re: same (0.1); review docket updates for distribution to Committee (0.8); draft summaries of substantive docket updates for distribution to Committee members (0.6); send to D. Litz and M. Haqqani for review (0.1); send substantive summaries to Committee (0.2).	J Armand	2.30
31 August 2023	Revise docket summaries for J. Armand.	M Haqqani	0.60
<b>SUBTOTAL: Committee Meetings / Communications</b>			<b>203.70</b>

### Communications with Account Holders

3 August 2023	Review consolidated inquiries (1.4); communications with several account holders re: claims and status of proceedings (1.3).	C Eliazadeh	2.70
3 August 2023	Conduct telephone conferences with account holders re: general inquiries (1.0); telephone conference with account holder re: distribution process (0.3).	A Rudolph	1.30
4 August 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.30
4 August 2023	Draft response to account holder inquiry.	A Rudolph	0.30
5 August 2023	Correspond with account holder re: phishing attempt.	A Rudolph	0.20
6 August 2023	Correspond with account holder re: phishing attempt.	A Rudolph	0.10
7 August 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.90
7 August 2023	Telephone conference with account holder re: custody settlement.	A Rudolph	0.30
9 August 2023	Communicate with several account holders re: claims and status of proceedings (1.2); review consolidated inquiries (0.9).	C Eliazadeh	2.10
9 August 2023	Correspond with S. Tsimberov re: account holder inquiries.	A Rudolph	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 August 2023	Telephone conference with creditor (0.3); telephone conference with Nardello & Co. re: directors background check (0.4); correspond to corporate team re: same (0.1); correspond to Committee re: Earn Ad Hoc (0.2); telephone conference with C. Koenig re: same (0.2); telephone conference with J. Kuhns and J. Naji re: Plan and Monday hearing (0.3).	A Colodny	1.50
11 August 2023	Review letter inquiries (1.3); communications with several account holders re: claims and status of proceedings (1.2).	C Eliazadeh	2.50
12 August 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	0.70
12 August 2023	Telephone conference with M. Haqqani re: FAQs and next steps (0.7); draft list of potential FAQ topics (2.4).	A Rudolph	3.10
16 August 2023	Telephone conference with J. Kuhns re: Disclosure Statement roll out.	A Colodny	0.30
17 August 2023	Call re: upcoming Celsius press with M. Delaney.	A Colodny	0.60
17 August 2023	Review consolidated report.	C Eliazadeh	0.90
18 August 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.10
21 August 2023	Review outreach plan (0.4); draft email to Committee re: same (0.2); coordinate with A/V team re: informational video (0.5); attend Telephone conference with Fahrenheit, PWP, M3, and C. O'Connell re: creditor outreach (0.6); respond to account holder inquiries from S. Tsimberov (Kroll) (0.3).	A Rudolph	2.00
21 August 2023	Draft mock script for A. Colodny ballot walkthrough video (0.8); correspond with AV re: video logistics (0.1).	M Haqqani	0.90
22 August 2023	Telephone conference with E. Jones, M. Haqqani and Stretto re: ballot video (0.4); draft script re: same (1.0); record test video (0.5).	A Colodny	1.90
22 August 2023	Telephone conference with A. Colodny, M. Haqqani, B. Karpak (Stretto), D. Latona (K&E) and Elizabeth Jones (K&E) re: voting ballot video.	A Rudolph	0.70
23 August 2023	Record video on the Chapter 11 ballot for distribution to creditors.	A Colodny	1.00
23 August 2023	Correspond with A. Colodny re: account holder inquiries (0.2); compile creditors' questions for Twitter Spaces Town Hall (1.2).	A Rudolph	1.40
24 August 2023	Review and revise town hall talking points to questions (2.4); call with Ehrler and A. Rudolph re: communications issues (0.5); call with A. Sexton re: communications issues and taxes (0.3); draft disclaimer for ballot video (0.3).	A Colodny	3.50
24 August 2023	Review account holder inquiries and compile list of questions (0.9); develop outline for communications issues (4.7); revise outline re: communications issues (0.7); telephone conference	A Rudolph	6.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with K. Ehrler and A. Colodny re communications issues hall (0.4).		
25 August 2023	Prepare for town hall (0.7); attend town hall (1.7); review video on ballot and draft email to Mira re: same (0.4); emails with Stretto re: creditor questions re: ballots (0.3); call with Stretto re: balloting information graph (0.2).	A Colodny	3.30
25 August 2023	Prepare materials for communications issues.	A Rudolph	2.00
25 August 2023	Prepare materials for communications issues.	M Haqqani	1.40
27 August 2023	Various emails to account holders re: questions (1.2); email K&E re: Apple ID issues (0.2).	A Colodny	1.40
27 August 2023	Prepare email response to account holder inquiry.	C Eliazadeh	0.40
28 August 2023	Call with J. Sabin re: PSA, board process and confirmation.	A Colodny	0.30
28 August 2023	Respond to account holders' inquiries.	A Rudolph	2.00
29 August 2023	Communications with several account holders re: claims and status of proceedings.	C Eliazadeh	1.90
29 August 2023	Review Plan and Disclosure Statement to respond to account holder inquiries (1.1); review recording (0.6); review YouTube video on ballot (0.3); respond to account holder inquiries (2.9); correspond with E. Helen Jones (K&E) and A. Colodny re: same (0.4); telephone conference with account holder (0.3); compile questions for Fahrenheit re: X Spaces event (1.0); correspond with A. Carty (Brown Rudnick) and K. Callaghan (Fahrenheit) re: same (0.2).	A Rudolph	6.80
30 August 2023	Respond to creditor questions.	A Colodny	0.40
30 August 2023	Correspond with account holder re: Plan and altcoin questions.	A Rudolph	0.40
31 August 2023	Attend Twitter Spaces with account holders.	C Eliazadeh	1.10
31 August 2023	Prepare materials for Fahrenheit Town Hall.	M Haqqani	0.50
<b>SUBTOTAL: Communications with Account Holders</b>			<b>61.00</b>

**Corporate / Securities Issues**

1 August 2023	Telephone conferences with Committee (2.1); correspond with lawyers on regulatory issues (1.1); conduct additional correspondence re: same (1.4).	D Landy	4.60
1 August 2023	Prepare summary and analysis of recent case developments and implications.	C Eliazadeh	5.20
2 August 2023	Review of revised Plan document and disclosure and schedules (3.7); telephone conference with Committee advisors (1.1); review corporate documents (1.6).	D Landy	6.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 August 2023	Review and revise management agreement (1.5); telephone conference with K&E, Brown Rudnick and K. Wofford re: corporate documents (0.3); telephone conference with K. Wofford re: management agreement (0.2); update issues list re: management agreement (0.5); review and revise NewCo charter (0.4).	A Ericksen	2.90
2 August 2023	Revise summary and analysis of recent case developments and implications.	C Eliaszadeh	1.90
2 August 2023	Begin initial review of comments to Bylaws and COI.	S Amrein	0.20
3 August 2023	Attend advisor telephone conference (1.1); attend Committee telephone conference (2.1); correspondence re: open issues (0.9).	D Landy	4.10
3 August 2023	Telephone conference with E. Aidoo and EY re: distribution KYC solutions (0.5); telephone conference with A. Carty and K. Wofford (0.5); review and revise management agreement (1.5); telephone conference with K. Wofford re: Plan term sheet (0.7); review draft US Bitcoin agreement (1.1).	A Ericksen	4.30
3 August 2023	Revise the Management agreements (4.5); incorporate comments to the charter and bylaws (0.5); prepare issues list of the management agreements (1.5).	A Das	6.50
4 August 2023	Telephone conference on management agreement.	D Landy	1.50
4 August 2023	Working group telephone conference to discuss distribution considerations (0.8); telephone conference with K. Wofford, J. Hu, PWP and M3 re: management agreements (1.9); telephone conferences with J. Hu re: management agreements (0.4); prepare issues lists for Committee re: management agreements (1.3); review Fahrenheit management agreement (0.7); review US Bitcoin management agreement (1.2).	A Ericksen	6.30
4 August 2023	Review Plan term sheet and comment on management service agreement drafts from Brown Rudnick (5.0); confer with E. Aidoo, K Cofsky, K. Ehrler, K. Wofford, A. Ericksen, A. Das and A. Rodolph re: issues in management services agreements (1.0); confer with K. Wofford, A. Ericksen, A. Das and A. Rudolph re: issues in management services agreements (0.7).	J Hu	6.70
4 August 2023	Review Plan Term Sheet (1.7); review and amend US Bitcoin management agreement (5.4); telephone conference with A. Ericksen, J. Hu and W&C team re: pending workstreams for document drafts (0.5); telephone conference with A. Ericksen, J. Hu, W&C team and Committee team re: US Bitcoin management agreement issues (1.0).	J Butler	8.60
4 August 2023	Brief telephone conference with J. Hu and A. Ericksen (0.5); telephone conference with K. Wofford, J. Hu, A. Ericksen and rest of W&C team with M3 and PWP teams on Management Agreement and Bitcoin Agreement (2.2); review background documents on case and Plan Term Sheet with internal notes and mapping against draft of Management Agreement, issues list and points of discussion on telephone conference (5.1).	P Vora	7.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2023	Revise the management agreements based on comments received from parties (5.5); respond to emails and attend calls to resolve conflicting comments (1.0).	A Das	6.50
5 August 2023	Telephone conference with K&E re: management agreements (1.5); telephone conference with K. Wofford re: management agreements (0.2); update issues list and review management agreements (1.7); telephone conference with K&E, Brown Rudnick, PWP and Plan sponsor teams re: management agreements (1.3); debrief with K. Wofford, J. Hu and corporate team on management agreements (1.7); review draft warrant agreement (0.3).	A Ericksen	6.70
5 August 2023	Review and comment on warrant agreement and further review and comment on management agreements drafts from Brown Rudnick (4.5); discuss with A. Ericksen, K. Wofford, J. Butler and P. Vora on various issues in management agreements and warrant agreement (2.5); telephone conference with Z. Ben-Shahar, G. Hensley, K. Wofford, J. Butler, P. Vora and K&E team re: management agreement issues (1.5); negotiate with A. Rudolph, A. Ericksen, J. Fitzsimons, K. Franklin, G. Hensley, J. Seiguer, B. Flannery, J. Norman, S. Toth, H. Jones, K. Wofford, A. Das, M. Uretsky, A. Carty, D. Alam, J. Butler, P. Vora re: management agreement issues (1.0).	J Hu	9.50
5 August 2023	Telephone conference with K&E team and W&C team re: corporate documents.	A Colodny	1.50
5 August 2023	Review term sheet and transaction background (0.8); review warrant agreement (1.8).	L Mann	2.60
5 August 2023	Amend US Bitcoin management agreement (10.4); telephone conference with A. Ericksen, J. Hu, W&C team, K&E team and others re: management agreement issues (1.4); telephone conference with A. Ericksen, J. Hu, W&C team, Brown Rudnick team and others re: management agreement issues (1.0); telephone conference with A. Ericksen, J. Hu, K. Wofford and W&C team re: management and mining agreements (1.2).	J Butler	14.00
5 August 2023	Attend telephone conference with W&C and K&E team (1.5); attend all party telephone conference with Brown Rudnick team (1.3); attend internal telephone conferences with J. Hu, A. Ericksen and other W&C members (1.7); review and revise draft of Management Agreement and Mining Management Agreement (11.1).	P Vora	15.60
5 August 2023	Revise the Fahrenheit Management Agreement (1.8) and review the COI and bylaws (1.2).	A Das	3.00
5 August 2023	Review NY Supreme Court decision re: Mashinsky motion to dismiss.	C Eliasadeh	2.10
6 August 2023	Review markup of US Bitcoin agreement (0.9); review markup of management agreement (0.7); discuss warrant agreement with LK Mann (0.3).	A Ericksen	1.90
6 August 2023	Review and revise management agreements with Fahrenheit and US Bitcoin (6.0); various telephone conferences with P. Vora, J. Butler and A. Rudolph on management agreements with	J Hu	8.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Fahrenheit and US Bitcoin (2.0); telephone conference with L. Mann and S. Amrein re: warrant agreement with Fahrenheit (0.5).		
6 August 2023	Review and comment on warrant agreement (3.1); review and analyze term sheet (1.8).	L Mann	4.90
6 August 2023	Amend US Bitcoin management agreement (9.9); conform US Bitcoin management agreement and Fahrenheit management agreement (2.9); telephone conference with J. Hu and P. Vora re: management agreements (1.9).	J Butler	14.70
6 August 2023	Revise Management Agreements, including incorporating internal comments from A. Ericksen, J. Hu and K. Wofford (9.0); review and comment on proposed Committee slides (0.8); attend internal telephone conference with J. Hu and J. Butler on proposed changes (0.8).	P Vora	10.60
6 August 2023	Review and edit Brown Rudnick's draft of Warrant Agreement (1.8); discuss deal terms with restructuring team to ensure Warrant Agreement matches Committee intent (0.6); participate in conference telephone conference to discuss upcoming action items (0.5).	S Amrein	2.90
7 August 2023	Review revised Disclosure Statement and schedules (2.1); review corporate and management agreements (2.9); attend telephone conference on open issues (1.1).	D Landy	6.10
7 August 2023	Telephone conference with K. Wofford, J. Hu, L. Mann and team to discuss strategy on corporate agreements (0.8); review draft charter and bylaws (0.6); correspondence with K&E and Brown Rudnick (0.4); discuss bylaws with K. Wofford (0.2); review management agreement revisions (0.3).	A Ericksen	2.30
7 August 2023	Review of charter and bylaw comments from K&E (0.7); telephone conference re: issue list, charter, and next steps (0.7); advise on indemnification agreement (0.6).	M Gez	2.00
7 August 2023	Review and revise management agreements with Fahrenheit and US Bitcoin (2.6); discuss with J. Butler, P. Vora and other W&C team members re: same and warrant agreement (0.7); telephone conference with K. Wofford, J. Butler, P. Vora and other W&C team members re: status of various documents and next steps (0.8).	J Hu	4.10
7 August 2023	Review and comment on warrant agreement (0.6); review management agreement (0.8); discuss status of documents and questions related thereto with W&C team (1.0).	L Mann	2.40
7 August 2023	Review K&E comments to US Bitcoin management agreement (0.9); amend US Bitcoin management agreement (2.1); review Lancium Indemnification Agreement and Lancium patent lawsuit (1.1); telephone conference with A. Ericksen, J. Hu, K. Wofford and W&C team re: management agreements and other corporate documents (0.7).	J Butler	4.80
7 August 2023	Review and revise Management Agreements based on comments from K&E team and finalizing for circulation (2.4); review indemnification agreement (1.0); review stock purchase	P Vora	5.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	agreement (1.0); internal telephone conference with J. Hu, K. Wofford and W&C team on status (1.0).		
7 August 2023	Attend call on issues list discussion (2.8); revise issues list and circulate (1.1).	A Das	3.90
7 August 2023	Review and discuss K&E edits to Charter and Bylaws (0.7); finalize W&C draft to Warrant Agreement before circulating with other counsels (0.6); participate in telephone conference to discuss all open items ahead of Wednesday's deadline (0.7); review NewCo Restricted Stock Agreement (0.4).	S Amrein	2.40
7 August 2023	Research re: indemnification agreements.	D Kessler	0.50
8 August 2023	Telephone conference on management agreements (1.9); telephone conference on board seats and open issues (2.2); review and comment on CEL and Disclosure Statement (2.1); correspondence re: open issues (0.7).	D Landy	6.90
8 August 2023	Continue finalizing corporate charters (0.5); respond to securities law question re: Plan from A. Colodny (0.2); review indemnification agreement (0.3).	A Ericksen	1.00
8 August 2023	Telephone conference with Brown Rudnick team and K&E team to preview principal level issues in management agreements with Fahrenheit and US Bitcoin (1.1); attend all hands telephone conference with Brown Rudnick, Fahrenheit, US Bitcoin, Committee and K&E to negotiate key issues in management agreements (3.3); review issues list and analyze strategies for negotiation (0.7).	J Hu	5.10
8 August 2023	Participate in multiple internal and external telephone conferences re: management agreements and restricted stock agreement.	L Mann	6.10
8 August 2023	Review management agreements and related issues list in preparation for telephone conferences re: same (3.1); attend lawyers only telephone conference with A. Ericksen, J. Hu, W&C team, Brown Rudnick team and others re: management agreement issues (1.0); attend all hands telephone conference with A. Ericksen, J. Hu, W&C team, Brown Rudnick team and others re: management agreement issues (3.1); review telephone conference notes and preparing correspondence to A. Ericksen, J. Hu and W&C team re: outcomes of all hands discussions (1.2).	J Butler	8.40
8 August 2023	Attend telephone conference with Brown Rudnick team (1.4); prepare for and attend all hands telephone conference (2.3); draft and finalize telephone conference notes for circulation to W&C team and M3 team (1.1); review of stock purchase agreement (1.3).	P Vora	6.10
8 August 2023	Attend lawyers only call on management agreement (1.0); attend all hands call on the management agreements (3.1); revise issues list based on the call (1.4).	A Das	5.50
8 August 2023	Prepare for and participate in lawyer's meeting ahead of all hands telephone conference (1.1); prepare for and participate in all-hands telephone conference with Committee members (3.0).	S Amrein	4.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
9 August 2023	Review draft Disclosure Statement and schedules (3.1); review management draft agreements (2.1).	D Landy	5.20
9 August 2023	Review updated draft management agreement from Brown Rudnick.	A Ericksen	0.50
9 August 2023	Advice on charter and bylaw provisions re: Class B.	M Gez	0.30
9 August 2023	Review and comment on summaries of negotiated results and open points coming of all hands telephone conference on August 8.	J Hu	1.00
9 August 2023	Prepare issues list re: management agreements following all hands telephone conference (1.0); review Brown Rudnick's revised draft of Fahrenheit management agreement (3.3); prepare issues list re: same (1.1).	J Butler	5.40
9 August 2023	Telephone conference with V. Rosamond on stock purchase agreement (0.5); correspondence with M3 and reviewing Services Schedule (0.8); review Management Agreement and drafting issues list (5.0).	P Vora	6.30
9 August 2023	Review takeaways from Tuesday's all hands telephone conference.	S Amrein	0.20
10 August 2023	Telephone conferences with advisors (1.3); attend work in progress telephone conference (0.6); attend Committee update telephone conference (2.8); correspondence re: open issues (1.2).	D Landy	5.90
10 August 2023	Review Brown Rudnick markup of Fahrenheit Management Agreement (1.3); telephone conference with J. Butler, S. Amrein, K. Wofford, A. Ericksen, P. Vora, A. Das, A. Rudolph, L. Mann, E. Aidoo, K. Ehrler, A. Colodny re: material issues of Fahrenheit Management Agreement (2.0).	J Hu	3.30
10 August 2023	Participate in management agreement discussion with W&C team.	L Mann	2.40
10 August 2023	Prepare issues list re: management agreements (0.7); review Brown Rudnick's revised draft of Fahrenheit management agreement (1.1); review K&E's revised draft of Fahrenheit management agreement (0.8); telephone conference with J. Hu, K. Wofford, W&C team, K&E team and others re: management agreement issues (2.2); prepare revised issues list re: management agreements (0.6).	J Butler	5.40
10 August 2023	Attend telephone conference in relation to Management Agreement mark up with PWP, M3 and W&C team (2.3); prepare and revise issues list based on telephone conference discussions and mark-up (4.1).	P Vora	6.40
10 August 2023	Prepare for and participate in telephone conference with bankers to discuss Management Agreement markup and open items.	S Amrein	3.00
11 August 2023	Telephone conference with Earn ad hoc group (1.9); correspondence re: same (0.4).	D Landy	2.30

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11 August 2023	Review management agreement draft and related issues list.	A Ericksen	0.50
11 August 2023	Telephone conference with K&E team, W&C team and Celsius team re: issues of Fahrenheit management agreement (1.0); review issues list prepared by P. Vora (0.2); provide comments re: same (0.2).	J Hu	1.40
11 August 2023	Prepare issues list re: management agreements and review same (0.7); telephone conference with J. Hu, K. Wofford, W&C team, K&E team and others re: management agreement issues (1.0).	J Butler	1.70
11 August 2023	Revise issues list for circulation to K&E team (0.6); prepare for and attend telephone conference with K&E and W&C teams (1.5); prepare correspondence and summary of review on Fahrenheit Management Agreement for Committee review (1.3); review NDA (1.1).	P Vora	4.50
13 August 2023	Review draft charter and bylaws from Brown Rudnick.	A Ericksen	1.10
13 August 2023	Review Brown Rudnick draft of US Bitcoin management agreement and prepare issues list (1.5); telephone conference with J. Butler, K. Ehrler, K. Wofford, J. Magliano, P. Vora, A. Rudolph to discuss issues (1.6).	J Hu	3.10
13 August 2023	Review Brown Rudnick's revised draft of US Bitcoin management agreement (1.8); prepare issues list re: US Bitcoin management agreement (2.7); telephone conference with J. Hu, K. Wofford, W&C team, M3 team re: US Bitcoin management agreement (1.2); prepare revised issues list re: US Bitcoin management agreement and correspond with Committee group re: same (2.8).	J Butler	8.50
13 August 2023	Review Brown Rudnick revised draft of Management agreement and assist in preparing issues list (6.3); attend telephone conference with W&C team and M3 team (1.5); correspondence and internal discussion re: same (0.5).	P Vora	8.30
14 August 2023	Correspondence with Committee (0.9); review corporate documents (0.5).	D Landy	1.40
14 August 2023	Discuss charter and bylaws with M. Gez (0.2); review draft settlement agreement with Rhodium (0.4); review and revise charter and bylaws (0.7).	A Ericksen	1.30
14 August 2023	Review of charter, bylaws.	M Gez	1.80
14 August 2023	Review markup of Lancium indemnity letter (1.0); discuss comments with A. Das (0.5).	J Hu	1.50
14 August 2023	Prepare revised draft of US Bitcoin management agreement (4.5); telephone conference with L. Sims re: US Bitcoin management agreement (0.4); telephone conference with B. Eckstut re: US Bitcoin management agreement (0.4).	J Butler	5.30
14 August 2023	Review and revise Fahrenheit Management Agreement and US Bitcoin Mining Management Agreement, including feedback from K&E team and indemnification agreement.	P Vora	5.80

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14 August 2023	Review, edit, and prepare Charter and Bylaws for circulation.	S Amrein	1.40
15 August 2023	Attend Committee meeting (2.1); telephone conference on distribution issues (1.1); conduct email correspondence (0.3).	D Landy	3.50
15 August 2023	Telephone conference with K&E to discuss US Bitcoin and Fahrenheit management agreements (1.4); revise charter (0.4).	A Ericksen	1.80
15 August 2023	Review charter and bylaws.	M Gez	3.20
15 August 2023	Telephone conference with Celsius management, K&E team and W&C team re: issues list of US Bitcoin management agreement.	J Hu	1.30
15 August 2023	Review charter.	L Mann	1.10
15 August 2023	Prepare revised draft of US Bitcoin management agreement (1.8); telephone conference with J. Hu, K. Wofford, W&C team and K&E team re: US Bitcoin management agreement and prepare for same (2.2); prepare revised issues list re: US Bitcoin management agreement (1.1).	J Butler	5.10
15 August 2023	Attend telephone conference with W&C team and K&E team (1.5); review incremental reline of US Bitcoin Agreement and assisting in preparing issues list (3.3).	P Vora	4.80
15 August 2023	Provide status update on various documents in Capital Market Advisor work streams (0.2); edit and circulate updated Charter (0.6).	S Amrein	0.80
16 August 2023	Telephone conference on corporate issues (1.5); review of draft agreements (1.6); review of distribution issues (2.1).	D Landy	5.20
16 August 2023	Corporate update telephone conference with Brown Rudnick and K&E (0.3); review corporate checklist (0.2); telephone conference with A. Colodny and K&E re: Plan distribution mechanics (0.8); prepare interview questions for director candidates (0.3).	A Ericksen	1.60
16 August 2023	Review and revise issues list for US Bitcoin management agreement.	J Hu	0.20
16 August 2023	Review bylaws.	L Mann	0.90
16 August 2023	Telephone conference with A. Ericksen, W&C team, K&E team and Brown Rudnick team re: weekly catchup (0.5); prepare revised issues list re: US Bitcoin management agreement (1.0).	J Butler	1.50
16 August 2023	Attend telephone conference on updates for corporate workstreams (0.5); review issues list for USBTC Agreement (0.5); review vendor agreement and draft of NDA (2.0).	P Vora	3.00
16 August 2023	Edit and recirculate incremental updates to bylaws.	S Amrein	0.90
17 August 2023	Participate in board interviews (2.9); telephone conference with Committee advisors (0.9); review revisions to Disclosure Statement (1.3).	D Landy	5.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 August 2023	Respond to questions re: NewCo board composition from G. Pesce (0.2); analyze international distribution considerations (0.3); update questionnaire for directors (0.3).	A Ericksen	0.80
17 August 2023	Review and revise Fahrenheit Management Agreement.	J Hu	1.90
17 August 2023	Review and revise NDA (1.1); correspond re: Vendor Services Agreement (1.5); review internal comments from J. Hu on Management Agreement (0.5).	P Vora	3.10
18 August 2023	Review of revised Figure loan issues (2.9); telephone conference on international distributions (1.2); review of open issues (0.6).	D Landy	4.70
18 August 2023	Telephone conference with A. Colodny, PWP and K&E re: distributions to international accounts (1.0); review markup of charter comments (0.5).	A Ericksen	1.50
18 August 2023	Review charter and bylaw mark up from K&E.	M Gez	1.00
18 August 2023	Review and revise USBTC Management Agreement.	J Hu	1.60
18 August 2023	Review certificate of incorporation and bylaws.	L Mann	1.10
18 August 2023	Prepare revised draft of US Bitcoin management agreement (5.9); correspond to K&E team re: same (0.2).	J Butler	6.10
18 August 2023	Review and revise management agreements and internal correspondence on same (3.5); revise stock purchase agreement and correspondence with V. Rosamond on same (1.0); review and revise Vendor agreement and correspondence on same (1.2).	P Vora	5.70
18 August 2023	Review K&E edits to COI and bylaws before circulating with Brown Rudnick.	S Amrein	1.00
19 August 2023	Prepare issues list for management agreements.	A Ericksen	0.70
19 August 2023	Correspond with W&C team re: various points on Fahrenheit and USBTC agreements.	J Hu	0.70
19 August 2023	Prepare collated issues list re: management agreements (1.2); correspond to Brown Rudnick team re: outstanding documents and checklist (0.6).	J Butler	1.80
19 August 2023	Internal correspondence on status of documents and work streams (0.6); discuss stock purchase agreement (0.6); prepare consolidated issues list for all agreements (2.6).	P Vora	3.80
19 August 2023	Review outstanding items for other documents and begin working on Warrant Agreement Issues List.	S Amrein	0.40
20 August 2023	Discuss restricted stock purchase agreement with K. Wofford (0.2); review restricted stock purchase agreement (0.3).	A Ericksen	0.50
20 August 2023	Review and revise omnibus issues list for Fahrenheit and USBTC agreements (0.7); correspond with W&C team re: stock purchase agreement and dividend and voting right issues (0.3).	J Hu	1.00

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20 August 2023	Prepare draft Interim Services Agreement to govern provision of services by USBTC to Debtors during period between closing of Purchase and Sale Agreement and effectiveness of Chapter 11 Plan filed by Celsius and its Debtors affiliates (7.1); prepare for and attend telephone conference with C. Ofner and C. O'Connell re: foregoing (1.2).	J Moxon	8.30
20 August 2023	Prepare collated issues list re: management agreements (0.8); amend US Bitcoin Management Agreement (0.3); update document checklist (1.5).	J Butler	2.60
20 August 2023	Revise Combined Issues List per internal comments along with corresponding changes to underlying Management Agreements and analysis of Stock Purchase Agreement re: granting of economic/voting rights.	P Vora	4.40
20 August 2023	Complete and circulate issues list for Warrant Agreement.	S Amrein	1.60
21 August 2023	Review drafts of corporate agreements and issues lists (2.9); review distribution issues (1.2).	D Landy	4.10
21 August 2023	Telephone conference with G. Pesce and H. Patel re: director compensation (0.4); review proposed disclosures re: US Bitcoin (0.3); conduct follow ups re: director compensation considerations (0.2); analyze consulting arrangements for Fahrenheit (0.3); review and update corporate agreements checklist (0.2); review talking points for Committee meeting (0.4); review slides for Committee re: distributions to international accounts (0.2); review and update corporate issues list (0.5).	A Ericksen	2.50
21 August 2023	Prepare essential issues list re: Fahrenheit and USBTC management agreements.	J Hu	1.10
21 August 2023	Advise on director compensation.	A Feuer	2.20
21 August 2023	Prepare further comments to Interim Services Agreement.	J Moxon	0.90
21 August 2023	Amending US Bitcoin Management Agreement (0.6); update document checklists (1.0).	J Butler	1.60
21 August 2023	Correspondence re: status update on various agreements, revising Issues List.	P Vora	1.10
21 August 2023	Review latest draft of Litigation Indemnification Agreement.	S Amrein	0.30
22 August 2023	Attend Committee meeting (2.1); analyze international distribution of Crypto (1.5); correspond re: same (1.0).	D Landy	4.60
22 August 2023	Review critical issues list (0.3); review status tracker for Plan supplement exhibits (0.2); review Plan sponsor contribution agreement (0.5).	A Ericksen	1.00
22 August 2023	Telephone conference with J. Fitzsimons re: USBTC agreement (0.1); telephone conference with K. Wofford re: essential issues lists of management agreements (0.2); review essential issues list (0.3); correspond with J. butler and A. Das re: review of contribution agreement (0.2).	J Hu	0.80



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 August 2023	Perform director compensation analysis.	A Feuer	4.60
22 August 2023	Prepare further comments to Interim Services Agreement.	J Moxon	0.80
22 August 2023	Review contribution agreement (1.1); review issues list re: management agreements (0.2).	J Butler	1.30
22 August 2023	Correspondence and review on critical issues list.	P Vora	0.70
22 August 2023	Intake and begin review of Plan Sponsor Contribution Agreement.	S Amrein	0.40
23 August 2023	Telephone conference with Committee on open issues (2.2); telephone conference on corporate issues (0.7); correspond re: same (1.3).	D Landy	4.20
23 August 2023	Telephone conference with A. Colodny, J. Norman and Bnk to Future re: distributions to international customers (1.0); telephone conference with K&E, Brown Rudnick and Debtors re: corporate checklist (0.2); review draft warrant agreement (0.9).	A Ericksen	2.10
23 August 2023	Review revised warrant agreement.	L Mann	1.10
23 August 2023	Perform compensation analysis (2.0); draft related emails and documents (1.4).	A Feuer	3.40
23 August 2023	Review contribution agreement (1.1); reviewing issues list re: management agreements (0.6); telephone conference with J. Hu, K. Wofford, W&C team and K&E team re: management agreements and preparing for same (1.0); telephone conference with J. Hu, K. Wofford, W&C team, K&E team and Brown Rudnick team re: corporate documents (0.3); review contribution agreement and amend same (2.8).	J Butler	5.80
23 August 2023	Attend telephone conference with K&E team on critical issues list (0.9); attend telephone conference with Brown Rudnick team (0.4); review of K&E markup to SPA and correspondence on same (1.2).	P Vora	2.50
23 August 2023	Intake and initial review of Warrant Agreement draft from Brown Rudnick.	S Amrein	0.80
24 August 2023	Telephone conferences on extensions and Committee materials.	D Landy	2.10
24 August 2023	Discuss NewCo board composition with K. Wofford (0.1); discuss NewCo corporate governance with S. Hernandez (0.2); update Q&A re: share transfers (0.6); revise warrant agreement (0.3).	A Ericksen	1.20
24 August 2023	Telephone conference with K. Wofford re: latest discussion of issues list for Fahrenheit Management Agreement and USBTC management agreement (0.2); review and comment on restricted stock purchase agreement (0.5).	J Hu	0.70
24 August 2023	Review director compensation analysis.	A Feuer	1.70
24 August 2023	Update document checklist (0.4); review K&E comments to Restricted Stock Purchase Agreement and amend same (0.9);	J Butler	2.60



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	amend US Bitcoin Management Agreement (0.6); review and amend non-negotiable issues list (0.7).		
24 August 2023	Prepare draft Committee resolutions re: director appointments.	S Hernandez	2.00
24 August 2023	Review and revise Management Agreement (1.2), prepare status update on various corporate documents (0.6).	P Vora	1.80
24 August 2023	Review and edit Warrant Agreement (0.7); review and incorporate edits based on non-negotiable issues list (0.8).	S Amrein	1.50
25 August 2023	Review diligence materials on potential board member, including separation documents (0.9); drafted memo with questions to potential board member (0.4); review of status of questionnaires and reading same (0.4).	K Wofford	1.70
25 August 2023	Attend Twitter spaces and send email re: same (2.1); review of corporate issues (1.0).	D Landy	3.10
25 August 2023	Review Plan sponsor agreement (0.3); review draft Committee resolutions (0.5); review warrant agreement (0.3); review D&O questionnaires and CVs (0.7).	A Ericksen	1.80
25 August 2023	Analyze edits required to reflect discussion of essential issues list for Fahrenheit Management Agreement and USBTC Management agreement and provide guidance to W&C team.	J Hu	1.10
25 August 2023	Review director compensation.	A Feuer	0.70
25 August 2023	Amend US Bitcoin Management Agreement (1.6); amend Restricted Stock Purchase Agreement (0.9); amend Fahrenheit Contribution Agreement (1.2); update document checklist (0.4); amend Fahrenheit Management Agreement (0.9).	J Butler	5.00
25 August 2023	Prepare draft Committee resolutions re: director appointments.	S Hernandez	5.00
25 August 2023	Review, revise Management Agreement and Plan Contribution agreement to map Critical Issues List and equity provisions (2.8); draft ROFO exhibit (1.8); conduct internal correspondence on status updates and preparing redlines for review of K. Wofford (1.1).	P Vora	5.70
25 August 2023	Provide status update on all items under purview of Securities team.	S Amrein	0.60
26 August 2023	Review changes against to termination rights against A. Rudolph's list (2.1); proofread and obtain red lines before and share internally (1.3).	A Das	3.40
27 August 2023	Discuss corporate governance with K. Wofford.	A Ericksen	0.40
27 August 2023	Review documents re: director nominees.	A Feuer	2.10
27 August 2023	Review and analyze Weil Gotshal draft dated 8.24.23 of Celsius Core Purchase and Sale Agreement (2.5); prepare issues list re: same (0.6); review and analyze US Bitcoin Cedarvale	J Moxon	6.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Development Proposal dated 8.27.23 (3.0); correspondence re: same (0.4).		
28 August 2023	Review of mining agreements (1.4); review of CEL issues (0.9); review of draft Committee materials (1.1); correspond re: same (1.4).	D Landy	4.80
28 August 2023	Review D&O questionnaires from potential NewCo directors (0.6); prepare slides for presentation to Committee (1.4); discuss NewCo board composition with K. Wofford (0.2); review agreement with transfer agent (0.2); telephone conference with A. Colodny and K&E to discuss distributions to international customers (0.3).	A Ericksen	2.70
28 August 2023	Review and revise USBTC management agreement (1.0); email correspondence with K. Ehrler re: economic terms of sponsor contribution agreement (0.3).	J Hu	1.30
28 August 2023	Complete various tasks re: director compensation and board composition.	A Feuer	1.10
28 August 2023	Prepare for and attend telephone conference with K. Wofford and C. Ofner re: interim services agreement (2.0); prepare for and attend telephone conference re: US Bitcoin services scope (0.5); review, analyze and revise US Bitcoin Interim Services Agreement (0.4).	J Moxon	2.90
28 August 2023	Amend US Bitcoin Management Agreement (3.1); correspond to K. Ehrler re: management agreements (0.4).	J Butler	3.50
28 August 2023	Review D&O questionnaires.	S Hernandez	4.00
28 August 2023	Review revised business proposal on termination rights and consequences (0.7); revise draft (1.0).	P Vora	1.70
28 August 2023	Note change to be made to charter on next turn.	S Amrein	0.20
29 August 2023	Telephone conference with G. Pesce, and K. Wofford and A&M to discuss compensation benchmarking (0.5); revise slides for Committee meeting (0.4); prepare board observer policy (0.3).	A Ericksen	1.20
29 August 2023	Review interim drafts of contribution agreement and Fahrenheit management agreement and provide comments re: same.	J Hu	1.40
29 August 2023	Review director compensation.	A Feuer	0.70
29 August 2023	Amend US Bitcoin Management Agreement (3.2); correspond to J. Hu re: management agreements (0.3); correspond from K. Ehrler re: management agreements (0.2).	J Butler	3.70
29 August 2023	Review management agreement changes and internal correspondence with A. Das.	P Vora	1.10
29 August 2023	Review recent court decision re: Celsius.	S Amrein	0.30
29 August 2023	Review materials for case.	D Kessler	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2023	Telephone conferences on corporate agreements and confirmation review (1.4); review draft agreements and comments (1.7).	D Landy	3.10
30 August 2023	Prepare board observer agreement (1.3); telephone conference with G. Pesce, A. Colodny, D. Turetsky and K. Wofford to review director candidates (1.1); review company statements re: CEL token (0.7); review D&O questionnaires (0.2); analyze equity treatment in subscription agreement (0.5).	A Ericksen	3.80
30 August 2023	Discuss Fahrenheit management agreement, USBTC Agreement and Contribution Agreement markups with J. Butler and P. Vora (1.7); review revised draft of contribution agreement (0.3).	J Hu	2.00
30 August 2023	Prepare for and attend telephone conference re: Celsius Core Purchase and Sale Agreement, and US and Fahrenheit management and services agreements (1.9); review, analyze and revise US Bitcoin Interim Services Agreement (1.6).	J Moxon	3.50
30 August 2023	Amend Fahrenheit Management Agreement (4.2); amend US Bitcoin Management Agreement (2.1); telephone conference with J. Hu re: corporate documents (0.9); correspond to J. Hu re: management agreements (0.3); review emails from K. Ehrler re: management agreements (0.2); attend telephone conference with Brown Rudnick team re: corporate documents (0.3).	J Butler	8.00
30 August 2023	Attending telephone conferences with W&C team and Brown Rudnick team.	P Vora	1.90
30 August 2023	Draft, review, and edit Board Observer Agreement (2.2); intake and begin initial review of Brown Rudnick comments to COI and Bylaws (0.5).	S Amrein	2.70
31 August 2023	Review SEC issues with pre-clearance and international distribution (1.8); all advisors telephone conference (1.2).	D Landy	3.00
31 August 2023	Revise board observer agreement (0.6); review updated charter and bylaws (0.8); discuss changes to warrant agreement with S. Amrein (0.1); review and revise Fahrenheit warrant agreement (0.9).	A Ericksen	2.40
31 August 2023	Review and advise on indemnification agreement and charter documents.	M Gez	4.00
31 August 2023	Discuss with J. Butler re: revision of Fahrenheit and USBTC management agreements (0.7); telephone conference with W&C team and M3 re: latest business agreement on Fahrenheit and USBTC management agreements (1.0); review and revise Fahrenheit and USBTC management agreements (2.0).	J Hu	3.70
31 August 2023	Review and comment on warrant agreement.	L Mann	2.10
31 August 2023	Draft restricted stock award provisions.	A Feuer	0.70
31 August 2023	Prepare for and attend telephone conference with W&C and advisory teams re: Interim Services Agreement and Management Services Agreements; review, analyze and further revise US	J Moxon	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Bitcoin Interim Services Agreement.		
31 August 2023	Amend Fahrenheit Management Agreement (4.2); amend US Bitcoin Management Agreement (3.0); telephone conference with J. Hu re: corporate documents (0.9); correspond to J. Hu re: management agreements (0.3); review emails from K. Ehrler re: management agreements (0.2); attend telephone conference with Brown Rudnick team re: corporate documents (0.3).	J Butler	8.90
31 August 2023	Revising management agreements and incorporating internal comments (4.2); preparing list of outstanding questions (1.6).	P Vora	5.80
31 August 2023	Review and edit Warrant Agreement (1.8); review and edit Registration Rights agreement (1.5); review and edit Restricted Stock Agreement (1.0); review charter and bylaws (0.2); review, edit, and discuss board observer agreement (0.6).	S Amrein	5.10
<b>SUBTOTAL: Corporate / Securities Issues</b>			<b>630.50</b>

**Customer Issues**

1 August 2023	Further analyze CEL treatment issues.	D Turetsky	0.40
1 August 2023	Correspond with A. Amulic re: pro se customer motions (0.2); analyze pro se customer motions (0.5); legal research re: secured claim issue (0.5).	A Swingle	1.20
2 August 2023	Legal research re: customer treatment motions and secured claim issue.	A Swingle	1.20
5 August 2023	Review and analysis re: ruling denying summary judgment re: NYAG suit against Mashinsky (0.6); telephone conference with A. Colodny (W&C) re: CEL token issues (0.4).	D Turetsky	1.00
14 August 2023	Further telephone conference with A. Colodny (W&C) re: CEL issues.	D Turetsky	0.30
15 August 2023	Further analyze CEL treatment issues.	D Turetsky	0.20
23 August 2023	Telephone conference with A. Colodny re: CEL token brief and related issues (0.5); correspondence with W&C team re: CEL token brief and responding to related queries (0.3); review and comment on secured creditor objection (1.0).	A Amulic	1.80
24 August 2023	Further analyze CEL treatment issues.	D Turetsky	0.20
28 August 2023	Review and revise secured creditor objection (0.5); correspondence with A. Colodny and M. Haqqani re: same (0.2).	A Amulic	0.70
<b>SUBTOTAL: Customer Issues</b>			<b>7.00</b>

**Discovery**

1 August 2023	Telephone conference with C. Gurland re: Released Party interviews.	A Colodny	0.30
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 August 2023	Conduct investigation re: proposed Released and Equitably Subordinated Parties.	H Rubashkin	2.00
1 August 2023	Document review in support of investigation re: proposed Released and Equitably Subordinated Parties.	N Ash	2.50
1 August 2023	Review documents re: investigation of proposed released and equitably subordinated parties.	M Irukera	3.00
1 August 2023	Review documents produced by Debtors to use in Plan negotiations.	K Kuethman	1.00
1 August 2023	Conduct investigation re: proposed Released and Equitably Subordinated Parties.	E Levine	3.00
1 August 2023	Review of N. Goldstein's Celsius documents for issues relating to CEL token.	R Mederos	4.70
1 August 2023	Document review in support of investigation re: proposed released and equitably subordinated parties.	P Spencer	3.20
1 August 2023	Format search term syntaxes, run search term searches, and provide search hit reports (1.2); prepare document review batches (0.3).	T Chen	1.50
1 August 2023	Run data categorization (0.3); set up and batch out document population for review (0.7).	G Chemborisov	1.00
2 August 2023	Telephone conference with A. Weitzman, L. Tsao, C. Gurland re: Released Parties interviews.	A Colodny	0.50
2 August 2023	Conduct investigation re: proposed Released and Equitably Subordinated Parties.	H Rubashkin	1.20
2 August 2023	Document review in support of investigation re: proposed Released and Equitably Subordinated Parties.	N Ash	6.00
2 August 2023	Conduct investigation re: proposed Released and Equitably Subordinated Parties.	E Levine	3.00
2 August 2023	Participate in investigation re: proposed Released and Equitably Subordinated Parties.	R Mederos	4.70
2 August 2023	Perform document review in support of investigation re: proposed released and equitably subordinated parties.	P Spencer	4.90
2 August 2023	Format search term syntaxes, run search term searches, and provide search hit reports (1.8); multiple sets of relevant documents export in customized format (1.5).	T Chen	3.30
2 August 2023	Assist with setting up and running requested searches (0.4); generate breakdown reports (0.2); export document populations (0.4).	G Chemborisov	1.00
3 August 2023	Telephone conference with M. Jaoude, C. Gurland, J. Weedman and C. Walker re: investigation.	A Colodny	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 August 2023	Review documents re: investigation of proposed released and equitably subordinated parties.	M Irukera	1.00
3 August 2023	Conduct investigation re: proposed Released and Equitably Subordinated Parties.	E Levine	2.00
3 August 2023	Perform document review re: proposed Released and Equitably Subordinated Parties investigation.	G Cange	1.60
3 August 2023	Participate in investigation re: proposed Released and Equitably Subordinated Parties.	R Mederos	5.20
3 August 2023	Perform document review re: potential settlement of certain insider claims.	P Spencer	0.20
3 August 2023	Format search term syntaxes, run search term searches, and export documents in customized PDF format.	T Chen	1.10
3 August 2023	Set up requested searches (0.5); run conflict checks (0.2); generate report (0.2); export requested populations (0.4)	G Chemborisov	1.30
4 August 2023	Interview with P. Holert, C. Gurland, D. Latona, and J. Weedman.	A Colodny	2.00
4 August 2023	Perform document review re: proposed Released and Equitably Subordinated Parties investigation.	G Cange	0.40
4 August 2023	Receive production data download, validate, and stage, load data into review platform, and prepare documents for review, update data tracking log, provide case team status updates and data summary.	T Chen	1.00
4 August 2023	Assist with document upload (0.5); map metadata fields (0.2); run quality control (0.3).	G Chemborisov	1.00
7 August 2023	Perform document review re: proposed Released and Equitably Subordinated Parties investigation.	G Cange	2.70
7 August 2023	Receive multiple sets of production data and download, validate, stage, and import into review platform (2.8); export documents in customized PDF format (1.5); communicate with case team and coordinate with LA Mailroom for print out (1.2).	T Chen	5.50
7 August 2023	Coordinate with mailroom re: document printing request.	K Huang	0.50
7 August 2023	Assist with multi production document upload (1); map metadata fields (0.5); run quality control checks (0.5).	G Chemborisov	2.00
8 August 2023	Interview with R. Deutsch, C. Gurland, A. Weitzman, R. Kwasteniet re: prepetition conduct.	A Colodny	2.50
9 August 2023	Perform document review re: proposed Released and Equitably Subordinated Parties investigation.	G Cange	2.60
10 August 2023	Perform document review re: proposed Released and Equitably Subordinated Parties investigation.	G Cange	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 August 2023	Review documents.	A Colodny	2.10
14 August 2023	Review documents re: AMAs and public statements (1.2); correspond re: investigation and outreach (0.3).	A Colodny	1.50
16 August 2023	Draft N. Goldstein presentation for Committee re: settlement offer.	M Jaoude	4.80
16 August 2023	Review relevant documents mentioning N. Goldstein for Settlement Presentation and compilation (3.4); telephone conference with M. Jaoude and C. Walker (0.4).	E Levine	3.80
16 August 2023	Format search term syntaxes, run search term searches, provide search hit count, and create custodial search.	T Chen	1.00
16 August 2023	Assist with setting up and running requested searches.	G Chemborisov	1.00
17 August 2023	Call with A. Harnell re: investigation.	A Colodny	1.60
17 August 2023	Review and create relevant documents folder of N. Goldstein (2.4); revise presentation pursuant to same (1.0).	M Jaoude	3.40
17 August 2023	Review N. Goldstein KeyFi and CEL manipulation documents for settlement presentation.	E Levine	4.50
17 August 2023	Run search and export documents in customized PDF format.	T Chen	0.40
18 August 2023	Revise N. Goldstein deck (0.7); correspond with A. Weitzman re: same (0.3); review loan terms of use re: same (0.4); telephone conference with G. Pesce, C. Sontchi re: fee negotiations and released parties (0.4); telephone conference with G. Pesce re: strategy (0.2).	A Colodny	2.00
18 August 2023	Revise N. Goldstein presentation to Committee with new documents and information (3.0); telephone conference w. K. Gundersen and C. Gurland re: discovery request (0.3).	M Jaoude	3.30
18 August 2023	Confer with C. Gurland and M. Jaoude re: document requests to former directors and officers (0.9); draft document requests (1.4).	K Kuethman	2.30
18 August 2023	Meet and confer with D. Latona (K&E), K&E team, and Mawson's counsel re: discovery.	A Rudolph	0.60
18 August 2023	Discuss and run tests with W&C team for read/view only video sharing workflow (1.5); reviewer group and user accounts management (0.8).	T Chen	2.30
18 August 2023	Download videos from FTP (0.5); upload videos onto Relativity for review (0.5).	K Huang	1.00
18 August 2023	Download files from SFTP (0.5); upload video files to Relativity workspace (1.0); run native files conversion for native viewing (0.5).	G Chemborisov	2.00
19 August 2023	Review relevant documents re: N. Goldstein (4.1); correspond to M. Jaoude re: same (0.2).	A Colodny	4.30



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 August 2023	Draft requests for production to former directors and officers.	K Kuethman	4.00
21 August 2023	Assist with document upload (0.5); map metadata and update native viewer settings (0.5).	G Chemborisov	1.00
22 August 2023	Telephone conference with M. Jaoude and K. Kuethman to discuss sorting relevant documents (0.4); create folder of onboarding materials (0.4); search for sample expert reports from bankruptcy cases as well as expert report practice guides and put together instructions for Elementus team (2.7); pull and review CEL token DOJ/SEC presentation for Elementus's use (0.3).	K Gundersen	3.80
22 August 2023	Telephone conferences and communication with case team re: contract reviewer workflow and Plan (0.5); import video files to review platform (0.3); perform text near dupe analysis to reduce review population; format search term syntaxes, run search term searches, and provide customized search hit reports (3.5).	T Chen	4.30
22 August 2023	Download new videos from FTP (0.5); upload documents onto Relativity for review (0.5); perform received production volume analysis (0.5).	K Huang	1.50
22 August 2023	Upload new documents to Relativity (0.5); set up and run requested searches (0.7); generate breakdown reports (0.3).	G Chemborisov	1.50
23 August 2023	Revise searches and provide search report (0.8); import video files to review platform (0.5); attend meeting with contract review vendor (0.5); export documents in customized PDF format (0.5); communicate with G. Chemborisov and vendor re: contract reviewers' clearance (0.8); perform email threading analysis (1.2); reviewer account management (0.3).	T Chen	4.60
23 August 2023	Assist with uploading videos to Relativity (0.7); update user group access permission policy settings (0.3).	G Chemborisov	1.00
24 August 2023	Amend reviewer groups, user accounts and permissions management (2.5); run search and export documents in customized PDF format (0.5); populate volume fields for searching result breakdown purposes (0.6); perform email threading analysis and create search to pull inclusive email family only (2.0); coordinate with G. Chemborisov to run contract reviewers' clearance (0.4).	T Chen	6.00
24 August 2023	Assist with export of requested document population (0.5); set up requested searches (0.5).	G Chemborisov	1.00
24 August 2023	Set up internal users Relativity account re: Celsius - Committee.	P Galvan	0.70
25 August 2023	Secure internal review folders, coding panels, views, and work products from contract reviewer groups (4.5); coordinate with G. Chemborisov and vendor to run contract reviewers' conflict checks (2.0); revise reviewer groups and accounts management (1.4).	T Chen	7.90
25 August 2023	Complete user access requests.	K Huang	0.50
25 August 2023	Set up access for document reviewers (0.3); generate and update	G Chemborisov	1.00



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	group access policy settings (0.3); set up review layouts and queue (0.4).		
27 August 2023	Provide document review weekend support.	T Chen	2.50
27 August 2023	Assist with identification of relevant document population for CAL model training (0.5); set up searches and batch out requested documents (0.5).	G Chemborisov	1.00
28 August 2023	Prepare documents for vendor's initial review (1.0); attend document review kickoff meeting with case team and vendor (1.5); run searches and create multiple document review batches (1.0); build and modify coding panels (1.5); create persistent highlighting set (0.5).	T Chen	5.50
28 August 2023	Set up requested searches (0.5); run data categorization (0.6); batch out documents for CAL model build (0.6); set up review panels (0.3).	G Chemborisov	2.00
29 August 2023	Revise reviewer groups, accounts, and permissions management (2.5); complete multiple requests to format search term syntaxes, run search term searches, and provide search hit reports, and prepare document review batches (3.5); build continuous active learning module to prioritize potentially relevant documents to top review queue (3.0); run searches, and provide case team review metrics (0.6).	T Chen	9.60
29 August 2023	Set up requested searches (1.0); train CAL model (0.5); batch out documents for review and setup coding panels (1.0); run statistics report searches and add reviewers to workspace (0.5).	G Chemborisov	3.00
29 August 2023	Set up contract reviewers account in Relativity re: Celsius Committee - ID Contract Reviewers.	P Galvan	0.40
29 August 2023	Create Relativity access for S. Pradhan and C. Edmonds (0.2); assign user to its specific group as requested (0.1).	M Magnaye	0.30
30 August 2023	Amend reviewer group permissions and user accounts management (0.8); format search term syntaxes, apply date culls, run search term searches, and provide search hit reports, and prepare document review batches (3.5); update continuous active learning module to prioritize potentially relevant documents to top review queue (1.5); import video data to review platform (0.5).	T Chen	6.30
30 August 2023	Assist with review process set up (1.0); run requested searches; batch out document populations (0.5); upload requested videos to Relativity (0.5).	G Chemborisov	2.00
30 August 2023	Modify accounts of external Managers and Reviewers for idedd-review.com re: their 2 Factor Authentication as requested by project managers.	M Magnaye	0.50
31 August 2023	Reviewer and user accounts management (0.4); update continuous active learning module to prioritize potentially relevant documents to top review queue (1.0); provide document review support (0.9).	T Chen	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2023	Monitor CAL review process (0.3); add and remove requested users (0.4).	G Chemborisov	0.70
31 August 2023	Locate copy of RFP from N. Goldstein for D. Fay.	A Venes	0.20
<b>SUBTOTAL: Discovery</b>			<b>198.80</b>

### Employee issues

1 August 2023	Review and analyze documents re: T. Bentov.	C Walker	0.80
4 August 2023	Telephone conference with B. Allen, R. Kwasteniet, C. Gurland and D. Latona re: R. Deutsch interview.	A Colodny	0.50
8 August 2023	Prepare for interview of O. Ganot (0.3); attend and take notes of interview of O. Ganot (1.7); review and edit notes re: same (0.3); telephone conference with C. Gurland re: interview of O. Ganot (0.2).	C Walker	2.50
9 August 2023	Review restricted stock agreement (0.4); discuss same with M&A team (0.4).	V Rosamond	0.80
10 August 2023	Review draft manager agreement and correspond with M&A team.	V Rosamond	0.80
10 August 2023	Review and prepare for interview of G. Smith (1.6).	C Walker	1.60
11 August 2023	Telephone conference with C. Ferraro re: Released Parties (1.0); correspond to G. Pesce re: Released Parties (0.3); telephone conference with C. Walker re: releases (0.3).	A Colodny	1.60
15 August 2023	Draft memorandum for A. Colodny re: Bradley Condit settlement (0.8); review settlement agreement and 9019 motion (0.7); correspond with A. Amulic and P. Loureiro (K&E) re: same (0.2).	A Swingle	1.70
16 August 2023	Telephone conference with M. Jaoude and E. Levine re: draft presentation and investigation (0.5); correspond with J. Weedman re: interviews (0.5); review and analyze draft slides re: presentation (0.8).	C Walker	1.80
16 August 2023	Correspond with A. Colodny and P. Loureiro re: Bradley Condit settlement motion (0.2); analyze proposed settlement terms and draft response (0.6).	A Swingle	0.80
17 August 2023	Prepare for interview of A. Harrell (0.6); attend interview of A. Harrell and take notes re: same (1.8); telephone conference with C. Gurland re: same (0.3); edit slides re: causes of action (1.7); telephone conference with M. Jaoude and E. Levine re: slides (0.4).	C Walker	4.80
17 August 2023	Analyze issues re: Bradley Condit settlement motion (0.7); telephone conference with P. Loureiro re: same (0.1); correspond with A. Colodny and P. Loureiro re: same (0.4); legal research re: settlement insurance issue (1.2); review filed version of settlement motion (0.4).	A Swingle	2.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2023	Correspond with P. Vorti re: restricted stock awards.	V Rosamond	0.70
19 August 2023	Correspond with J. Hu re: purchase agreement and restricted stock awards.	V Rosamond	1.00
20 August 2023	Correspond with G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: Director Compensation.	H Patel	0.50
20 August 2023	Correspond with J. Hu and bankruptcy team re: restricted stock awards.	V Rosamond	0.80
20 August 2023	Telephone conference with C. Gurland re: releases (0.5); review and analyze notes and edit presentation re: releases (2.3).	C Walker	2.80
21 August 2023	Conduct research re: non-director compensation of similar companies.	L Laursen	0.90
22 August 2023	Conduct research (1.2); draft information for salary benchmarks (1.2); draft information re: benchmark salaries for employees (1.3).	L Laursen	3.70
23 August 2023	Draft research email re: benchmark compensation for non-directors.	L Laursen	1.90
24 August 2023	Correspond with J. Hu and bankruptcy team re: restricted stock awards.	V Rosamond	0.60
24 August 2023	Update benchmark director comp chart (2.9); internal meeting re: directors of peer groups (0.3).	L Laursen	3.20
25 August 2023	Coordinate internal discussion (0.3); draft peer group chart (0.8); Draft benchmark comp chart (0.3).	L Laursen	1.40
27 August 2023	Telephone conferences and correspond with A. Feuer, L. Laursen, G. Pesce, A. Colodny, K. Wofford and A. Ericksen re: Director Agreements and director process.	H Patel	1.60
27 August 2023	Update benchmark chart in aid of director compensation.	L Laursen	0.70
28 August 2023	Telephone conferences and correspond with A. Feuer, L. Laursen, G. Pesce, T. Marnin, K. Wofford and A. Ericksen re: Director Agreements and director process (0.4); review and comment on updated Comp Chart for directors (1.0).	H Patel	1.40
28 August 2023	Update director compensation chart (0.2); circulate same to internal W&C team (0.1).	L Laursen	0.30
29 August 2023	Telephone conferences and correspond with A. Hoeinghaus, B. Campagna (A&M), A. Feuer, L. Laursen, G. Pesce, T. Marnin, K. Wofford and A. Ericksen re: updated Comp Chart for directors.	H Patel	1.20
29 August 2023	Attend meeting re: pay for directors (1.0); circulating documentation re: pay for directors (0.1).	L Laursen	1.10
31 August 2023	Provide dividend language to corporate team.	V Rosamond	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
SUBTOTAL: Employee issues			45.10

**Hearings and Court Matters**

2 August 2023	Attended hearing on StakeHound mediation and stay enforcement motion for alternative service.	K Wofford	0.90
2 August 2023	Telephone conferences with A. Colodny (W&C) re: hearing issues.	D Turetsky	0.10
2 August 2023	Attend hearing re: StakeHound service remotely.	A Colodny	1.20
2 August 2023	Attend hearing on StakeHound adversary (1.2); telephone conferences with A. Colodny and D. Turetsky re: hearing (0.7).	A Amulic	1.90
2 August 2023	Attend hearing on StakeHound dispute.	C O'Connell	2.20
3 August 2023	Attend court hearing.	D Landy	1.40
7 August 2023	Attend StakeHound hearing remotely.	A Colodny	0.60
7 August 2023	Attend hearing on StakeHound matter.	A Amulic	0.60
7 August 2023	Attend and summarize hearing on StakeHound adversary proceeding.	C O'Connell	1.50
11 August 2023	Review draft filing.	C Eliazadeh	0.30
13 August 2023	Prepare for hearing (6.1); telephone conference with J. Kuhns re: Disclosure Statement hearing (0.3); telephone conference with G. Pesce and C. Koenig re: same (0.2); telephone conference with K. Cofsky re: same (0.2); telephone conference with clients re: Plan and Disclosure Statement hearing (0.4).	A Colodny	7.20
13 August 2023	Review pleading from backup sponsor.	C Eliazadeh	0.70
14 August 2023	Prepare for Disclosure Statement hearing via review of outline of remarks and evening filings (0.5); attended Disclosure Statement hearing (3.5); post Disclosure Statement hearing discussion with A. Colodny (0.3); hearing re: Mawson 2004 (0.6).	K Wofford	4.90
14 August 2023	Attend court hearing.	D Landy	2.50
14 August 2023	Telephone conference with A. Colodny (W&C) re: hearing strategy/preparation issues (0.7); review and comment re: draft hearing script (0.8).	D Turetsky	1.50
14 August 2023	Prepare for hearing (1.8); attend Disclosure Statement hearing (2.6); follow-up from hearing with K. Wofford, G. Pesce and C. Koenig (0.4).	A Colodny	4.80
14 August 2023	Attend hearing on Mawson discovery dispute.	C O'Connell	0.70
15 August 2023	Attend Disclosure Statement hearing.	J Weedman	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2023	Attend StakeHound court hearing.	K Wofford	1.50
29 August 2023	Attend court hearing.	D Landy	1.00
<b>SUBTOTAL: Hearings and Court Matters</b>			<b>38.00</b>

**Insurance Issues**

2 August 2023	Telephone conference with J. Horowitz re: insurance.	A Colodny	0.30
<b>SUBTOTAL: Insurance Issues</b>			<b>0.30</b>

**Lien Review / Investigation**

1 August 2023	Review documents for each of four interviewees (R. Deutsch, O. Ganot, A. Harrell, P. Hollert) (8.2); telephone conference with A. Colodny (0.2); review documents and proposed addition to reserved claim schedules (0.8).	C Gurland	9.20
2 August 2023	Telephone conference with counsel for R. Deutsch re: proposed release and Equitably Subordinated Parties investigation (0.6); review materials for upcoming interviews (2.8); review PDF of selected AMA documents (2.0).	C Gurland	5.40
3 August 2023	Review of AMA documents re: N. Goldstein and R. Deutsch and selected key documents (5.2); correspondence re: scheduling interviews (0.6); review documents for P. Holert interview (3.5).	C Gurland	9.30
4 August 2023	Review documents to identify additional key N. Goldstein documents re: released parties and equitable subordination investigation (3.9); prepare for P. Holert interview (2.0); telephone conference re: R. Deutsch (0.5); participate in P. Holert interview (2.2).	C Gurland	8.60
7 August 2023	Review notes for telephone conference and telephone conference with J. Weedman re: topics for upcoming interviews re: released parties and equitable subordination investigation.	C Gurland	2.20
8 August 2023	Review documents that were released as deprivileged re: released parties and equitable subordination investigation (3.8); telephone conference with A. Colodny re: released causes of action schedule (0.3); interview R. Deutsch (2.3); complete notes of R. Deutsch interview (0.6); interview O. Ganot (1.9); conduct follow up telephone conference with C. Walker (0.3).	C Gurland	9.20
15 August 2023	Review of CEL Stipulation documents re: judgments re: released parties (6.5); team telephone conference re: tasks and team for confirmation hearing (0.7); attend team telephone conference re: released parties and follow up re: selected documents to team (1.0).	C Gurland	8.20
17 August 2023	Review documents and notes to prepare for and compose outline for A. Harrell interview (3.3); participate in A. Harrell interview (1.7); follow up with C. Walker re: interview and document review steps needed (0.3).	C Gurland	5.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2023	Telephone conference with W&C team re: document requests (0.9); review and outline information in SDNY indictment re: CEL and R. Cohen-Pavon (1.7); telephone conference with K. Gunderson re: document requests and refinements from SDNY indictment (0.7).	C Gurland	3.30
19 August 2023	Review documents and notes to assemble information for slides re: parties to release.	C Gurland	4.40
20 August 2023	Complete review of notes and documents to prepare slides for parties to release and complete document summarizing information for R. Deutsche, P. Hollert, O. Ganot, and A. Harrell (5.9); conference with K. Wofford re: Hollert (0.2); conference with C. Walker re: slides (0.3).	C Gurland	6.40
21 August 2023	Review of documents previously identified to prepare for trial (2.7); review of and revisions to document requests (1.5); team telephone conferences re: trial preparation (1.5).	C Gurland	5.70
22 August 2023	Telephone conference with K&E team re: trial plan (0.7); attend Special Committee meeting (1.4); telephone conferences with M. Jaoude and team re: document review and organization (1.8); review documents gathered for previous interviews (5.5).	C Gurland	9.40
<b>SUBTOTAL: Lien Review / Investigation</b>			<b>86.60</b>

### Nonworking Travel Time Billed

2 August 2023	Travel to hearing on StakeHound adversary billed at half time.	A Amulic	0.90
7 August 2023	Travel to Courthouse for StakeHound hearing billed at half time.	A Amulic	0.60
<b>SUBTOTAL: Nonworking Travel Time Billed</b>			<b>1.50</b>

### Plan / Disclosure Statement

22 July 2023	Review draft staking agreement with Proof Group and filed bid terms on staking (0.6); prepared markup of draft staking agreement (0.4); review of current Figment staking agreement terms (0.4); call with E Aidoo on auction language and market staking terms (0.3); call with Golding, Deutsch, E Aidoo, K Ehrler re: staking draft (0.4); review board resumes (0.3); emails with GP re: board process (0.3).	K Wofford	2.70
1 August 2023	Conduct litigation administrator interviews with Committee (2.5); review back up bid from NovaWulf (0.4); meet with K&E re: backup bid (0.4); telephone conference with K. Ehrler re: litigation trust fees and structure (1); correspondence with W&C team re: new Figure backup proposal, review proposal (0.9); telephone conference with A. Ericksen re: corporate documents for Fahrenheit Plan (0.3); telephone conference with K. Ehrler re: corporate documents (0.2); review corporate issue list and make edits (0.3); memo to M3/PWP re: management agreement and corporate document issues list (0.2).	K Wofford	6.20
1 August 2023	Correspondence to A. Colodny (W&C), K. Wofford (W&C), and G. Pesce (W&C) re: Plan issues (0.3); telephone conferences with A.	D Turetsky	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Colodny (W&C) re: Plan issues (0.3).		
1 August 2023	Participate in interviews with potential litigation administrator candidates (2.1); conference with Committee re: same (0.6); participate in Committee meeting re: key developments and settlement issues (2.4).	G Pesce	5.10
1 August 2023	Telephone conference with K. Cofsky re: Plan and Fahrenheit (0.3); telephone conference with K. Ehrler re: CEL token and Figure Plan (0.4); telephone conference with C. Koenig, D. Latona and K. Wofford re: Excluded Parties, PSA and Figure (0.5); telephone conference with C. Koenig and R. Kwasteniet re: Released Parties and other Plan issues (0.4); telephone conference with K. Ziman re: Figure bid (0.3).	A Colodny	1.90
1 August 2023	Review and comment on class claim settlement (0.9); prepare for hearing and related telephone conferences and correspondence with M. Haqqani and A. Colodny (0.4).	A Amulic	1.30
1 August 2023	Telephone conference re: ADR procedures with Withhold Group (0.5); review and summarize notes for A. Colodny (0.5).	D Litz	1.00
1 August 2023	Correspond with A. Colodny re: schedules of retained causes of action, excluded parties, and equitably subordinated parties (0.3); legal research re: equitable subordination issues for Disclosure Statement brief (1.3); confer with M. Haqqani re: Disclosure Statement objections tracker (0.2).	A Swingle	1.80
1 August 2023	Correspond with W&C team re: New Board selection process (0.3); participate in litigation administrator interviews (2.5).	B Lingle	2.80
1 August 2023	Correspondence with K. Wofford and J. Magliano re: Plan sponsor management agreement (0.4); telephone conference with K. Wofford, S. Duffy, R. Deutsch, J. Golding, and C. Ferraro to discuss hosting agreement negotiations (0.5); attend weekly Committee telephone conference with K. Wofford, A. Colodny, K. Cofsky, E. Aidoo, K. Ehrler, J. Magliano and Committee members (1.6); telephone conferences with K. Wofford and K. Ehrler re: Plan sponsor management agreement (1.0).	C O'Connell	3.50
2 August 2023	Review management agreement provision and prepare further notes versus term sheet and issue list (1.1); memos to A. Colodny re: StakeHound asset treatment under Plan (0.4); telephone conferences with A. Ericksen re: issue list, documentation window (0.4); telephone conference with Brown Rudnick re: corporate and management documents, need for US Bitcoin documents (0.4); telephone conferences with S. Duffy, telephone conference to T. DiFiore re: open documentation issues with Fahrenheit, Disclosure Statement timeline (0.4); telephone conference with G. Pesce re: auditors' request for board member info (0.4); telephone conference with W&C team re: exclusivity and Plan negotiation strategy, schedule (0.6); review correspondence from K&E, PW re: exclusivity dispute, correspond to team (0.3).	K Wofford	4.00
2 August 2023	Correspondence to K. Wofford (W&C), A. Colodny (W&C), and G. Pesce (W&C) re: Plan issues (0.1); further analyze Plan issues (0.2); telephone conference with W&C (A. Colodny, G. Pesce) re: Plan issues (0.5); telephone conferences with G. Pesce (W&C) Plan issues (0.3); telephone conference with K&E (C. Koenig, E.	D Turetsky	2.60



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Jones, and others) and A. Colodny (W&C) re: Plan issues (0.7); telephone conferences with A. Colodny (W&C) re: Plan issues (0.4); further analyze Plan issues (0.4).		
2 August 2023	Analyze materials re: Disclosure Statement hearing (0.6); conference with W&C and K&E re: corporate documents (0.4); conference with W&C team re: Disclosure Statement hearing (0.4); correspond with same re: same (0.9).	G Pesce	2.30
2 August 2023	Telephone conference with C. Koenig, D. Turetsky and G. Hensley re: SEC proposed Plan language (0.4); telephone conference with D. Turetsky re: same (0.2); review and revise same and send to K&E (0.2); review and revise Committee Support Letter (0.7); telephone conference with K. Cofsky re: Fahrenheit Plan and Figure (0.4); review and finalize FTC objection (0.2).	A Colodny	2.10
2 August 2023	Confer with W&C team on witness interviews.	J Weedman	0.60
2 August 2023	Review and analyze materials re: releases.	C Walker	0.70
2 August 2023	Finalize settlement agreement and comment on notice.	A Amulic	1.00
2 August 2023	Revise issues list for amended Disclosure Statement (1.2); analyze amended Plan re: same (0.7); legal research re: solicitation issue (1.8).	A Swingle	3.70
2 August 2023	Research re: Plan releases.	B Lingle	1.10
2 August 2023	Revise Limited Objection to FTC Stipulation (0.5); proof review same (0.6); prepare filing version (0.2); correspond with A Venes re: filing (0.2).	M Haqqani	1.50
3 August 2023	Draft edits to Disclosure Statement on Mawson, including review of Mawson 10K (0.4); correspond with K&E, Committee members re: Disclosure Statement edits (0.1); review correspondence to Committee re: ad hoc status and other items (0.2); telephone conference with R. Kwasteniet re: auditor issues (0.1); correspondence and telephone conferences to Norman re: auditor Issues, board (0.2); telephone conference with Sabin/Venable re: Plan comments (0.5); telephone conference with Debtors professionals on Task list and preparation for DA hearing, deal documents (0.8); telephone conference with insurance broker, Fahrenheit re: D&O insurance (1); initial review of certain Disclosure Statement objections (0.8); telephone conference with W&C team re: D&O objections (1); telephone conference re: alternative KYC methods with EY, Debtors, PWP (0.5); review draft management agreement issues list from W&C, telephone conference with A. Carty re: initial Fahrenheit response to issues list (0.9); telephone conferences with A. Colodny re: backup bids, potential responses to Disclosure Statement objections and Committee reply papers (0.4).	K Wofford	6.90
3 August 2023	Review Disclosure Statement objections (0.6); telephone conference with G. Pesce (W&C) re: Plan issues (0.2); telephone conference with A. Colodny (W&C) re: Plan issues (0.9).	D Turetsky	1.70
3 August 2023	Analyze materials re: Disclosure Statement hearing (0.6);	G Pesce	2.00



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	conference with W&C and K&E re: corporate documents (0.4); conference with W&C team re: Disclosure Statement hearing (0.4); correspond with prospective litigation administrator candidates re: next steps (0.6).		
3 August 2023	Review objections to Disclosure Statement (0.7); telephone conference with D. Turetsky re: same (0.5); telephone conference with K. Ehrler re: same (0.6); telephone conference with J. Sabin and K. Wofford re: Plan (1.0); telephone conference with G. Pesce, A. Swingle and B. Lingle re: Disclosure Statement (0.4); telephone conference with C. Koenig re: Disclosure Statement objections (0.3).	A Colodny	3.50
3 August 2023	Review and analyze documents re: employee interviews (2.7); draft outline notes re: employee interviews (0.6).	C Walker	3.30
3 August 2023	Review objections to Disclosure Statement and prepare outline of response (3.0); telephone conference with W&C team to discuss response to Disclosure Statement objections (1.2).	A Amulic	4.20
3 August 2023	Participate in investigation of N. Goldstein and potential claims against him.	M Jaoude	3.60
3 August 2023	Revise ADR Procedures.	D Litz	0.70
3 August 2023	Prepare for (0.4) and attend telephone conference with W&C team (G. Pesce, A. Colodny, K. Wofford and others) re: Disclosure Statement brief (0.8); analyze Disclosure Statement objections (1.6); revise tracker re: same (0.7); correspond with M. Haqqani re: objection summaries (0.3); draft memorandum to A. Amulic re: Disclosure Statement brief (1.2); correspond with J. Armand re: schedule of additional recovery causes of action (0.2).	A Swingle	5.20
3 August 2023	Research re: bid requirements.	B Lingle	0.40
3 August 2023	Correspond with A. Amulic, M. Haqqani and A. Swingle re: reply to Disclosure Statement objections (0.3); research re Disclosure Statement replies for review (1.5); correspond with M. Haqqani re: same (0.3).	J Armand	2.10
3 August 2023	Draft summaries re: Disclosure Statement Objections.	M Haqqani	4.50
4 August 2023	Telephone conference re: Plan distribution structure, regulatory issues and bids with Debtors (0.6); review updated draft of Fahrenheit management agreement comments, Brown Rudnick responses to management agreement issues list (0.9); telephone conference with A. Ericksen re: management agreement issues and strategy (0.4); conduct detailed review of management agreement Fahrenheit Term sheet, prepare comments (1); discussion of summary chart with A. Rudolph (0.2); telephone conference with Committee advisors re: management agreements and corporate document drafts, review of issues list and responses (1.7); telephone conference with Brown Rudnick, A. Ericksen re: management agreement issues (0.7); review issues list on Bitcoin (0.3); telephone conferences with K. Ehrler re: US Bitcoin issues and management structure (0.4); correspond and telephone conferences with Committee advisors re: board candidates and structure (0.5).	K Wofford	6.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 August 2023	Analyze materials re: Disclosure Statement hearing (0.6); conference with W&C and K&E re: corporate documents (0.4); conference with W&C team re: Disclosure Statement hearing (0.7); revise materials re: same (0.4); correspond with prospective litigation administrator candidates re: next steps (0.6).	G Pesce	2.70
4 August 2023	Draft Disclosure Statement Reply (1.2); draft outline for Disclosure Statement Reply (1.1); telephone conference with K&E re: Disclosure Statement and Plan and Objections (1.0); telephone conference with E. Aidoo, C. Koenig, J. Norman, R. Kwasteniet, K. Ehrler, O. Blonstein re: International Distributions (0.7); telephone conference with C. Koenig re: Disclosure Statement (0.5); review re: US Trustee objection to Disclosure Statement (0.4); telephone conference with G. Pesce re: litigation trust administrator (0.3).	A Colodny	5.20
4 August 2023	Telephone conference with M. Jaoude re: employee interviews (0.3); review and analyze materials re: employee interviews (1.8).	C Walker	2.10
4 August 2023	Draft response to Disclosure Statement objections and related research (5.2); telephone conference with W&C and K&E teams re: Disclosure Statement, Plan, and response (1.0).	A Amulic	6.20
4 August 2023	Prepare for (0.3) and attend telephone conference with W&C team (A. Colodny, A. Amulic, and M. Haqqani), K&E team (C. Koenig, E. Jones, and G. Hensley), and financial advisors re: Disclosure Statement reply and revisions (1.0); revise schedule of excluded parties (0.9); diligence re: same (1.7); correspond with A. Colodny and M. Jaoude re: excluded parties (0.2); correspond with D. Litz re: ADR procedures (0.2); correspond with M. Haqqani re: Disclosure Statement objection issues (0.4).	A Swingle	4.70
4 August 2023	Analyze management agreement versus Plan term sheet (0.9); attend telephone conference with K. Wofford and W&C team re: Celsius organizational documents (2.0); review organization documents and related correspondence (0.7).	A Rudolph	3.60
4 August 2023	Pull case law re: reply to Disclosure Statement objections (0.3); summarize case law re: reply to Disclosure Statement objections (2.9); correspond with A. Amulic, M. Haqqani and A. Swingle re: same (0.2); pull recently filed Disclosure Statement objections (0.5); correspond with M. Haqqani re: same (0.3); complete review of materials re: reply to Disclosure Statement objections (1.0).	J Armand	5.20
4 August 2023	Legal research re replies to Disclosure Statement objections in Bankr. S.D.N.Y (2.0); draft shell of Reply to Disclosure Statement Objections (1.4); summarize objections received through day for tracker (2.1); update Objections tracker (1.0).	M Haqqani	6.50
5 August 2023	Review US Bitcoin management agreement, prepare comments on initial draft (2.3); conduct further conversations with K. Ehrler re: SLAs, scope and performance std for US Bitcoin (0.7); telephone conferences with Committee team re: relationship of US Bitcoin and Fahrenheit agreements, alternatives for addressing enforcement issues (0.6); telephone conference with Committee, Debtors professionals to discuss issue lists and strategy for telephone conference with Fahrenheit and counsel (1.4); telephone conference with Debtors, Fahrenheit, Committee and US Bitcoin advisors (1.2); debrief with W&C team on	K Wofford	7.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	management agreement next steps (0.5); review services description for US Bitcoin exhibit, discuss same with A. Rudolph (0.4); review warrant agreement questions and comments, send responses to questions to team (0.6).		
5 August 2023	Review and revise Disclosure Statement reply (1.6); telephone conference re: corporate documents with S. Kokkinos, M. Arrington, R. Kaza, K. Wofford, S. Toth, A. Carty and other members of Fahrenheit, Debtors and Committee team (1.3); draft reply to Disclosure Statement objections (1.2); review Order and Opinion re: Motion to Dismiss re: NYAG Action (0.6); revise correspond with Committee re: same (0.3); telephone conference with D. Turetsky re: same and treatment of CEL token (0.3); review and revise Disclosure Statement insert re: arbitration (0.2); send same to K&E (0.1).	A Colodny	5.60
5 August 2023	Draft response to Disclosure Statement objections and related research.	A Amulic	5.00
5 August 2023	Draft Disclosure Statement reply insert re: ADR.	D Litz	1.00
5 August 2023	Revise Disclosure Statement rider re: ADR procedures (0.4); correspond with A. Colodny and D. Litz re: same (0.2).	A Swingle	0.60
5 August 2023	Analyze current draft of organizational documents (5.3); attend all advisor telephone conference with K. Wofford, PWP, M3, K&E, A&M, Fahrenheit, Company, and Brown Rudnick re: company organizational documents (1.3); telephone conference with K. Wofford re: next steps (0.2); correspond with J. Armand re: public filings research (0.2); review EDGAR filings for various organizational documents (1.3); review Plan and draft language re: additional share issuance (1.1).	A Rudolph	9.40
5 August 2023	Conduct legal research re: Committee reply to Disclosure Statement objections (2.2); correspond with A. Amulic, M. Haqqani and A. Swingle re: reply to disclosure statement objections (0.3); review EDGAR filings for various organizational documents (1.2); correspond with A. Rudolph re: same (0.2).	J Armand	3.90
5 August 2023	Draft Disclosure Statement Reply per A. Amulic (2.0); legal research re: same (4.2).	M Haqqani	6.20
6 August 2023	Review vendor team comments on US Bitcoin agreement (0.4); review US Bitcoin and send comments to primary drafting team (0.7); send corporate board comments and language to A. Rudolph after drafting same (0.4); review most recent Plan comments from A. Rudolph (0.6); telephone conference with A. Rudolph, D. Turetsky, G. Pesce re: objection strategy (0.7); correspond from corporate team to resolve document and deal questions (0.7); review multiple rounds of draft slides on cod and management documents (0.8); telephone conferences with A. Rudolph to develop draft Committee slides (0.6).	K Wofford	4.90
6 August 2023	Partial telephone conference with K. Wofford (W&C), A. Colodny (W&C), A. Amulic (W&C) and G. Pesce (W&C) re: Disclosure Statement response issues (0.4); telephone conference with A. Colodny (W&C) re: same (0.2).	D Turetsky	0.60
6 August 2023	Multiple correspondence with G. Hensley re: Plan (0.2); review	A Colodny	6.60

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	and revise Plan (2.2); correspond re: B. Lingle re: same (0.3); review objections to Disclosure Statement and draft correspondence to D. Turetsky, K. Wofford, A. Swingle, B. Lingle, A. Amulic and G. Pesce re: same (1.4); review and revise Disclosure Statement Reply and send same to Committee (1.3); telephone conference with A. Swingle, G. Pesce, K. Wofford, D. Turetsky, A. Amulic, and B. Lingle re: Plan, Disclosure Statement and reply (0.6); telephone conference with K. Ehrler re: Disclosure Statement and wind down (0.4); review Disclosure Statement objections from US Trustee (0.2).		
6 August 2023	Draft response to Disclosure Statement objections and related research (5.7); telephone conference with W&C team to discuss Plan, Disclosure Statement, and response (0.8).	A Amulic	6.50
6 August 2023	Attend telephone conference with A. Colodny and W&C team re: Plan and Disclosure Statement revisions (0.8); revise schedule of excluded parties (0.9).	A Swingle	1.70
6 August 2023	Telephone conference with A. Colodny, restructuring team re: Plan and Disclosure Statement reply (0.9); revise Plan (0.9).	B Lingle	1.80
6 August 2023	Analyze and revise warrant agreement (2.3); telephone conference with K. Wofford re: works in progress (0.2); telephone conferences with K. Wofford re: changes to management agreement (0.4); telephone conference with J. Hu re: same (0.3); analyze current draft of proposed management agreements versus term sheet (3.9); draft Plan provision (0.3); correspond with K. Wofford re: same (0.1).	A Rudolph	7.50
6 August 2023	Attend telephone conference with K. Wofford, A. Colodny, and W&C team re: Plan and Disclosure Statement (partial).	A Rudolph	0.20
6 August 2023	Conduct legal research re: Committee reply to Disclosure Statement objections (1.0); write up findings to A. Amulic (0.2); correspond with A. Amulic and internal W&C team re: same (0.1).	J Armand	1.30
6 August 2023	Revise draft of Committee Disclosure Statement Reply per A. Amulic (3.6).	M Haqqani	3.60
7 August 2023	Telephone conference with A. Colodny, A. Carty, K&E re: Plan business issues (0.9); telephone conference with W&C, K&E re: status of Plan documents and open issues, timing of filings (0.8); drafted language for Plan re: supplemental management shares (0.3); telephone conferences with PWP management equity, management Agreements (0.4); correspondence to W&C team re: Lancium indemnity questions (0.3); review stock purchase agreement and sent correspondence questions re: 83b election, other issues (0.5); draft correspondence to Committee re: supplemental shares (0.4); review earn ad hoc PSA issues/comments (0.6); draft memo to A. Colodny, G. Pesce on earn ad hoc negotiations (0.4); review final draft mining supplement to Disclosure Statement, K&E response (0.4); review status summary on corporate documents (0.2); first review of updated management agreement draft (1.0); team telephone conference with full W&C corporate team on document status and schedule in advance of filing (0.8); conduct initial review of Galaxy Mining wind down bid proposal (0.4).	K Wofford	7.40

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7 August 2023	Telephone conference with G. Pesce (W&C) re: Plan issues (0.2); further analyze issues re: same (0.2).	D Turetsky	0.40
7 August 2023	Conference with K&E re: Plan issues (0.6); conference with W&C and M3 re: same (0.6); analyze next steps for governance selection and related decisions (1.6); correspond with Committee members re: same (0.4).	G Pesce	3.20
7 August 2023	Review and revise Disclosure Statement (6.1); review and revise ballots (1.8); review and revise Disclosure Statement Reply (0.6); telephone conference with C. Koenig, D. Latona, G. Hensley, K. Wofford re: Plan (1.2); telephone conference with K. Wofford re: same (0.4); review and revise Plan (0.8); review and revise Committee letter (0.4); revise Reply to Disclosure Statement motions (1.0); telephone conference with J. Kuhns re: board selection process (0.7); telephone conference with C. Koenig, R. Kwasteniet, A. Carty and K. Wofford re: general issues in Plan and management agreements (0.5); review reply from Debtors to Disclosure Statement objections (0.2).	A Colodny	13.70
7 August 2023	Draft outline of interview of A. Liu (0.9); draft outline of interview of T. Bentov (1.4); telephone conference with L. Curtis, K. Gunderson, K. Kuethman re: Disclosure Statement (0.3).	C Walker	2.60
7 August 2023	Attend telephone conference on Plan, Disclosure Statement, and response (1.0); review and revise response to Disclosure Statement objections and related correspondence with W&C team (0.8).	A Amulic	1.80
7 August 2023	Legal research re: ADR procedures to evaluate merits of argument.	D Litz	5.00
7 August 2023	Attend telephone conference with W&C team and K&E team re: Plan revisions (1.1); revise amended Disclosure Statement (5.3); correspond with A. Colodny, W&C litigation team, and M3 team re: same (0.5); revise Disclosure Statement order (0.7); revise solicitation materials (1.5); correspond with M. Haqqani re: same (0.2); revise schedule of excluded parties (0.6); revise schedule of retained causes of action (0.5); correspond with K. Ehrler (M3) and J. Magliano (M3) re: schedule of equitably subordinated parties (0.3); conduct diligence re: schedule of equitably subordinated parties (0.8).	A Swingle	11.50
7 August 2023	Telephone conference with W&C, K&E teams re: Plan, Disclosure Statement and reply.	B Lingle	1.20
7 August 2023	Attend internal conference with C. Walker, K. Kuethman, and others re: Disclosure Statement.	L Curtis	0.30
7 August 2023	Meet with C. Walker, L. Curtis, K. Gunderson re: Disclosure Statement (0.3); review draft Disclosure Statement and provide comments on equitable subordination (0.6).	K Kuethman	0.90
7 August 2023	Analyze and compare corporate documents against term sheet (1.1); telephone conference with K. Wofford re: corporate documents (0.2); telephone conference with K. Wofford and K. Ehrler re: corporate documents (0.8); correspond with K. Wofford and A. Colodny re: proposed Plan language (0.2).	A Rudolph	2.30

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7 August 2023	Research Plan's scheduled of additional recovery causes of action (0.4); correspond with A. Swingle re: same (0.1).	J Armand	0.50
7 August 2023	Review and revise slides for Committee deck on equitable subordination according to information in complaint and examiner report (5.2); review Disclosure Statement (1.2).	K Gundersen	6.40
7 August 2023	Review Plan document redlines per A. Swingle.	M Haqqani	2.50
8 August 2023	Review Plan draft language re: equity contribution, draft and send changes (0.4); telephone conference with Galaxy counsel re: backup bid (0.5); discussion with Debtors, M3 re: proposed disclosure on Mining for Disclosure Statement (0.5); telephone conferences with A. Colodny to discuss CEL treatment issues (0.4); review management agreement drafts (1.5); telephone conference with Counsel for Fahrenheit and US Bitcoin on management agreement issues (1.2); telephone conference with Fahrenheit, Committee and Debtors re: Fahrenheit management agreement, US Bitcoin management agreement (3.1).	K Wofford	7.60
8 August 2023	Correspondence to A. Colodny (W&C) re: Disclosure Statement issues (0.1); review and comment re: Committee response to Disclosure Statement objections and statement in support of Disclosure Statement (1.2); further analyze Plan issues (0.3); partial telephone conferences with C. Koenig (K&E) and A. Colodny (W&C) re: Plan issues (0.7); conduct follow up telephone conference with A. Colodny (W&C) re: Plan issues (0.3).	D Turetsky	2.60
8 August 2023	Conference with K&E re: Plan issues (0.6); conference with W&C and M3 re: same (0.6).	G Pesce	1.20
8 August 2023	Review and revise Disclosure Statement, Disclosure Statement Reply, Plan, Ballots, Disclosure Statement order (8.8); correspond re: same to K&E and W&C teams (1.0); telephone conference with C. Koenig re: Plan (0.5); telephone conference with D. Turetsky re: same (0.4); telephone conference with K. Wofford re: same (0.3); telephone conference with C. Koenig re: Plan and Disclosure Statement (0.1); telephone conference with D. Latona and C. Gurland and A. Swingle re: schedule of released causes of action (0.3).	A Colodny	11.40
8 August 2023	Prepare for (0.3) and attend telephone conference with W&C team (A. Colodny, C. Gurland, and J. Armand) and K&E team (D. Latona and P. Loureiro) re: schedules of retained causes of action, excluded parties (0.5); revise schedule of retained causes of action (1.2); revise schedule of excluded parties and diligence re: same (1.4); confer with J. Armand re: revisions to schedules (0.2); revise Disclosure Statement order (0.5); revise solicitation materials (1.3); correspond with K&E team re: revisions to solicitation materials (0.2).	A Swingle	5.60
8 August 2023	Review, revise Plan (1.1); correspond with W&C, K&E teams re: same (0.5).	B Lingle	1.60
8 August 2023	Review interview notes re: Disclosure Statement.	L Curtis	0.40
8 August 2023	Review amended Disclosure Statement and Plan materials.	C Eliaszadeh	1.70



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8 August 2023	Attend telephone conference with K. Wofford, K&E team, Brown Rudnick team and W&C M&A team re: discussion of corporate documents (1.1); attend telephone conference with Committee, Celsius and Fahrenheit, W&C, K&E, and Brown Rudnick re: corporate documents (partial) (2.9).	A Rudolph	4.00
8 August 2023	Finalize Committee reply to Disclosure Statement objections (6.0); correspond with A. Amulic, M. Haqqani and A. Swingle re: same (1.0); conduct research on potentially excluded or retained parties (0.5); attend video conference with W&C team (A. Colodny, C. Gurland, and A. Swingle) and K&E team (D. Latona and P. Loureiro) re: schedules of retained causes of action, excluded parties (0.5); revise schedule of retained causes of action (0.5); confer with A. Swingle re: revisions to schedules (0.2).	J Armand	8.70
8 August 2023	Proof review and cite check response in support of Disclosure Statement (3.2); review case management order to determine page limits (0.1); draft motion to exceed pages re: Committee Disclosure Statement Reply (2.2).	M Haqqani	5.50
9 August 2023	Telephone conference with M3, K&E re: mining provisions in Disclosure Statement (0.6); review language revisions on stock investment price for Plan and Disclosure Statement (0.3); telephone conference with K&E re: Disclosure Statement (0.3); telephone conference with Fahrenheit, M3 re: stock investment price (0.5); further review Disclosure Statement objections (1.2); review updated Disclosure Statement excerpts (0.4); correspondence and telephone conferences with G. Pesce, A. Colodny re: board process and ad hoc participation (0.6); review draft memo re: board list (0.1); correspondence re: initial management agreement draft from Fahrenheit (0.5).	K Wofford	4.50
9 August 2023	Conferences with prospective NewCo directors (1.2); conference with Committee members re: same (0.6); conference with K&E re: Plan issue (0.6); conference with W&C re: BRIC issue (0.4).	G Pesce	2.80
9 August 2023	Review and revise statement in support of Plan (1.3); arrange for filing (0.4); revise Disclosure Statement (1.1); review Debtors' Disclosure Statement Reply (0.4); review and revise Plan (1.2); finalize and arrange for filing of Disclosure Statement Reply (1.0); telephone conference with K. Ehrler re: interviews, releases, and Disclosure Statement (0.6); telephone conference with S. Schrieber, R. Kielty, K. Ehrler re: Disclosure Statement (0.5); telephone conference with R. Kaza, A. Carty, K. Wofford, G. Hensley re: Plan (0.4).	A Colodny	6.90
9 August 2023	Prepare questions and materials re: interview of A. Liu (0.6); interview A. Liu (1.6); prepare outline re: interview of T. Bentov (0.4); interview T. Bentov (1.7); review notes re: interview (0.6).	C Walker	4.90
9 August 2023	Revise Disclosure Statement and exhibits (2.4); revise account holder ballot (0.9); revise solicitation and voting procedures (0.4); review and revise Disclosure Statement reply brief (0.6); correspond with M. Haqqani re: same (0.2); revise Committee support letter (0.3).	A Swingle	4.80
9 August 2023	Coordinate New Board selection process.	B Lingle	0.70
9 August 2023	Review revised Disclosure Statement, order, and voting materials.	C Eliaszadeh	1.80

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9 August 2023	Attend interview with A. Liu and take notes (1.4); confer with C. Walker to discuss interview (0.3).	K Kuethman	1.70
9 August 2023	Telephone conference with K. Wofford (0.1); review Plan (0.6); draft correspondence re: same (0.2); telephone conference with M. Gez re: status of charter and by-laws (0.1).	A Rudolph	1.00
9 August 2023	Attend and take notes at T. Bentov interview (2.0); telephone conference with C. Walker to debrief interview (0.3).	K Gundersen	2.30
9 August 2023	Revise Response to Disclosure Statement Objections (1.5); conduct proof review same (0.5); prepare for filing (0.5); correspond with A. Venes re: same (0.5); draft notice of filing of Committee Support Letter (1.0).	M Haqqani	4.00
9 August 2023	Review and respond to correspondence from A. Colodny and M. Haqqani re: finalizing for and assisting with submission of Committee's Joinder to Debtors Reply and (II) Response to Objections to and Statement in further Support of Debtors' Disclosure Statement Motion and Settlement Motion and Exhibit A thereto (0.7); confirm filing to A. Colodny and M. Haqqani (0.1); coordinate service with Kroll (0.1); assist A. Colodny and M. Haqqani with filing and service of Notice of Filing Committee Letter in Support of Plan (0.3).	A Venes	1.20
10 August 2023	Correspond with Norman re: auditors issues (0.1); review and prepared comments on Fahrenheit management agreement markup (1.3); telephone conference re: Disclosure Statement objections and questions with Earn ad hoc group (1.6); attend all-advisor meeting with Debtors advisors, Committee (0.6); telephone conference with Colodny to discuss earn ad hoc, board, management agreement status (0.3); review draft issue list on management markup (0.4); telephone conference with Committee advisors re: Fahrenheit management agreement markup up, page turn (2).	K Wofford	6.30
10 August 2023	Conferences with prospective NewCo directors (1.0); conference with Committee members re: same (0.6); conference with K&E re: Plan issue (0.6); conference with W&C re: BRIC issue (0.4).	G Pesce	2.60
10 August 2023	Telephone conference with Earn Group, S. Dixon, C. Koenig, A&M and M3 re: Disclosure Statement (1.8); draft outline for Earn Ad Hoc meeting (0.7); conversation with S. Duffy re: same (0.5); committee telephone conference re: Earn Ad Hoc, board, CEL, Plan and Disclosure Statement hearing (1.1); review documents (1.0); telephone conference with K. Wofford re: board process (0.3); telephone conference with C. Koenig re: Earn Ad Hoc Group (0.2); correspondence and telephone conferences with creditors re: Disclosure Statement (0.4); review and revise schedule for Plan supplement (0.4); all hands telephone conference re: confirmation schedule, auditor, board selection (0.3).	A Colodny	6.70
10 August 2023	Draft Committee solicitation Plan re: Plan voting (1.8); legal research re: same (2.5); correspond with C. O'Connell and M. Haqqani re: same (0.2); revise schedules of retained causes of action, excluded parties, and equitably subordinated parties (1.3); correspond with G. Pesce, A. Colodny, and D. Latona (K&E) re: same (0.4).	A Swingle	6.20



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10 August 2023	Correspond with W&C team re: New Board.	B Lingle	0.20
10 August 2023	Review board candidate materials.	C Eliazadeh	2.10
10 August 2023	Attend telephone conference with K. Wofford, J. Hu and W&C M&A team re: management agreements (partial).	A Rudolph	0.70
10 August 2023	Create chart with ideas for solicitation Plan of Chapter 11 Plan.	M Haqqani	2.20
11 August 2023	Telephone conference with earn ad hoc re: Plan (2.5); review of issues list and preparation for management agreement telephone conference (0.2); telephone conference with K&E re: Fahrenheit management agreement issues list (0.8); telephone conference with Galaxy, Committee advisors re: Galaxy backup plan bid structure (1.1).	K Wofford	4.60
11 August 2023	Conferences with prospective NewCo directors (1.0); conference with Committee members re: same (0.6); conference with K&E re: Plan issue (0.6); conference with W&C re: BRIC issue (0.4).	G Pesce	2.60
11 August 2023	Telephone conference with Earn Ad Hoc Group, S. Dixon, D. Kahn, Committee members, G. Pesce and K. Wofford re: board selection, Disclosure Statement and Plan (2.5); follow-up with G. Pesce and S. Duffy re: same and Disclosure Statement hearing (1.0); telephone conference with R. Kwastieniet, C. Koenig and C. Walker re: Plan and Disclosure Statement hearing (0.5).	A Colodny	4.00
11 August 2023	Prepare materials for interview of G. Smith (0.7); interview G. Smith (1.5); telephone conference with K. Kuethman re: interview of G. Smith (0.3); telephone conference with A. Colodny re: employee interviews (0.3); review and analyze interview notes re: T. Bentov, A. Liu, G. Smith (0.6); review documents re: Y. Tsur (0.2).	C Walker	3.60
11 August 2023	Revise Committee solicitation Plan (1.4); correspond with C. O'Connell and M. Haqqani re: same (0.2); review C. O'Connell edits to same (0.4); revise schedule of retained causes of action (0.7); correspond with G. Pesce, A. Colodny, and D. Latona re: schedule of retained causes of action (0.3).	A Swingle	3.00
11 August 2023	Coordinate New Board selection process.	B Lingle	0.30
11 August 2023	Review ballot revisions.	C Eliazadeh	0.60
11 August 2023	Attend interview of G. Smith (1.2); confer with C. Walker re: same (0.3); draft summaries of G. Smith interview and A. Liu interview (1.0).	K Kuethman	2.50
11 August 2023	Attend telephone conference with K. Wofford, J. Hu, and K&E team re: management agreements (partial) (0.5); follow-up telephone conference with K. Wofford and J. Hu (0.2); review issues list (0.3); draft correspondence to Committee re: same (0.1).	A Rudolph	1.10
12 August 2023	Telephone conferences and correspondence with S. Duffy re: ad hoc comments on Plan and for Disclosure Statement hearing.	K Wofford	0.50

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13 August 2023	Correspondence to Brown Rudnick, W&C team re: US Bitcoin documents (0.4); conduct initial review of US Bitcoin draft update (0.6); telephone conference with W&C, M3 team re: markup of US Bitcoin (1.1); review draft BRIC Disclosure Statement filing (0.3); telephone conference with BRIC counsel re: draft filing (0.4); review draft correspondence to Committee re: US Bitcoin issues (0.2); correspondence to W&C team re: US Bitcoin and BRIC status (0.2).	K Wofford	3.20
13 August 2023	Telephone conference with A. Colodny (W&C) re: Plan/Disclosure Statement issues.	D Turetsky	0.40
13 August 2023	Review and revise Schedule of Excluded Parties, Retained Causes of Action (1.8); telephone conference with S. Duffy re: same (1.2); telephone conference with D. Turetsky re: Disclosure Statement hearing and Disclosure Statement Objections (0.4).	A Colodny	3.40
13 August 2023	Review revised management agreement (1.2); review revised voting procedures (0.6).	C Eliazadeh	1.80
13 August 2023	Attend telephone conference with K. Wofford, J. Hu, J. Butler, P. Vora, K. Ehrler (M3) re: US Bitcoin agreement.	A Rudolph	1.60
13 August 2023	Telephone conference with K. Wofford re: Plan and Disclosure Statement (0.2); compile documents for K. Wofford and send via courier to K. Wofford (1.3).	A Rudolph	1.50
14 August 2023	Address director appointment issues for NewCo Board (2.1); conferences with prospective litigation administrator (0.6); conference with prospective litigation oversight board candidates (0.9).	G Pesce	3.60
14 August 2023	Correspond to Committee re: CEL Treatment (0.3); telephone conference with C. Koenig re: same (0.3).	A Colodny	0.60
14 August 2023	Prepare materials for Disclosure Statement hearing.	D Litz	2.80
14 August 2023	Review and revise Disclosure Statement order (0.6); correspond with A. Colodny re: same (0.2); legal research re: securities plaintiffs Disclosure Statement revisions (1.3).	A Swingle	2.10
14 August 2023	Prepare materials for Disclosure Statement hearing.	C O'Connell	2.90
14 August 2023	Prepare materials for hearing.	C Eliazadeh	2.00
14 August 2023	Review settlement agreement.	C Eliazadeh	0.60
14 August 2023	Prepare materials for Disclosure Statement hearing (2.6); telephone conference with K. Wofford re: Plan (0.1); correspond with J. Lynch re: same (0.2).	A Rudolph	2.90
14 August 2023	Prepare materials for Disclosure Statement Hearing.	M Haqqani	2.50
15 August 2023	Telephone conference with K&E re: management agreement issues (1.6); review M3 markup of USBTC agreement (0.7); telephone conferences with M3, PWP re: management agreement	K Wofford	3.70

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	markup (0.6); telephone conference with USBTC (0.5); review M3 list of mining SLAs (0.3)		
15 August 2023	Correspond with A. Colodny re: Plan confirmation issues.	S Hershey	0.50
15 August 2023	Correspond with prospective directors (0.3); correspond with Committee members re: same (0.4).	G Pesce	0.70
15 August 2023	Telephone conference with R. Kielty re: back-up Plan (0.4); telephone conference with E. Jones on Plan and Disclosure Statement (0.3); telephone conference with J. Lowey re: background checks for board members (0.3).	A Colodny	1.00
15 August 2023	Revise Disclosure Statement (2.1); review and revise Disclosure Statement order and solicitation materials (0.6); correspond with A. Colodny re: solicitation (0.3); correspond with A. Detrick (M3) re: voting issues (0.4); correspond with C. O'Connell re: solicitation Plan (0.2); revise solicitation Plan (0.6); legal research re: solicitation Plan (0.8).	A Swingle	5.00
15 August 2023	Correspond with W&C team re: next steps in Plan process, including revised Plan and Disclosure Statement and New Board selection.	B Lingle	0.30
15 August 2023	Review materials for Committee meeting (0.9); review amended Plan (0.8).	C Eliazadeh	1.70
15 August 2023	Revise work in progress tracker (1.2); revise Plan supplement documents tracker (0.6).	M Haqqani	1.80
16 August 2023	Review collection of all Plan and Disclosure Statement mining related provisions, cross checked against business plan and presentations, creditor questions (1.0); discussion of mining provisions and gaps with Ehrler, mining subcommittee (0.8); initial draft of board questions (0.9); resume review (0.4); correspond to Norman re: auditor board requirements (0.2).	K Wofford	3.30
16 August 2023	Correspond with prospective directors (0.3); correspond with Committee members re: same (0.4).	G Pesce	0.70
16 August 2023	Telephone conference with R. Kaza, K. Callahan and A. Carty re: public roll-out of communications plan (1.0); review BRIC mining proposal deck (0.6); correspond to team re: same (0.3); attend corporate telephone conference with Brown Rudnick and K&E teams (0.4); correspond to K. Ehrler, M. Cagney and K&E team re: loan refinancing (0.4); correspond to Committee team re: Plan Supplement (0.3); correspond to creditor re: liquidated loans (0.2).	A Colodny	3.20
16 August 2023	Correspond to J. Lowey and Committee team re: background checks for board members.	A Colodny	0.30
16 August 2023	Analyze litigation trustee fee proposals (0.5); draft analysis re: same (0.8); research re: same (1.3); telephone conference with G. Pesce re: same (0.1).	A Swingle	2.70
16 August 2023	Coordinate New Board selection process including scheduling interviews.	B Lingle	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 August 2023	Organize logistics of NewCo board interviews for next day, including correspondence with each candidate, sharing information materials with candidates and setting up Zoom interview rooms (4.3); correspond with W&C team and Committee re: same (0.4); correspond with AV Services to determine recording capabilities (0.2).	M Haqqani	4.90
17 August 2023	Telephone conference with M. Cagney, Debtors re: Figure loan proposal (0.5); telephone conference with board candidate on process questions (0.5); review A. Colodny comments on board questions further edits and drafted memo to team (0.7); interviews with candidates for board of directors (3.6); follow up discussions with Committee members on board candidates (0.5).	K Wofford	5.80
17 August 2023	Participate in NewCo director interviews (4.1); correspond with prospective directors (0.3); correspond with Committee members re: same (0.4).	G Pesce	4.80
17 August 2023	Call with R. Kwasteniet, C. Koenig, C. Gurland, J. Weedman, B. Allen, D. Latona re: confirmation trial and litigation schedule (1.0); review and revise confirmation schedule (0.9); attend litigation oversight committee interview with I. Herrmann (0.4); call with M. Cagney re: loan refinancing (0.4).	A Colodny	2.70
17 August 2023	Review Disclosure Statement hearing transcript (1.0); revise ADR procedures re: same (1.4).	D Litz	2.40
17 August 2023	Revise analysis re: litigation trustee fee proposals (2.0); correspond with G. Pesce re: same (0.3).	A Swingle	2.30
17 August 2023	Coordinate New Board selection process with M. Haqqani, including background checks, D&O questionnaires (2.4); conduct candidate interviews (2.4).	B Lingle	4.80
17 August 2023	Attend board interviews.	C Eliaszadeh	3.50
17 August 2023	Correspond with potential board candidates re: logistics of interviews and set up interview Zoom invites for each interview (4.6); correspond with B. Lingle and G. Pesce re: same (0.3); revise NewCo Board Candidate questionnaire per comments from A. Colodny, B. Lingle, and A.J. Erickson (2.3); review same (0.2); compile resumes of all candidates still in consideration for background checks (0.3); process recordings of interviews (1.5); correspond with K. Wick and AV services re: same (0.5).	M Haqqani	9.70
17 August 2023	Attend NewCo Board Candidates interviews.	M Haqqani	3.30
18 August 2023	Review resumes and prepare for board candidate interviews (0.6); attend board candidate interviews and follow up discussion of candidates with Committee (4.1); telephone conferences with co-chairs re: Plan status, possibilities to toggle and decision process (0.7); telephone conferences with M3, PWP re: current bid status (0.5).	K Wofford	5.90
18 August 2023	Participate in NewCo director interviews (5.1); correspond with prospective directors (0.3); correspond with Committee members re: same (0.4).	G Pesce	5.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 August 2023	Conduct board interviews with proposed candidate (2.1); correspond to Committee re: same (0.5); correspond to Committee re: same (0.2); conduct board interview with proposed candidate (partial) (0.6).	A Colodny	3.40
18 August 2023	Correspond to M. Cagney re: loan refinancing option.	A Colodny	0.30
18 August 2023	Revise ADR procedures.	D Litz	1.20
18 August 2023	Coordinate director interviews for New Board.	B Lingle	0.40
18 August 2023	Revise Plan supplement materials.	L Curtis	1.30
18 August 2023	Review forbearance term sheet.	C Eliaszadeh	0.80
18 August 2023	Revise litigation trust agreement (1.4); correspond with L. Curtis re: same (0.2).	A Rudolph	1.60
18 August 2023	Correspond with M. Haqqani re: NewCo Board interviews.	A Rudolph	0.20
18 August 2023	Coordinate and attend NewCo Board Candidate interviews (4.5); prepare interview recordings to share with Committee (2.0); revise NewCo Director questionnaire (1.6); correspond with all NewCo Board candidates to circulate questionnaire (1.2).	M Haqqani	9.30
19 August 2023	Reading USBTC term sheet (0.4); prepare detailed memos on commercial points, process, and required weekend steps for W&C and financial advisor teams (1.4); telephone conferences with financial advisors re: management agreement and Cedarvale agreement discussions (0.4); review and responded to team emails re: management and corporate documents (0.7).	K Wofford	2.90
19 August 2023	Review and revise litigation administrator agreement.	S Hershey	0.50
19 August 2023	Telephone conference with D. Adler re: loan refinancing (0.7); correspond with M. Cagney re: same (0.3).	A Colodny	1.00
19 August 2023	Review and analyze notes re: releases.	C Walker	0.40
19 August 2023	Review and revise joinder to Debtors' reply to Disclosure Statement objections and related telephone conferences and correspondence with W&C team (4.0); telephone conferences with A. Colodny and C. Koenig re: CEL token claims (0.5).	A Amulic	4.50
19 August 2023	Coordinate director interviews for New Board.	B Lingle	0.20
19 August 2023	Correspond with J. Butler, C. O'Connell, J. Moxon, and C. Ofner re: NewCo corporate and organizational documents.	A Rudolph	0.60
19 August 2023	Correspond with Board candidates to set up interviews for NewCo Board.	M Haqqani	1.20
20 August 2023	Review fee proposals from litigation trust candidates (0.6); conduct discussion with G. Pesce re: litigation administrator and fee structures (0.4); correspond re: restricted stock agreements, summary and prepared comments and notes to W&C team (0.8).	K Wofford	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 August 2023	Conference with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (0.6); correspond with same re: same (0.6).	G Pesce	1.80
20 August 2023	Correspond to S. Fryman and J. Norman re: Figure and loan proposal.	A Colodny	0.20
20 August 2023	Internal conference with S. Hershey re: Plan workstreams (0.2); internal conference with A. Rudolph re: same (0.1).	L Curtis	0.30
20 August 2023	Telephone conference with S. Hershey and L. Curtis re: litigation administrator agreement.	A Rudolph	0.50
20 August 2023	Review solicitation materials in preparation for outreach Plan, including ballots.	M Haqqani	3.40
21 August 2023	Telephone conferences and correspond with A. Feuer, L. Laursen, G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: Director Compensation.	H Patel	1.80
21 August 2023	Interview candidate for Litigation Oversight Committee.	S Hershey	0.50
21 August 2023	Conferences with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (0.6); correspond with same re: same (0.6); participate in NewCo interviews with prospective candidates (1.8); correspond with K&E and Brown Rudnick re: various Plan implementation issues (0.6).	G Pesce	4.20
21 August 2023	Investigate relevant fact pattern for N. Goldstein settlement discussions (3.5); meet with team to organize trial team strategy (0.5).	M Jaoude	4.00
21 August 2023	Conduct NewCo Board and Litigation Oversight Committee interviews.	B Lingle	2.60
21 August 2023	Draft slides re: reasons for releasing T. Bentov from liability.	K Gundersen	1.00
21 August 2023	Attend Board Candidate interviews (4.3); correspond with board candidates and Committee members re: scheduling of interviews (0.4); correspond with A. Rudolph re: interviews (0.1); prepare video recordings of interviews (0.8).	M Haqqani	5.60
22 August 2023	Prepare for director interviews, review resumes and draft questions (0.6); interview prospective directors (3.5); review updated draft critical issues list and edited list (0.5); telephone conference with M3, PWP re: critical issues list and further revisions (0.8); telephone conferences with C. O'Connell, A. Rudolph re: management agreement resolution process, W&C and Debtors communications (0.3); review emails re: management agreements (0.3).	K Wofford	6.00
22 August 2023	Telephone conferences and correspond with A. Feuer, L. Laursen, G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: Director Compensation (0.8); research same (0.9).	H Patel	1.70
22 August 2023	Telephone conferences with G. Pesce (W&C) re: director candidates for post effective date board (0.2); further analyze Plan	D Turetsky	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	issues (0.3).		
22 August 2023	Conferences with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (1.0); participate in NewCo interviews with prospective candidates (2.8); correspond with K&E and Brown Rudnick re: various Plan implementation issues (0.4).	G Pesce	4.80
22 August 2023	Correspond to Sourced re: background checks for board members.	A Colodny	0.20
22 August 2023	Telephone conference with C. Koenig re: schedule and USBTC matter (0.3); telephone conference with A. Carty re: USBTC matter (0.3); telephone conference with Stretto, E. Jones and M. Haqqani re: ballots (0.6); telephone conference with J. Norman re: international distribution (0.3); telephone conference with D. Adler re: refinancing proposal (0.2).	A Colodny	1.70
22 August 2023	Telephone conference with C. Walker re: onboarding to matter (0.6); review initial matter materials (0.2).	W Fay	0.80
22 August 2023	Review litigation trustee candidate's fee proposal (0.5); draft analysis re: same (1.6).	A Swingle	2.10
22 August 2023	Participate in NewCo Board interviews.	B Lingle	1.70
22 August 2023	Revise litigation administrator agreement (2.7); attend telephone conference with K. Wofford, K. Ehrler, E. Aidoo, and C. O'Connell re: issues list (1.1).	A Rudolph	3.80
22 August 2023	Attend Committee interviews for NewCo board.	A Rudolph	3.90
22 August 2023	Meet with A. Colodny, B. Karpuk re: filming ballot logistics video (0.5); meet with A. Colodny, Manila AV, K&E re: filming ballots logistics video (0.7); draft write up for logistics of ballot (1.5); draft intro script for video (0.8); cut interview videos for uploading to Relativity (0.5).	M Haqqani	4.00
23 August 2023	Prepare for board interview (0.2); conduct potential director interview (1.0); conduct post interview discussions with Committee members (0.2); discuss re: corporate documents and remaining work with A. Ericksen (0.4); review updated investment agreement draft (0.3); review updated draft management agreements (0.6); telephone conference with Committee advisors re: distribution (0.7).	K Wofford	3.40
23 August 2023	Telephone conferences and correspond with A&M, A. Feuer, L. Laursen, G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: Director Compensation (1.0); conduct research on same (0.6).	H Patel	1.60
23 August 2023	Further analyze Plan released party issues (0.2); telephone conference with A. Colodny (W&C) re: Plan released party issues (0.3).	D Turetsky	0.50
23 August 2023	Conferences with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (1.0); participate in	G Pesce	5.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	NewCo interviews with prospective candidates (3.2); correspond with K&E re: various Plan implementation issues (0.4).		
23 August 2023	Call with S. Dixon, J. Norman, A. Ericksen, D. Khan re: international equity distribution (0.8); Email D. Adler re: loan refinancing (0.2).	A Colodny	1.00
23 August 2023	Revise litigation administrator agreement (3.8); correspond with S. Hershey re: same (0.1); telephone conference with K&E, Company, and W&C teams re: management agreements and corporate documents (0.9); telephone conference with Brown Rudnick, K&E, and W&C teams re: management agreements and corporate documents (0.2); revise issue list and correspond with K. Wofford re: same (0.3); telephone conference with K. Wofford re: K&E changes to issues list (0.1); telephone conference with J. Norman (K&E) re: same (0.1); revise issues list re: same (0.5).	A Rudolph	6.00
23 August 2023	Attend NewCo Board interview (0.9); edit video re: same (0.3); revise list of potential candidates per G. Pesce (0.2); correspond with Committee re: top picks (0.2); draft video opening page for solicitation materials (0.8); draft Director Candidate Questionnaire per G. Pesce (1.8).	M Haqqani	4.20
24 August 2023	Conduct detailed review of management agreement issues list and term sheet with E. Aidoo, S. Duffy (2.3); telephone conference with A. Ericksen, corporate team re: board resolutions of Committee and potential board structure (0.6); telephone conferences with K. Ehrler, E. Aidoo, S. Duffy re: outcome of issue list discussions (1.1); telephone conference with J. Hu re: drafting tasks on management agreements (0.3); telephone conference with A. Rudolph re: responsibilities under NewCo deal, revisions (0.5); review and write emails on international equity distribution (0.5); telephone conference with G. Pesce re: equity distribution, viability of observer role (0.3); review emails from M3 re: termination remedies and formulas to calculate damages, options provisions in term sheet (0.3); telephone conference with K. Ehrler, E. Aidoo to discuss termination alternatives and proposal (0.5).	K Wofford	6.40
24 August 2023	Telephone conferences and correspond with A&M, A. Feuer, L. Laursen, G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: Director Compensation (0.4); conduct research re: same (0.7).	H Patel	1.10
24 August 2023	Telephone conference with G. Pesce (W&C) re: post effective date board issues.	D Turetsky	0.10
24 August 2023	Conferences with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (1.0); participate in NewCo interviews with prospective candidates (1.2); correspond with K&E re: various Plan implementation issues (0.4).	G Pesce	3.20
24 August 2023	Call with D. Adler re: loan refinancing.	A Colodny	0.50
24 August 2023	Telephone conference with K. Wofford and K. Ehrler re: management agreements (0.9); correspond with J. Hu and M&A team re: management agreements and corporate documents (0.3).	A Rudolph	1.20



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2023	Attend Committee communications plan re: Plan (1.5); prepare outline of board voting process, send same to S Hernandez with cover memo (0.8); plan board package outline for Committee with A. Rudolph (0.5); discuss board process and candidates with G. Pesce (0.4); review and discuss draft termination fee construct with E. Aidoo, K. Ehrler (0.8); telephone conference with clients re: board observer proposal (0.6); telephone conference with S. Duffy re: board observer proposal (0.6); review NASDAQ board requirements, and discussed same with W&C securities team and Committee members (0.7).	K Wofford	5.90
25 August 2023	Correspond with A. Feuer, L. Laursen, G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: potential board member Agreements and director process.	H Patel	0.80
25 August 2023	Telephone conference with A. Colodny (W&C) re: Plan subordination issues (0.2); conduct further research and analysis re: issues concerning same (0.2).	D Turetsky	0.40
25 August 2023	Conference with W&C team re: Board selection issues (1.2); participate in NewCo interviews with prospective candidates (1.2); correspond with K&E re: various Plan implementation issues (1.4).	G Pesce	3.80
25 August 2023	Draft document review protocol for contract reviewers (2.5); review filings and briefings relating to defendants Committee is seeking to equitably subordinate and develop trial case (4.0); revise initial disclosures and discovery requests (0.6).	M Jaoude	7.10
25 August 2023	Review documents for potential Board member (1.3); review corporate documents and management agreements (2.7).	A Rudolph	4.00
26 August 2023	Meet with BRIC re: litigation trust proposal and capabilities (1.7); telephone conference with S. Duffy re: BRIC presentation (0.4); correspond re: board requirements to J. Norman (0.2); telephone conferences with G. Pesce re: board, litigation administrator fee issues, board selection timing and diligence, confirmation trial (0.9); telephone conference with E. Aidoo re: Fahrenheit management negotiations (0.4); correspond to K. Ehrler, E. Aidoo re: Fahrenheit questions (0.2).	K Wofford	3.80
26 August 2023	Correspond with A. Feuer, L. Laursen, G. Pesce, A. Colodny, D. Turetsky, K. Wofford and A. Ericksen re: potential board member Agreements and director process (0.2); review documents re: same (1.1).	H Patel	1.30
26 August 2023	Telephone conference with G. Pesce (W&C) re: Plan confirmation issues (0.1) and post effective date governance issues (0.1).	D Turetsky	0.20
26 August 2023	Review and revise litigation administrator agreement.	S Hershey	1.00
26 August 2023	Conference with W&C team re: Board selection issues (1.2); participate in NewCo interviews with prospective candidates (0.9); conferences with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (0.6); correspond with same re: same (0.6).	G Pesce	3.90
26 August 2023	Revise ADR procedure valuation form and prepare issues list for	D Litz	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	telephone conference with Ad Hoc Withhold Group.		
26 August 2023	Review ballot video (0.3); upload same to YouTube channel (0.2).	M Haqqani	0.50
27 August 2023	Telephone conference with T. DiFiore, G. Pesce re: Plan and board issues (0.7); telephone conference with G. Pesce re: litigation oversight board and process (0.3); listen to multiple board member interviews (1.7); conduct diligence on open board member questions (0.6); telephone conferences with E. Aidoo re: management agreement negotiations status and progress (0.6).	K Wofford	3.90
27 August 2023	Review and revise litigation administrator agreement.	S Hershey	1.00
27 August 2023	Conferences with Committee members re: NewCo board issues (0.6); conference with W&C team re: same (0.6); correspond with same re: same (0.6).	G Pesce	1.80
27 August 2023	Revise document review protocol.	M Jaoude	1.00
28 August 2023	Telephone conference with G. Pesce, clients re: board process and interest (0.9); review litigation trust draft proposal, draft edits and discussed with G. Pesce (0.8); telephone conference with Committee team re: board questionnaires (0.4); edit memo re: board voting process (0.3); edit board slides and cover memo on Board selection package (0.4); telephone conference with K. Ehrler, E. Aidoo to discuss Fahrenheit termination fee constructs, Cedarvale negotiations (2.6); review and edit draft termination point summary for Fahrenheit (0.9).	K Wofford	6.30
28 August 2023	Review and revise litigation administrator agreement.	S Hershey	1.00
28 August 2023	Conference with W&C team re: Board selection issues (2.2); participate in NewCo interviews with prospective candidates (1.2); correspond with K&E re: various Plan implementation issues (1.4).	G Pesce	4.80
28 August 2023	Correspond with W&C team and potential NewCo Board candidates re: interviews and voting process.	M Haqqani	0.60
29 August 2023	Attend meeting re: board member background checks with W&C, consultants (1.3); meet with potential director (2.0).	K Wofford	3.30
29 August 2023	Board background check call with Sourced (1.5); call with E. Aidoo re: board and international distributions (0.5).	A Colodny	2.00
29 August 2023	Correspond with A. Colodny re: ADR procedures (0.3); meet with creditor groups re: ADR (0.5).	D Litz	0.80
29 August 2023	Revise litigation administrator agreement draft (1.7); draft correspondence re: same (0.2).	L Curtis	1.90
29 August 2023	Review director materials.	C Eliaszhadeh	1.70
29 August 2023	Correspond with L. Curtis re: litigation administrator agreement (0.1); revise Litigation Administrator Agreement (1.7); correspond with S. Hershey re: same (0.2).	A Rudolph	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2023	Correspond with internal W&C team and potential board candidate re: interview set up and logistics.	M Haqqani	0.50
30 August 2023	Review resume and questionnaire from potential board candidate (0.4); interview with board candidate, Committee (1.0); attend meetings with W&C partners re: results of background checks for multiple potential directors (1.1); telephone conferences with G. Pesce re: board candidates and process (0.3); telephone conferences and correspond with potential directors re: follow up questions on background checks, resume information (0.5); telephone conference with Fahrenheit team and co-chairs to prepare for Spaces event on Plan on August 31 (0.6); telephone conference with litigation administrator candidate (0.5); review updated responses from litigation administrator candidates (0.4); telephone conference with G. Pesce re: litigation administrator issues and fee format (0.4).	K Wofford	5.20
30 August 2023	Call with G. Pesce (W&C) re: post effective date board matters (0.2); further research/analysis re: Cel token confirmation issues (0.7); call with A. Colodny (W&C) re: plan confirmation issues (0.4); review and comment re: Cel token confirmation brief (1.3); call with W&C team (K. Wofford, A. Ericksen, K. Wofford, and G. Pesce) re: post-effective date board issues (0.5); further call with A. Colodny (W&C) and A. Ericksen (W&C) re: post-effective date board issues (0.3).	D Turetsky	3.40
30 August 2023	Correspond with L. Curtis and A. Rudolph re: litigation administrator agreement.	S Hershey	0.50
30 August 2023	Conference with W&C team re: Board selection issues (2.2); participate in NewCo interviews with prospective candidates (1.2); correspond with K&E re: various Plan implementation issues and governance issues (1.8).	G Pesce	5.20
30 August 2023	Review and revise CEL Token brief (3.2); call with G. Pesce re: NewCo Board seats (0.4); call with S. Duffy re: communications plan and NewCo board (0.7); board candidate interview (0.6); call with J. Norman re: Plan and SEC pre-clearance (0.6); call with AJ Ericksen, G. Pesce, K. Wofford, D. Turetsky re: board seat (0.5); call with J. Lowey re: background checks and review diligence re: same (0.4); email to D. Adler and SALT lending re: loan refinancing (0.3).	A Colodny	6.70
30 August 2023	Conference with A. Rudolph and S. Hershey re: litigation administrator agreement draft (0.5); revise litigation administrator agreement draft (2.0).	L Curtis	2.50
30 August 2023	Correspond with A. Detrick re: voting ballot (0.2); attend telephone conference with K&E, Brown Rudnick, and W&C M&A teams re: works in progress (0.2); telephone conference with S. Hershey and L. Curtis re: Litigation Administrator Agreement (0.4) revise Litigation Administrator Agreement re: same (1.5); draft Litigation Oversight Committee By-Laws (0.4).	A Rudolph	2.70
30 August 2023	Update Plan supplement documents tracker (0.5); correspond with A. Rudolph and D. Litz re: same (0.2).	M Haqqani	0.70
30 August 2023	Coordinate NewCo Board Interview and selection logistics (0.3); attend NewCo Board interview (0.8); correspond with W&C team	M Haqqani	1.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: director questionnaires (0.2).		
31 August 2023	Telephone conference with E. Aidoo re: status of Fahrenheit negotiations, questions on Open points (0.4); review of issues list markup and explanation of markup with E. Aidoo, K. Ehrler, drafting team (1.0); review updated draft management agreements (0.9); telephone conference with insurance broker re: trust and D&O policies (0.7); attended Fahrenheit mining town hall with S. Duffy and T. DiFiore (1.3); draft Committee resolutions re: board selections (0.7); discuss draft resolutions and board process with G. Pesce (0.8); attend Committee meeting re: board selections (0.8); follow up telephone conferences with board nominees (0.4).	K Wofford	7.00
31 August 2023	Email to A. Colodny (W&C) and G. Pesce (W&C) re: plan issues (0.1); emails to A. Colodny (W&C) re: CEL token confirmation brief (0.1); further analysis re: CEL token confirmation issues (0.6).	D Turetsky	0.80
31 August 2023	Review litigation administrator agreement.	S Hershey	1.70
31 August 2023	Conference with W&C team re: Board selection issues (2.2); participate in NewCo interviews with prospective candidates (1.2); analyze solicitation and communications plan, related communications issues (0.9); correspond with W&C and K&E teams re: same (0.9).	G Pesce	5.20
31 August 2023	Review case law on crypto assets and whether such assets are securities.	A Colodny	0.60
31 August 2023	Draft Committee By-Laws and revise Litigation Administrator Agreement (2.1); correspond with C. Koenig re: schedules of assumed/rejected contracts and leases (0.1); telephone conference with K. Wofford re: same (0.1); analyze Plan provisions re: same and draft correspondence to K. Wofford re: same (0.3); attend telephone conference with K. Wofford, K. Ehrler, E. Aidoo and W&C M&A team re: management agreements (0.8); correspond with S. Hershey, S. Fryman, and D. Dreier re: Litigation Administrator Agreement (0.3).	A Rudolph	3.70
31 August 2023	Compare litigation administrator proposals per G. Pesce.	M Haqqani	0.40
31 August 2023	Revise work in progress tracker (2.2); revise Plan supplement tracker (0.8); attend Committee meeting (0.7).	M Haqqani	3.70
<b>SUBTOTAL: Plan / Disclosure Statement</b>			<b>753.40</b>

**Retention/Fee statements - W&C**

1 August 2023	Correspond with S. Ludovici and M. Jaoude re: updating W&C's June 2023 fee statement narratives (0.3); implement revisions of W&C's June 2023 fee statement application, including narratives (1.0); correspond with G. Pesce re: approval of W&C's June 2023 fee application (0.1), coordinate filing of W&C's June 2023 fee application (0.6).	J Armand	2.00
1 August 2023	Review pro forma time entries for July monthly fee application for compliance with US Trustee guidelines and other requirements,	M Haqqani	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	including privilege and confidentiality.		
4 August 2023	Revise July pro forma.	S Ludovici	0.40
7 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.10
7 August 2023	Correspond with S. Ludovici re: W&C's third interim fee statement (0.1); implement revisions of W&C's third interim fee statement (2.0).	J Armand	2.10
8 August 2023	Update third interim fee statement application, including narratives.	J Armand	2.60
9 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	1.00
9 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	1.20
10 August 2023	Review third interim fee application.	S Ludovici	0.10
12 August 2023	Revise third interim fee application (1.2); various correspondence with J. Armand, and with W&C team, and with G. Peace re: same (0.3).	S Ludovici	1.50
13 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.7); correspond with B. Lingle re: W&C interim fee application (0.1).	S Ludovici	0.80
13 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	3.00
14 August 2023	Revise W&C interim fee application (0.2); correspond to B. Lingle and G. Pesce re: W&C third interim (0.1).	S Ludovici	0.30
14 August 2023	Revise W&C fee application.	B Lingle	0.80
15 August 2023	Review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality	S Ludovici	0.20
16 August 2023	Review updated potential parties in interest list attached to K&E supplemental declaration (0.3); correspond with W&C team re: data for fee examiner (0.2); review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); review pro forma time entries or expense entries for July monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1).	S Ludovici	0.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 August 2023	Review SGE LEDES file and further correspondence with N. Hahn (0.1); review status of W&C fee issues (0.1); review data for fee examiner and correspond with W&C staff re: same (0.1).	S Ludovici	0.30
18 August 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.7); correspond to N. Hahn re: fee examiner data (0.1); correspond with M. Haqqani re: draft July statement (0.1).	S Ludovici	0.90
18 August 2023	Correspond with S. Ludovici re: updating July 2023 fee statement narratives and review of August pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	0.20
21 August 2023	Review connections disclosures (0.4); correspond with G. Pesce and A. Colodny re: same (0.1).	S Ludovici	0.50
21 August 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	2.30
22 August 2023	Update July 2023 fee statement narratives.	J Armand	1.70
23 August 2023	Review August pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	0.80
24 August 2023	Update July 2023 fee statement narratives (0.8); review August 2023 pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5).	J Armand	1.30
28 August 2023	Review pro forma time entries or expense entries for August monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.0); review issue re: potential board member (0.1).	S Ludovici	1.10
28 August 2023	Review August pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	J Armand	2.70
29 August 2023	Correspond with S. Ludovici and M. Jaoude re: time keeping updates.	J Armand	0.20
30 August 2023	Email to G. Pesce re: W&C fees.	S Ludovici	0.20
30 August 2023	Correspond with G. Pesce re: W&C fees.	S Ludovici	0.40
31 August 2023	Correspond to G. Pesce re: July edits.	S Ludovici	0.10
<b>SUBTOTAL: Retention/Fee statements - W&amp;C</b>			<b>33.00</b>

**Retention/Fee statements - Others**

4 August 2023	Correspond with S. Ludovici and A. Rudolph re: third interim fee	J Armand	0.30
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Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	applications of professionals.		
7 August 2023	Correspond with K. Chen (SGE) re: Rate Increase Disclosure.	S Ludovici	0.10
9 August 2023	Review and comment on four draft monthly statements and interim fee application for PWP (0.4); review M3 fee statement (0.1).	S Ludovici	0.50
10 August 2023	Revise, finalize, e-file and send for service M3 June monthly fee statement.	A Venes	0.50
11 August 2023	Respond to comments from J. Armand re: third interim fee applications for each professional.	S Ludovici	0.40
11 August 2023	Review pro forma time entries for professionals' (Elementus, M3, PWP, GNY and Selendy Gay) fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (3.5); correspond with S. Ludovici, M. Haqqani, A. Rudolph and professionals re: third interim fee applications of professionals (0.5).	J Armand	4.00
12 August 2023	Comment on SGE interim fee application.	S Ludovici	0.30
12 August 2023	Review pro forma time entries for professionals' (Elementus, M3, PWP, GNY and Selendy Gay) fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.5); correspond with S. Ludovici, M. Haqqani, A. Venes, A. Rudolph and professionals re: third interim fee applications of professionals (0.6).	J Armand	3.10
12 August 2023	Assist team with e-filing/service of Eleventh Monthly Fee Statement of Elementus Inc.	A Venes	0.20
13 August 2023	Correspond with Committee re: Committee interim fee applications.	S Ludovici	0.30
14 August 2023	Correspondence to M. Haqqani re: third interim application filings (0.2); correspondence with Katten re: PWP interim fee application (0.1); revise interim fee application summary (0.2); review GNY interim fee application (0.1); telephone conference with M Haqqani re: interim fee applications (0.1).	S Ludovici	0.70
14 August 2023	Conduct final review of Committee professionals' pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.4); correspond with S. Ludovici and M. Haqqani re: same (0.6).	J Armand	3.00
14 August 2023	Proofread and create filing versions of third interim professional applications (3.4); coordinate filing of third interim professional applications with A Venes (2.5).	M Haqqani	5.90
14 August 2023	Review, finalize and e-file Perella Weinberg's March - June 2023 monthly fee statements and Perella Weinberg's third interim fee application (0.8); coordinate service of same with Kroll (0.1); assist with reviewing, finalizing, e-filing and service of third interim fee applications of W&C and other Committee's professionals	A Venes	8.50



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(7.4); coordinate service of same with Kroll (0.2).		
15 August 2023	Correspondence with K&E re: unredacted supplemental declaration.	S Ludovici	0.10
15 August 2023	Correspond with other professionals re: sending details to US Trustee re: third interim fee applications.	M Haqqani	0.40
16 August 2023	Analyze hearing transcripts re: K&E fee issue (0.2); analyze K&E expense issues for A. Colodny (0.2); analyze K&E fee issue for G. Pesce and A. Colodny (0.2); correspond with Elementus and with M3 re: fee examiner data (0.1); correspond with N. Hahn (GK) re: same (0.1).	S Ludovici	0.80
17 August 2023	Review SGE LEDES file and correspond with SGE, and with Katten and with N. Hahn (GK) re: interim fee application issues.	S Ludovici	0.10
18 August 2023	Correspond to S. Gallic (M3) re: M3 monthly and interim fee applications.	S Ludovici	0.10
29 August 2023	Conduct review of Elementus' July forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); correspond with S. Ludovici re: same (0.1).	J Armand	0.30
30 August 2023	Review Elementus pro forma time entries for professionals' fee applications for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); draft cover sheet for fee application (0.3); correspond with S. Ludovici, A. Venes, and Elementus re: approval and coordinating filing (0.1).	J Armand	0.60
30 August 2023	Assist with e-filing/service of Elementus July monthly fee application.	A Venes	0.20
31 August 2023	Correspond with K. Wick re: Debtors' professional fees.	S Ludovici	0.10
<b>SUBTOTAL: Retention/Fee statements - Others</b>			<b>30.50</b>

## Examiner

1 August 2023	Review of Nuke Goldstein's documents.	A Waterfield	5.70
<b>SUBTOTAL: Examiner</b>			<b>5.70</b>

## Custody & Withhold Matters

21 August 2023	Telephone conference with E. Jones re: avoidance action and custody settlement.	A Colodny	0.30
<b>SUBTOTAL: Custody &amp; Withhold Matters</b>			<b>0.30</b>

## Core Mining Issues

22 July 2023	Discussions of Cedarvale diligence status with E Aidoo, K Ehrler	K Wofford	1.00
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Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	(0.4); emails with Ofner, TX project team re: PSA conditions (0.2); further discussion with K Ehrler re: Core diligence, adjustments to USBTC deal (0.4).		
2 August 2023	Correspondence with K&E, W&C team re: environmental indemnities, status of drafts, timeline to sign.	K Wofford	0.50
3 August 2023	Review and discuss Core PSA environmental issues and other open items with C. Ofner (0.3); telephone conferences with M3 re: open Core items (0.2); correspond with K&E re: PSA response (0.1).	K Wofford	0.60
4 August 2023	Telephone conferences with C. Ofner, J. Golding re: status of Core PSA draft (0.3); discuss open issues with Core PSA with C. Ofner (0.4); correspondence with A. Genoot re: Core PSA (0.3); correspondence with C. O'Connell, Committee members re: Core status (0.3).	K Wofford	1.30
8 August 2023	Review Core Disclosure Statement changes (0.3); correspond with M3 re: Core status (0.2); review M3 markup of mining management provisions and adjustments to Core construction milestones (0.2); telephone conference with S. Duffy re: Core disclosures and effect on deal timing, completion (0.4); telephone conference with Sullivan Cromwell, A. Genoot re: asset purchase issues (0.4); conduct final review of alpha and related correspondence (0.3).	K Wofford	1.80
10 August 2023	Telephone conference with C. O'Connell re: coverage for mining workstream.	T Smith	0.30
21 August 2023	Attend telephone conference with Core Scientific Cedarvale contractor, Core, K&E, and M3 teams re: Cedarvale.	A Rudolph	0.30
23 August 2023	Telephone conference with C. O'Connell re: outstanding mining tasks.	T Smith	0.20
25 August 2023	Correspond with Akin re: StakeHound litigation (0.1); review docket for same re: key filings and correspond with A. Venes re: same (0.2).	T Smith	0.30
29 August 2023	Review and analyze StakeHound's objection to CNL motion for TRO (1.1); draft analysis of important points (0.2); correspond with K. Wofford re: same (0.1); pull recent filings and review and analyze same (0.7).	T Smith	2.10
<b>SUBTOTAL: Core Mining Issues</b>			<b>8.40</b>

## Confirmation Litigation & Discovery

4 August 2023	Draft N. Goldstein fact tracker (1.5); assist with preparation for witness interviews re: equitable subordination (2.0).	M Jaoude	3.50
9 August 2023	Legal research and analysis re: confirmation issues.	G Pesce	1.90
15 August 2023	Telephone conference with C. Gurland, J. Weedman, C. Walker confirmation schedule and case (1.0); telephone conference with S. Hershey (left early), C. Gurland, C. Walker re: confirmation and	A Colodny	2.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	investigation (1.0).		
15 August 2023	Telephone conference with A. Colodny, C. Gurland, S. Hershey re: confirmation (1.1); telephone conference with A. Colodny, C. Gurland, M. Jaoude re: releases (1.0); review and analyze documents re: N. Goldstein (1.2); telephone conference with M. Jaoude re: document review (0.3).	C Walker	3.60
16 August 2023	Draft confirmation outline of witnesses and likely objections.	A Colodny	1.30
16 August 2023	Internal conference with M. Jaoude re: confirmation workstreams (0.2); internal conference with A. Rudolph re: same (0.4).	L Curtis	0.60
17 August 2023	Telephone conference re: scheduling of confirmation hearing.	C Gurland	1.00
17 August 2023	Telephone conference with Debtors to discuss confirmation scheduling (0.5); review litigation strategy planning for confirmation (1.5).	J Weedman	2.00
17 August 2023	Review hearing transcript.	C Eliazadeh	2.30
18 August 2023	Review and revise confirmation work plan (0.8); send same to litigation team (0.2).	A Colodny	1.00
20 August 2023	Draft work Plan for confirmation hearing and correspond to W&C team (2.8); review and revise confirmation schedule from A. Weitzman (1.3); correspond to K&E re: same (0.3).	A Colodny	4.40
21 August 2023	Analyze schedule for confirmation matters (0.6); correspond with A. Colodny re: same (0.4); conference with same re: same (0.2).	G Pesce	1.20
21 August 2023	Telephone conference with Elementus, J. Weedman and M3 team re: expert report (1.0); telephone conference with C. Gurland re: confirmation litigation (0.8); telephone conference with M. Jaoude, C. Gurland and J. Weedman re: litigation logistics (0.6); review and revise confirmation calendar (0.1); telephone conference with C. Koenig re: same (0.2); telephone conference with M. Jaoude re: discovery work plan and confirmation trial preparation (0.3).	A Colodny	3.00
21 August 2023	Telephone conference with Elementus (1.0); review confirmation strategy (1.0); review CEL Token issues (1.3); telephone conference to discuss released parties (0.5).	J Weedman	3.80
21 August 2023	Telephone conference with M. Jaoude re: confirmation hearing (0.3); telephone conference with K. Kuethman, K. Gundersen, M. Jaoude re: confirmation hearing (0.5); telephone conference with C. Gurland, A. Colodny, M. Jaoude re: confirmation hearing (0.6); Telephone conference with A. Colodny, C. Gurland, K. Wofford, G. Pesce re: released parties (0.9); edit slides re: released parties (1.4).	C Walker	3.70
21 August 2023	Prepare witness materials for equitable subordination trial.	M Jaoude	3.00
21 August 2023	Revise tracker of Plan supplement documents (0.6); correspond with A. Rudolph re: documents status (0.2); review correspondence from A. Colodny re: confirmation hearing case and CEL token brief (0.2); legal research re: confirmation CEL	A Swingle	2.80

Official Committee of Account Holders of Celsius Network Ltd.  
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OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	token issues (1.8).		
21 August 2023	Correspondence with M. Jaoude and J. Magliano re: equitable subordination research.	C O'Connell	0.50
21 August 2023	Internal conference with A. Rudolph re: confirmation workstreams.	L Curtis	0.10
21 August 2023	Attend team meeting with M. Jaoude, K. Gundersen, and C. Walker (0.5); draft requests for production (2.2).	K Kuethman	2.70
21 August 2023	Review confirmation hearing schedule and work plan (0.6); telephone conference with A. Colodny and team to discuss confirmation hearing workstreams (1.0); telephone conference with M. Jaoude, C. Walker, and K. Kuethman to discuss confirmation hearing division of work (0.5); locate samples and draft common interest agreement for confirmation hearing prepare with K&E (2.3).	K Gundersen	4.40
22 August 2023	Draft email to M. Jaoude re: trial organization, relevant documents and team (1.1); telephone conference with B. Allen, C. Gurland, J. Brown, T. McCormick, C. Koenig, J. Weedman re: confirmation litigation (1.0); telephone conference with B. Allen re: equitable subordination case (0.4); telephone conference with C. Koenig re: confirmation timeline (0.2); telephone conference with M. Jaoude, C. Gurland, J. Weedman re: document review and discovery plan (0.5); telephone conference with C. Koenig, A. Weitzman, PWP and K&E re: equitable subordination schedule (0.4).	A Colodny	3.60
22 August 2023	Telephone conference with internal W&C team to discuss case status (1.0); telephone conference with opposing counsel (0.5); telephone conference with Debtors to discuss discovery (1.0); review discovery planning and strategy (1.0).	J Weedman	3.50
22 August 2023	Telephone conference with D. Faye re: confirmation litigation (0.6); telephone conference with M. Jaoude re: confirmation litigation (0.3); telephone conference with K. Gundersen, K. Kuethman, M. Jaoude re: confirmation litigation (0.5); telephone conference with A. Colodny re: same (0.6); review and analyze examiner report (0.6); review and analyze complaint (0.8).	C Walker	3.40
22 August 2023	Review CEL token materials (0.4); telephone conference with A. Swingle to discuss workstreams (0.1).	A Amulic	0.50
22 August 2023	Telephone conference with C. Gurland re: Celsius witnesses (0.8); telephone conference with C. Walker re: topical modules (0.4); telephone conference with Debtors re: equitable subordination trial (0.8); draft discovery plan for review stream (2.0); telephone conference with A. Colodny re: discovery (0.5); prepare for equitable subordination trial by preparing relevant documents for relevant witnesses (4.0).	M Jaoude	8.50
22 August 2023	Meet with M. Jaoude re: new assignment in preparation for trial.	M Irukera	0.20
22 August 2023	Revise requests for production to equitably subordinated parties.	K Kuethman	1.60
22 August 2023	Confer with M. Jaoude re: Confirmation Hearing preparation.	M Radek	0.20

Official Committee of Account Holders of Celsius Network Ltd.  
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 August 2023	Correspondence with W&C team re: confirmation hearing.	K Wick	0.10
23 August 2023	Analyze schedule for confirmation matters (0.6); correspond with A. Colodny re: same (0.4); conference with same re: same (0.2).	G Pesce	1.20
23 August 2023	Review and revise interrogatories and requests for production of documents to equitably subordinated parties (2.8); call with litigation team on CEL Token and equitable subordination trial (1.5); call with M. Jaoude re: Equitable Subordination and confirmation discovery (1.0); call with A. Amulic re: CEL Token legal brief (0.5); email to C. Koenig re: same (0.2); call with Elementus team, S. Weedman and K. Gundersen on expert report (0.5); email to Elementus team re: same (0.2); call with C. Koenig re: confirmation issues (0.2); review and revise email to Chambers re: confirmation schedule (0.3); call with C. Koenig re: confirmation schedule and EFH (0.3); email to Elementus re: expert report (0.2).	A Colodny	7.70
23 August 2023	Attend internal W&C team telephone conference (1.5); telephone conference with J. Halpern, Dean Tappen counsel (0.5); attend team telephone conference re: requests for admissions and Interrogatories (1.4); review of document folders and prepare chronology of significant documents (6.9).	C Gurland	10.30
23 August 2023	Telephone conferences with experts and review expert analysis (3.0); attend team telephone conference to discuss confirmation strategy (1.6).	J Weedman	4.60
23 August 2023	Telephone conference with M. Jaoude and W&C associate team re: equitable subordination (0.7); review key evidence re: equitable subordination (1.6); review research re: equitable subordination (0.6).	C Walker	2.90
23 August 2023	Review complaint and initial documents (1.6); attend onboarding meeting with W&C team (0.5).	W Fay	2.10
23 August 2023	Telephone conference with A. Colodny re: equitable subordination trial (1.0); telephone conference with trial team re: confirmation hearing (1.5); onboard new litigation associates to assist with trial (0.8); assign new tasks for team (0.7); prepare for equitable subordination trial by attending to team's outstanding tasks re: document preparation (4.5).	M Jaoude	8.50
23 August 2023	Attend meeting with M. Jaoude, C. Walker, M. Radek and W&C team to discuss trial preparation and discovery (0.5); review correspondence re: same (0.1).	A Hafiz	0.60
23 August 2023	Telephone conference with M. Jaoude, M. Ife Irukera, R. Abdallah, A. Hafiz, M. Radek, R. Rosen, C. Walker, D. Fay, K. Gunderson, K. Kuethman to discuss case onboarding (0.7); review case materials (0.8).	Y Kakon	1.50
23 August 2023	Telephone conference with S. Hershey re: automatic stay research assignment (0.1); research re: automatic stay (2.0); telephone conference with C. Eliaszadeh re: CEL token motion (0.6).	H Rubashkin	2.70
23 August 2023	Prepare CEL token brief (0.7); discuss draft brief with H.	C Eliaszadeh	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Rubashkin (0.5).		
23 August 2023	Participate in team telephone conference to onboard members and review background materials.	M Irukera	0.80
23 August 2023	Draft requests for admission and interrogatories to equitably subordinated parties (7.0); attend team telephone conference re: confirmation and trial preparation (1.5); confer with M. Jaoude, C. Walker, D. Fay re: document productions (0.5); revise requests for production to equitably subordinated parties (1.4).	K Kuethman	10.40
23 August 2023	Attend telephone conference with A. Colodny, K. Gundersen, M. Galka and Elementus team re: expert report (partial).	A Rudolph	0.60
23 August 2023	Catalog relevant documents into trial preparation folders (3.1); meet with M. Jaoude, C. Walker, and team to onboard new members and discuss upcoming workstreams (0.7); meet with A. Colodny and team to discuss case strategy (1.6); meet with Elementus team to discuss expert report and answer questions (0.8).	K Gundersen	6.20
23 August 2023	Confer with M. Jaoude, C. Walker, K. Gunderson and others re: Confirmation Hearing (0.7); review Committee Complaint (0.2).	M Radek	0.90
23 August 2023	Review Committee Class Claim and CFTC Complaint (1.0); attend confirmation litigation and discovery orientation meeting conducted by associates C. Walker and M. Jaoude (0.7).	R Abdallah	1.70
23 August 2023	Onboarding telephone conference and debrief of action items required for week.	S Pradhan	0.20
24 August 2023	Further analyze equitable subordination issues (0.2); telephone conference with A. Colodny (W&C) and K. Wofford (W&C) re: equitable subordination issues (0.4).	D Turetsky	0.60
24 August 2023	Conference with K&E and W&C teams re: confirmation strategy and tactics (0.6); correspond with same re: same (0.6).	G Pesce	1.20
24 August 2023	Call with C. Gurland re: Goldstein (0.4); prepare for Goldstein call (0.3); call with A. Weitzman and L. Tsao re: N. Goldstein (0.3); call with K. Wofford re: same (0.3); call with C. Koenig, A. Amulic, K. Gundersen, G. Hensley, D. Latona re: CEL Token, legal brief and other case issues (0.9); review Rule 26 disclosures and send emails to K. Kuethman re: same (0.4).	A Colodny	2.60
24 August 2023	Review and revise interrogatories and requests for admission for individuals involved in equitable subordination issues (4.4); review witness file documents and selection and summary of key documents for equitable subordination trial (2.5).	C Gurland	6.90
24 August 2023	Review expert analyses (2.0); multiple conferences with W&C team on discovery planning (1.6).	J Weedman	3.60
24 August 2023	Telephone conference with M. Jaoude, K. Kuethman, K. Gundersen, D. Faye re: confirmation and equitable subordination (0.9); review and analyze key evidence re: equitable subordination (2.7).	C Walker	3.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 August 2023	Draft outline of CEL token brief and related telephone conferences and correspondence with W&C team (1.3); telephone conference with W&C and K&E teams re: CEL token brief and related issues (0.7).	A Amulic	2.00
24 August 2023	Telephone conference with Celsius core associate team (0.5); review DOJ, FTC, and Committee complaints to begin preparing for order of proof (4.2).	W Fay	4.70
24 August 2023	Prepare for equitable subordination trial by compiling relevant case against each defendant (5.1); edit discovery requests to seek information necessary for successful equitable subordination motion (1.0); revise initial disclosures (0.5); review research from team re: equitable subordination (1.5).	M Jaoude	8.10
24 August 2023	Review correspondence and petition re: equitable subordination.	A Hafiz	0.60
24 August 2023	Review relevant documents and create chart summarizing relevant documents and identifying applicable witnesses.	Y Kakon	8.20
24 August 2023	Telephone conference with K&E re: CEL token brief (0.5); legal research for brief (2.0); meet with C. Eliaszadeh re: same (1.1); attend team meeting re: same (0.5).	H Rubashkin	4.10
24 August 2023	Research and draft CEL token brief (4.7); discuss draft brief with H. Rubashkin (1.5); attend meeting with K&E team and W&C team re: draft brief (1.0).	C Eliaszadeh	7.20
24 August 2023	Confer with M. Jaoude, C. Walker, K. Gundersen, and D. Fay re: outstanding discovery requests (0.4); draft initial disclosures (4.1).	K Kuethman	4.50
24 August 2023	Telephone conference with K. Gundersen, H. Rubashkin, and C. Eliaszadeh re: CEL Token Confirmation Brief.	A Rudolph	0.60
24 August 2023	Celsius call with associates re: equitable subordination research.	C Edmonds	0.90
24 August 2023	Meet with M. Jaoude and team for daily check-in on work allocation (0.8); review, compile, and redraft expert discovery requests (1.0); meet with A. Colodny, A. Amulic, and K&E team to discuss CEL token brief (0.8); meet with H. Rubashkin, C. Eliaszadeh, and A. Rudolph to discuss allocation of CEL token brief sections (0.8); review CEL token brief from June (0.9); coordinate with M3 to receive claim totals (0.4).	K Gundersen	4.70
24 August 2023	Confer with M. Jaoude re: factual research in preparation for Confirmation Hearing.	M Radek	0.30
24 August 2023	Internal meeting with M. Jaoude re: equitable subordination research assignment.	S Pradhan	0.30
24 August 2023	Register internal W&C team for August 29 hearing appearances.	A Venes	0.10
25 August 2023	Correspond with A. Colodny re: confirmation discovery.	S Hershey	0.30
25 August 2023	Analyze schedule for confirmation matters (0.6); correspond with A. Colodny re: same (0.4); conference with same re: same (0.2).	G Pesce	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 August 2023	Review initial disclosures and revise; email to K. Kuethman re: same (0.7); call with S. Giugliano, C. Koenig, R. Kwasteniet and B. Allen re: Equitable Subordination (0.3); call with R. Kwasteniet and C. Koenig re: same (0.3); call with Elementus, M. Galka, B. Young, U. Kohli, J. Weedman and K. Gundersen re: expert report (0.5).	A Colodny	1.80
25 August 2023	Completed review of witness file documents and summary (5.4); telephone conference with K&E and W&C team (0.3).	C Gurland	5.70
25 August 2023	Review discovery requests and confer with W&C team on same (1.0); confer with W&C team re: discovery status (1.0); review expert analysis and confer with experts on same (1.2).	J Weedman	3.20
25 August 2023	Review and analyze key evidence re: fraudulent misrepresentations (3.6); draft chart re: fraudulent misrepresentations (0.7).	C Walker	4.30
25 August 2023	Draft spreadsheet of Committee meeting minutes for relevant documents research.	W Fay	6.30
25 August 2023	Review correspondence and equitable subordination petition (1.7); attend meeting with M. Jaoude and D. Fay to discuss fraudulent misrepresentation discovery and documents (0.4); review class certification motion (0.3).	A Hafiz	2.40
25 August 2023	Review relevant documents (4.6); create chart summarizing relevant documents and identifying applicable witnesses (3.0).	Y Kakon	7.60
25 August 2023	Draft sections of CEL token confirmation brief.	H Rubashkin	7.10
25 August 2023	Conference with M. Jaoude re: confirmation workstream.	L Curtis	0.30
25 August 2023	Research and draft CEL token brief.	C Eliazadeh	5.60
25 August 2023	Revise initial disclosures to incorporate feedback from J. Weedman and A. Colodny, as well as contact information from Debtors (4.6); finalize initial disclosures and serve (1.0).	K Kuethman	5.60
25 August 2023	Conduct equitable subordination research.	C Edmonds	5.30
25 August 2023	Meet with M. Jaoude and team for daily check in (0.5); telephone conference with J. Weedman to discuss expert reports (0.3); catalog relevant documents into trial prepare folders and corresponding index (3.5); draft fact section of CEL token brief (3.6); telephone conference with Elementus team to discuss expert report (0.6).	K Gundersen	8.50
25 August 2023	Review DOJ Indictment and identify documents cited therein (4.7); prepare summary of same (1.5).	M Radek	6.20
25 August 2023	Conduct case research on equitable subordination remedy impact re: confirmation hearing.	S Pradhan	3.60
26 August 2023	Review Mashinsky documents and revise case time line re: same.	A Colodny	2.40



Official Committee of Account Holders of Celsius Network Ltd.  
RE: Celsius Bankruptcy Advice

OUR REF: 1900867-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 August 2023	Review and analyze key evidence re: equitable subordination.	C Walker	2.60
26 August 2023	Review class certification motion (1.0); analyze fraudulent misrepresentation statements in relation to pending discovery matters (2.0).	A Hafiz	3.00
26 August 2023	Draft portions of CEL token confirmation brief (0.7); telephone conference with C. Eliazadeh re: same (0.3); review A. Rudolph's section of brief (0.6); legal research re: automatic stay (0.4).	H Rubashkin	2.00
26 August 2023	Conduct further research and draft CEL token brief.	C Eliazadeh	14.20
26 August 2023	Confer with A. Colodny re: interrogatories, request for admission, document requests.	K Kuethman	0.20
26 August 2023	Draft CEL Token Confirmation Brief (2.8); telephone conference with C. Eliazadeh re: CEL Token confirmation brief (0.2); correspond with H. Rubashkin and K. Gundersen re: same (0.3).	A Rudolph	3.30
26 August 2023	Draft CEL token brief.	K Gundersen	3.60
27 August 2023	Review and revise interrogatories and requests for admissions to equitably subordinated parties (3.1); email to M. Jaoude and C. Walker re: N. Goldstein diligence and research (0.4).	A Colodny	3.50
27 August 2023	Review and comment on CEL token brief.	A Amulic	2.50
27 August 2023	Review relevant document analysis from internal W&C team and prepare fact case for equitable subordination (2.1); review regulatory complaints against potential equitable subordination defendants (2.5).	M Jaoude	4.60
27 August 2023	Analyze fraudulent misrepresentation statements in relation to pending discovery matters (4.5); draft correspondence re: same (0.2).	A Hafiz	4.70
27 August 2023	Review relevant documents (4.2); create chart summarizing relevant documents and identifying applicable witnesses (1.5).	Y Kakon	5.70
27 August 2023	Conduct further research and draft CEL token brief.	C Eliazadeh	3.20
27 August 2023	Revise interrogatories and requests for admission to incorporate feedback from A. Colodny.	K Kuethman	1.20
27 August 2023	Draft CEL Token confirmation brief.	A Rudolph	1.70
27 August 2023	Finalize first draft of CEL token brief (3.3); send to A. Amulic (0.1).	K Gundersen	3.40
28 August 2023	Review research materials re: potential stay.	G Pesce	0.60
28 August 2023	Revise interrogatories to all equitably subordinated parties (3.8); call with C. Gurland re: equitable subordinated and confirmation trial (1.3); call with K. Ehrler re: expert testimony (0.7); call with S. Gorman re: litigation (0.7); call with T. McCarrick, R. Kwasteniet, C. Koenig, G. Brier and C. Gurland and others re: discovery for Equitably Subordinated Parties (0.5); call with C. Koenig re:	A Colodny	7.80



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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	confirmation litigation schedule (0.3); call with T. McCarrick re: schedule and other trial issues (0.3); review K&E discovery requests (0.2).		
28 August 2023	Analyze status of case in preparation for confirmation hearing.	S Gorman	5.30
28 August 2023	Review and revise interrogatories and requests for admission (5.6); telephone conference with K&E and W&C team (0.7); telephone conference with A. Colodny re: trial preparation (1.2); review and revise Interrogatories and document requests to Debtor for expert witnesses (1.4).	C Gurland	8.90
28 August 2023	Attend equitable subordination team meetings and strategy (1.5); review expert report status and assessment (1.0).	J Weedman	2.50
28 August 2023	Telephone conference with M. Jaoude, K. Gundersen, K. Kuethman, D. Faye re: confirmation litigation (0.7); review and analyze slides re: Committee meeting (0.2); telephone conference with M. Jaoude re: key evidence (0.3); review and analyze key evidence (3.1); review and analyze email from A. Colodny re: counsel (0.3); telephone conference with A. Colodny re: confirmation hearing (0.5).	C Walker	5.10
28 August 2023	Review and revise CEL Token brief and related telephone conferences with A. Colodny.	A Amulic	1.70
28 August 2023	Attend daily telephone conference with senior W&C team (0.3); review Committee minutes and determine relevant documents (3.0); prepare order of proof for trial prepare (0.5).	W Fay	3.80
28 August 2023	Revise discovery requests for equitably subordinated parties (1.5); telephone conference with discovery team re: daily assignments (0.4); review documents and outline order of proof (5.0); telephone conference with ID team re: discovery onboarding (1.0); revise document review protocol after telephone conference with ID (0.3); draft Committee update (0.5); telephone conference with M3 re: expert discovery (0.3); conduct research re: equitable subordination (2.5).	M Jaoude	11.50
28 August 2023	Review correspondence re: document review re: subordination.	A Hafiz	0.10
28 August 2023	Review relevant documents (7.0); create chart summarizing relevant documents and identifying applicable witnesses (2.6).	Y Kakon	9.60
28 August 2023	Turn comments and further research and revise CEL token brief (9.2); review CEL objection and related materials (1.3).	C Eliazadeh	10.50
28 August 2023	Confer with M. Jaoude, K. Gundersen, C. Walker re: status of trial preparation (0.5); review and revise Debtors' proposed discovery requests (3.1); consolidate joint discovery requests (2.0).	K Kuethman	5.60
28 August 2023	Revise draft of CEL Token confirmation brief (3.6); telephone conferences with C. Eliazadeh re: changes to CEL Token brief (0.2); correspond with A. Amulic re: same (0.2).	A Rudolph	4.00
28 August 2023	Research equitable subordination impact on remedies.	C Edmonds	3.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 August 2023	Meet with M. Jaoude and team to discuss day's work for trial prepare (0.4); prepare and serve discovery requests for Debtors (3.3); prepare and serve subpoena on Wintermute (3.6); telephone conference with Debtors to discuss discovery requests (0.8); revise CEL Token brief (2.4).	K Gundersen	10.50
28 August 2023	Review equitable subordination document review protocol in preparation for second level production review.	R Abdallah	0.50
28 August 2023	Initial training telephone conference for instructions re: document review (0.7); conduct case research on Lexis and Westlaw for equitable subordination remedies in subsequent litigation proceedings (2.9).	S Pradhan	3.60
29 August 2023	Analyze schedule for confirmation matters (0.6); correspond with A. Colodny re: same (0.6); conference with same re: same (0.2); conference with K&E and W&C teams re: confirmation strategy and tactics (0.6); correspond with same re: same (0.6).	G Pesce	2.60
29 August 2023	Review and revise interrogatories, request for production of documents and request for admissions to equitably subordinated parties (3.7); call with M. Jaoude re: legal research on equitable subordination (0.3); call with T. Biggs, J. Magliano, K. Gundersen and J. Weedman re: expert reports (0.6); call with G. Pesce re: equitably subordinated parties (0.4); multiple emails to M. Jaoude re: legal research re: equitably subordinated parties (0.3); Review Nuke loan documents (0.2).	A Colodny	5.50
29 August 2023	Review and revise requests for production (3.8); review examiner's report to add key documents to our outline (3.4).	C Gurland	7.20
29 August 2023	Telephone conference on expert report and N. Goldstein transactions (1.0); attend weekly Committee meeting (1.5); collaborate with expert team (1.0).	J Weedman	3.50
29 August 2023	Review and analyze research re: equitable subordination (1.3); telephone conference with A. Colodny and M3 team re: transactions re: equitable subordination (0.5); review and analyze key evidence re: equitable subordination (1.4).	C Walker	3.20
29 August 2023	Review and revise CEL Token Brief and related correspondence with W&C team (3.0); review and comment on secured creditor objection and related correspondence with A. Colodny and M. Haqqani (0.4).	A Amulic	3.40
29 August 2023	Review relevant documents re: Committee meetings.	W Fay	1.70
29 August 2023	Manage discovery work stream and assign tasks to new reviewers (0.5); draft order of proof outline and review key documents (6.1); onboard new team members (0.8); review and revise equitable subordination research (2.5).	M Jaoude	9.90
29 August 2023	Review and analyze documents re: subordination.	A Hafiz	2.00
29 August 2023	Review relevant documents and create chart summarizing relevant documents and identifying applicable witnesses (3.2); conduct research re: impact of equitable subordination resolution on subsequent litigation (5.0).	Y Kakon	8.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 August 2023	Review key filings.	C Eliazadeh	1.40
29 August 2023	Review documents re: equitable subordination of claims.	M Irukera	0.70
29 August 2023	Confer with M. Jaoude, K. Gundersen, C. Walker re: status of trial preparation (0.4); incorporate feedback from A. Colodny and C. Gurland to revise requests for production, requests for admission, and interrogatories to equitably subordinated parties (4.1).	K Kuethman	4.50
29 August 2023	Revise CEL Token confirmation brief.	A Rudolph	1.10
29 August 2023	Review document review protocol (0.8); review documents for relevant documents in preparation for trial exhibits (0.9); review complaint (3.2); telephone conference with associate to onboard onto matter (0.8).	C Edmonds	5.70
29 August 2023	Meet with M. Jaoude and team to discuss day's work plan (0.5); revise CEL Token brief (4.6); meet with A. Colodny and M3 expert team to discuss expert report (0.7); draft work plan for Elementus expert report (1.0); telephone conference with T. Biggs to discuss work plan for M3 expert report (0.4); catalog documents into trial modules (2.2).	K Gundersen	9.40
29 August 2023	Review Committee Complaint in preparation for document review.	M Radek	0.50
29 August 2023	Conduct second level document review relating to equitable subordination claim(s).	R Abdallah	1.10
29 August 2023	Conduct second-level document review of relevant documents for CEL and fraudulent statements (4.0); review amended complaint for background re: produced documents (2.3).	S Pradhan	6.30
29 August 2023	Meet with M. Jaoude and C. Edmonds to discuss case and upcoming projects and deadlines (0.7); review complaint and background documents (1.7); review document review protocol and secure access to databases and internal records (1.2).	R Rosen	3.60
30 August 2023	Conference with K&E and W&C teams re: confirmation strategy and tactics (0.6); correspond with same re: same (0.6).	G Pesce	1.20
30 August 2023	Call with J. Jaoude, C. Walker, C. Gurland and confirmation team re: status, legal research and witnesses (1.0); review legal research re: equitable subordination (0.6); draft email to team re: H. Urata-Thompson (0.3); call with C. Gurland re: settlement proposal and US Department of Justice call (0.4); draft settlement agreement to H. Urata-Thompson (0.4); draft email to Committee re: same (0.3); review and revise request for production of documents, interrogatories and request for admissions (0.6); call with A. Hobson and A. Nichols re: Equitable Subordination trial (0.5).	A Colodny	4.10
30 August 2023	Telephone conference with A. Colodny re: Harumi (0.5); telephone conference with SDNY (0.4); attend internal W&C team telephone conference (0.5).	C Gurland	1.40
30 August 2023	Review settlement assessments (0.5); attend all-hands telephone conference (1.0).	J Weedman	1.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 August 2023	Telephone conference with A. Colodny, C. Gurland, M. Jaoude re: confirmation hearing preparations (1.0); review and analyze key evidence (2.3); review and analyze discovery requests (1.1); review and analyze DOJ complaint (0.9).	C Walker	5.30
30 August 2023	Telephone conference with A. Colodny to discuss CEL Token brief.	A Amulic	0.40
30 August 2023	Attend all-hands telephone conference to discuss progress on equitable subordination trial (1.0); review relevant documents for Committee minutes (1.2); research stay of bankruptcy proceedings for criminal matter (1.2).	W Fay	3.40
30 August 2023	Review relevant documents from ID review and provide feedback to isolate further relevant documents (1.0); review equitable subordination research and provide edits and follow-ups (3.2); update order of proof with review of documents (4.0); prepare documents for ID batch review (0.6); telephone conference with internal W&C team re: discovery (0.7).	M Jaoude	9.50
30 August 2023	Review and analyze documents relating to subordination.	A Hafiz	0.30
30 August 2023	Conduct research re: impact of equitable subordination resolution on subsequent litigation (4.3); draft summary re: same (3.8).	Y Kakon	8.10
30 August 2023	Review documents re: potential additional arguments in preparation for trial.	M Irukera	2.40
30 August 2023	Attend team telephone conference re: confirmation and trial preparation (1.0); confer with Debtors re: discovery requests (0.3); revise requests for production (2.0).	K Kuethman	3.30
30 August 2023	Review documents for relevant documents in preparation for trial exhibits.	C Edmonds	2.30
30 August 2023	Conduct daily check-in on day's work with M. Jaoude and team (0.7); catalog documents into trial modules (1.0); review Elementus expert report outline (0.4); telephone conference with T. Biggs (M3) (0.2); telephone conference with B. Young from Elementus (0.4); meet with A. Colodny and full internal W&C team for update on workstreams (1.0); coordinate binder printing for A. Colodny (0.4); pull docket documents for A. Colodny (0.3).	K Gundersen	4.40
30 August 2023	Conduct second level document review relating to equitable subordination claim(s).	R Abdallah	3.30
30 August 2023	Case law research on Lexis Nexis of equitable subordination and collateral estoppel issues in Second Circuit (3.1); review of research and drafting of memo to M. Jaoude with Y. Kakon (1.3).	S Pradhan	4.40
30 August 2023	Review documents in batches on Relativity, identifying any substantially relevant documents and circulating to team.	R Rosen	3.10
31 August 2023	Conference with K&E and W&C teams re: confirmation strategy and tactics (0.6); correspond with same re: same (0.6); review research materials re: potential stay (0.6).	G Pesce	1.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
31 August 2023	Call with A. Hobson (USDOJ) re: equitable subordination (0.5); call with R. Kwasteniet re: same (0.3); call with G. Pesce re: same (0.3); email to internal team re: same (0.4).	A Colodny	1.50
31 August 2023	Review and comment on EFH draft complaint (3.9); finalize and send cooperation agreement (0.2).	C Gurland	4.10
31 August 2023	Review and analyze key evidence re: equitable subordination (1.9); review and edit chart re: key evidence (2.7); review and analyze discovery requests (0.3); research re: stay of civil action (0.5).	C Walker	5.40
31 August 2023	Review comments to CEL Token brief and related correspondence.	A Amulic	0.40
31 August 2023	Research stay of bankruptcy proceedings for criminal matter (1.2); draft and send research memo to A. Colodny (1.0).	W Fay	2.20
31 August 2023	Review documents and add to order of proof (3.2); review documents from ID review and provide feedback (0.3).	M Jaoude	3.50
31 August 2023	Review and analyze documents relating to subordination (2.0); review and send correspondence re: same (0.3).	A Hafiz	2.30
31 August 2023	Conduct document review.	Y Kakon	5.70
31 August 2023	Turn comments from A. Colodny and further revise brief.	C Eliaszadeh	8.40
31 August 2023	Review documents in preparation for arguments at trial.	M Irukera	1.90
31 August 2023	Draft subpoena to J. Treutler for document production (2.0); confer with internal W&C team re: finalizing discovery requests to equitably subordinated parties (0.4).	K Kuethman	2.40
31 August 2023	Correspond with G. Zamfir-Hensley (K&E) re: CEL confirmation brief (0.2); revise CEL Token confirmation brief (1.9).	A Rudolph	2.10
31 August 2023	Draft expert report work plan for M3 (0.5); draft disclosure of expert witness (1.3); review Debtors' government stipulations for relevant facts (1.4); revise CEL token brief (4.5).	K Gundersen	7.70
31 August 2023	Edit (0.3) and review (0.3) equitable subordination case law research prior to sending research memo out to larger team; correspondence re: same (0.1),	S Pradhan	0.70
<b>SUBTOTAL: Confirmation Litigation &amp; Discovery</b>			<b>620.90</b>
<b>TOTAL</b>			<b>3,102.90</b>

**Exhibit D**

**Expense Summary & Detail**

<b>Description</b>	<b>Bill Amount</b>
Airfare	\$17,378.01
Computer Services	\$45.00
Deposition Transcripts	\$6,382.84
Document Research	\$0.87
E-Discovery Data Hosting / Storage	\$16,847.92
E-Discovery User Fees	\$4,950.00
Express Mail	\$572.96
External Document Production	\$190.41
Hotel Expense	\$10,502.27
Parking	\$248.99
Printing	\$404.30
Taxi - Business	\$328.46
Taxi - Overtime	\$1,129.76
Telephone	\$2.00
Travel Meals	\$37.51
<b>Grand Total</b>	<b>\$59,021.30</b>

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/29/2023	Baum-D Amico, Karen	Communications Expense - Telephone	Telephone	\$2.00
8/23/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 9 August 2023. Transcript Services - Original Transcript   Celsius Network LLC; Job #: 6049747	Deposition Transcripts	\$49.20
8/25/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 17 August 2023. Deposition Transcripts: Case: Celsius Network LLC v. (); Job #: 6057291   Job Date: 8/14/2023	Deposition Transcripts	\$248.40
8/28/2023	Venes, Aileen	Bloomberg Industry Group, Inc.. Invoice Date: 07 August 2023. BNA Dockets (July 2023)	Document Research	\$0.87
8/31/2023	Venes, Aileen	Veritext, LLC. Invoice Date: 30 August 2023. Deposition Transcripts: Case: Celsius Network LLC v. (); Job #: 6029561   Job Date: 8/29/2023	Deposition Transcripts	\$130.80
8/1/2023	Colodny, Aaron	Taxi - W. 45th St/Mediation Venue - To attend mediation - 17-Jul-2023	Taxi - Business	\$42.50
8/1/2023	Colodny, Aaron	Internet - To attend mediation - 16-Jul-2023	Computer Services	\$29.00
8/1/2023	Colodny, Aaron	One Way, Economy fee on American Airlines from NYC to Los Angeles for Colodny, Aaron on 7/19/2023 to attend mediation.	Airfare	\$169.00
8/1/2023	Colodny, Aaron	One Way, Economy airfare on American Airlines from JFK to LAX for Colodny, Aaron on 7/19/2023 to attend mediation.	Airfare	\$105.75
8/1/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at Hyatt Centric Times Square in New York, New York for 2 nights while in NYC for Celsius matter to attend mediation.	Hotel Expense	\$810.24
8/1/2023	Colodny, Aaron	Taxi - 2 Broadway/JFK - To attend mediation - 19-Jul-2023	Taxi - Business	\$149.79
8/1/2023	Colodny, Aaron	Round Trip, Economy airfare on American Airlines from LAX to JFK for Colodny, Aaron on 7/16/2023 to attend mediation.	Airfare	\$1,168.55
8/1/2023	Colodny, Aaron	Parking - To attend mediation - 16-Jul-2023	Parking	\$179.99
8/1/2023	Colodny, Aaron	Parking - To attend mediation - 21-Jul-2023	Parking	\$69.00
8/1/2023	Colodny, Aaron	Taxi - 1 Hanover Sq/341 Broome St. - To attend mediation - 18-Jul-2023	Taxi - Business	\$22.96
8/1/2023	Colodny, Aaron	Taxi - 109 W. 45th St/1 Bowling Grn - To attend mediation - 18-Jul-2023	Taxi - Business	\$58.28
8/1/2023	Colodny, Aaron	Taxi - W. 45th St/Bowling Grn - To attend mediation - 17-Jul-2023	Taxi - Business	\$54.93
8/1/2023	Colodny, Aaron	Hotel stay by Colodny, Aaron at The Sohotel in New York, New York for 1 night while in NYC for Celsius matter to attend mediation.	Hotel Expense	\$600.00
8/24/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File:; Location Dialed:	Printing	\$0.20
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$0.60
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$8.40
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$0.30

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$0.30
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$0.30
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$1.50
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File:; Location Dialed:	Printing	\$0.90
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$8.70
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File: CELSIUS TGE FIN; Location Dialed: A	Printing	\$16.80
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File:; Location Dialed:	Printing	\$0.30
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File:; Location Dialed:	Printing	\$0.80
8/25/2023	Jaoude, Michael	Printing - User Name: Michael Jaoude; Processed File:; Location Dialed:	Printing	\$0.80
8/28/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Cecilia Walker	Express Mail	\$114.07
8/28/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Michael Jaoude	Express Mail	\$58.25
8/28/2023	Jaoude, Michael	Delivery Services: 08/24/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Michael Jaoude	Express Mail	\$6.89
8/28/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Dylan Fay	Express Mail	\$110.73
8/28/2023	Jaoude, Michael	Delivery Services: 08/24/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Michael Jaoude	Express Mail	\$27.60
8/28/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Dylan Fay	Express Mail	\$61.49
8/28/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM Michael Jaoude White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Cecilia Walker	Express Mail	\$62.81
8/31/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM WHITE & CASE LLP AVENUE OF AMERICAS NEW YORK NY 10020 TO Dylan Fay	Express Mail	\$6.07
8/31/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM WHITE & CASE LLP AVENUE OF AMERICAS NEW YORK NY 10020 TO Cecilia Walker	Express Mail	\$6.68
8/31/2023	Jaoude, Michael	Delivery Services: 08/25/2023 - FROM WHITE & CASE LLP AVENUE OF AMERICAS NEW YORK NY 10020 TO Michael Jaoude	Express Mail	\$0.20
8/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$16,847.92



Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$4,950.00
8/7/2023	Chen, Tony	Car Service - Office/Home - OT car service - 01-Aug-2023	Taxi - Overtime	\$57.99
8/29/2023	Chen, Tony	Overtime Transportation - OT car service - 24-Aug-23	Taxi - Overtime	\$61.77
8/7/2023	Levine, Esther	Overtime Transportation - Overtime taxi expense incurred for working late in the office for a matter. - 25-Jul-23	Taxi - Overtime	\$15.78
8/25/2023	Levine, Esther	Overtime Transportation - Overtime taxi expense incurred for working late in office. - 17-Aug-23	Taxi - Overtime	\$15.80
8/7/2023	Wofford, Keith	Car Services: 07/17/2023 - - Keith Wofford - FROM 1221 AVENUE OF THE AMERICAS MANHATTAN NY - TO Home NY	Taxi - Overtime	\$53.16
8/14/2023	Wofford, Keith	Delivery Services: 08/04/2023 - FROM WHITE & CASE LLP AVENUE OF AMERICAS NEW YORK NY 10020 TO Keith Wofford Keith Wofford	Express Mail	\$8.87
8/14/2023	Wofford, Keith	Delivery Services: 08/04/2023 - FROM Keith Wofford White & Case LLP 1221 Avenue of Americas New York NY 10020 TO Keith Wofford Keith Wofford	Express Mail	\$109.30
8/25/2023	Wofford, Keith	Hotel stay by Andrew Yoon at Hyatt Centric Times Square in New York, New York for 2 nights for committee meetings.	Hotel Expense	\$838.40
8/25/2023	Wofford, Keith	Hotel stay by Duffy, Scott at Hyatt Centric Times Square in New York, New York for 4 nights for committee meetings	Hotel Expense	\$2,083.72
8/25/2023	Wofford, Keith	One Way, Economy airfare on Jet Blue Airlines from NYC to Seattle for Duffy, Scott on 7/19/2023 for committee meetings.	Airfare	\$1,133.90
8/25/2023	Wofford, Keith	One Way, Economy airfare on Jet Blue Airlines from Seattle to NYC for Duffy, Scott on 7/19/2023 for committee meetings.	Airfare	\$1,207.90
8/25/2023	Wofford, Keith	Round Trip, Economy airfare on Jet Blue Airlines from Los Angeles to NYC for Yoon, Andrew on 7/18/2023 for committee meetings.	Airfare	\$3,075.80
8/25/2023	Wofford, Keith	Round Trip, Economy airfare on Delta Airlines Inc. from Columbus to NYC for Duffy, Scott on 05/02/2023 for committee meetings.	Airfare	\$1,117.81
8/25/2023	Wofford, Keith	Round Trip, Business Class airfare on United Airlines Inc. from Los Angeles to NYC for Yoon, Andrew on 05/02/2023 for committee meetings.	Airfare	\$3,066.79
8/25/2023	Wofford, Keith	Hotel stay by Duffy, Scott at Lotte New York Place in New York, New York for 2 nights for committee meetings.	Hotel Expense	\$1,544.64
8/25/2023	Wofford, Keith	Hotel stay by Yoon, Andrew at Hyatt Centri in New York, New York for 3 nights for committee meetings.	Hotel Expense	\$1,556.25
8/25/2023	Wofford, Keith	Hotel - Breakfast - Internal Guest K. Wofford - Breakfast - 05-May-2023	Travel Meals	\$37.51
8/30/2023	Wofford, Keith	Hotel stay by Duffy, Scott at Hyatt Centric Times Square in New York, New York for 2 nights for committee meetings.	Hotel Expense	\$936.50
8/30/2023	Wofford, Keith	Round Trip, Business Class airfare on Delta Airlines Inc. from Columbus to NYC for Duffy, Scott on 04/24/2023 for committee meetings.	Airfare	\$1,117.81

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/30/2023	Wofford, Keith	Hotel stay by Duffy, Scott at Odessa Marriott Hotel in Edessa Texas for 2 nights for committee meetings.	Hotel Expense	\$498.54
8/30/2023	Wofford, Keith	One Way, Economy airfare on United Airlines Inc. from Midland to Houston for Wofford, Keith on 04/05/2023 for committee meetings.	Airfare	\$1,302.90
8/30/2023	Wofford, Keith	Hotel stay by Duffy, Scott at Hyatt Centric Times Square in New York, New York for 1 night for committee meetings	Hotel Expense	\$644.98
8/30/2023	Wofford, Keith	One Way, Business Class airfare on United Airlines Inc. from Houston to Fort Lauderdale for Wofford, Keith on 04/05/2023 for committee meetings.	Airfare	\$1,337.90
8/30/2023	Wofford, Keith	Hotel stay by Wofford, Keith at Odessa Marriott Hotel in Odessa Texas for 2 nights for committee meetings.	Hotel Expense	\$989.00
8/30/2023	Wofford, Keith	One Way, Economy airfare on American Airlines from NYC to Columbus for Duffy, Scott on 04/27/2023 for committee meetings.	Airfare	\$698.90
8/30/2023	Wofford, Keith	Round Trip, Business Class airfare on American Airlines from Columbus Ohio to Odessa Texas for Duffy, Scott on 04/05/2023 for committee meetings.	Airfare	\$1,875.00
8/31/2023	Wofford, Keith	Car Services: 08/13/2023 - VOUCHER NUMBER 1025712 - Keith Wofford - FROM 1221 6 AVE MANHATTAN NY - TO EAST HAMPTON NY	Taxi - Overtime	\$493.89
8/16/2023	Hu, James	Car Service - 1221 Avenue of the Americas NY / Home, Roslyn Heights, NY - Uber ride home - 10-Aug-2023	Taxi - Overtime	\$113.28
8/16/2023	Hu, James	Car Service - 1221 Avenue of the Americas NY / Home, Roslyn Heights, NY - Uber ride home - 08-Aug-2023	Taxi - Overtime	\$104.42
8/24/2023	Hu, James	Car Service - 1221 Avenue of Americas NY / 39 Sycamore Ln, Roslyn Heights, NY - Uber ride home - 04-Aug-2023	Taxi - Overtime	\$103.30
8/25/2023	Hu, James	Car Service - 1221 Avenue of Americas NY / 39 Sycamore Ln, Roslyn Heights, NY - Uber ride home - 15-Aug-2023	Taxi - Overtime	\$110.37
8/21/2023	Ericksen, A.J.	Internet - Wifi on flight. - 06-Aug-2023	Computer Services	\$8.00
8/21/2023	Ericksen, A.J.	Internet - Wifi on flight. - 11-Aug-2023	Computer Services	\$8.00
8/4/2023	Pesce, Gregory	Veritext, LLC. Invoice Date: 03 August 2023. Transcript Services - Certified Transcript Advanced Proceeding	Deposition Transcripts	\$82.80
8/10/2023	Pesce, Gregory	Lexitas. Invoice Date: 21 June 2023. Transcript Copy - Video/Technical Testimony	Deposition Transcripts	\$1,852.14
8/10/2023	Pesce, Gregory	Lexitas. Invoice Date: 21 June 2023. Transcript Copy - Video/Technical Testimony	Deposition Transcripts	\$4,019.50
8/10/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
8/10/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius - Secon; Location Dialed: d	Printing	\$0.10

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/10/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius - Secon; Location Dialed: d	Printing	\$84.00
8/10/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius - Secon; Location Dialed: d	Printing	\$0.10
8/10/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Celsius - Secon; Location Dialed: d	Printing	\$18.90
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0167910; Location Dialed: 0	Printing	\$0.80
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0008281; Location Dialed: 1	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0197312; Location Dialed: 6	Printing	\$4.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0211082; Location Dialed: 5	Printing	\$0.90
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0201156; Location Dialed: 3	Printing	\$0.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0197312; Location Dialed: 6	Printing	\$4.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0000554; Location Dialed: 1	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_KEY_0000299; Location Dialed: 7	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0025745; Location Dialed: 3	Printing	\$1.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0211081; Location Dialed: 7	Printing	\$0.80
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$3.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0008281; Location Dialed: 1	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0200374; Location Dialed: 2	Printing	\$0.70
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_KEY_0000223; Location Dialed: 4	Printing	\$0.30
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0198972; Location Dialed: 1	Printing	\$0.40

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.30
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0018200; Location Dialed: 2	Printing	\$0.50
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0027815; Location Dialed: 1	Printing	\$1.00
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_STIP_000005; Location Dialed: 9	Printing	\$1.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: 2020-12-29 CEL-; Location Dialed: U	Printing	\$4.30
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0000554; Location Dialed: 1	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0007466; Location Dialed: 8	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0140007; Location Dialed: 8	Printing	\$1.00
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Examiner Report; Location Dialed:	Printing	\$0.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.70
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0068568; Location Dialed: 5	Printing	\$0.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0066215; Location Dialed: 7	Printing	\$1.00
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0001321; Location Dialed: 6	Printing	\$0.80
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0210182; Location Dialed: 1	Printing	\$9.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_KEY_0000150; Location Dialed: 7	Printing	\$0.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$3.40

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_EXAM-000575; Location Dialed: 0	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0211081; Location Dialed: 7	Printing	\$0.80
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_STIP_000005; Location Dialed: 3	Printing	\$0.70
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$1.60
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$1.00
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Examiner Report; Location Dialed:	Printing	\$0.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0066295; Location Dialed: 9	Printing	\$0.90
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0037752; Location Dialed: 5	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0170407; Location Dialed: 0	Printing	\$0.40
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_STIP_000005; Location Dialed: 1	Printing	\$0.80
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0210191; Location Dialed: 2	Printing	\$59.70
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_KEY_0000304; Location Dialed: 3	Printing	\$0.70
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$1.50
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0211106; Location Dialed: 8	Printing	\$0.80

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$1.30
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.50
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.20
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL-UCC-0086155; Location Dialed: 8	Printing	\$0.50
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CEL_KEY_0000214; Location Dialed: 4	Printing	\$0.10
8/17/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: CELSIUSNETWORK_; Location Dialed: 0	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [04] CEL-UCC-00; Location Dialed: 2	Printing	\$0.60
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [09] CEL-UCC-00; Location Dialed: 3	Printing	\$0.20
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [18] CEL-UCC-00; Location Dialed: 1	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [06] CEL-UCC-00; Location Dialed: 0	Printing	\$41.60
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [07] CEL-UCC-00; Location Dialed: 8	Printing	\$2.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [13B] CEL-UCC-0; Location Dialed: 0	Printing	\$2.40
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [16] CEL-UCC-00; Location Dialed: 8	Printing	\$2.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [20] CEL-UCC-00; Location Dialed: 0	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [13C] CEL-UCC-0; Location Dialed: 0	Printing	\$3.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [19] CEL-UCC-00; Location Dialed: 3	Printing	\$0.50

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [02] CEL-UCC-00; Location Dialed: 2	Printing	\$5.40
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [10] CELSIUSNET; Location Dialed: W	Printing	\$0.80
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [14] CEL-UCC-02; Location Dialed: 0	Printing	\$0.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [25] CEL-UCC-01; Location Dialed: 6	Printing	\$0.70
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [13D] CEL-UCC-0; Location Dialed: 0	Printing	\$0.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [29] CEL-UCC-01; Location Dialed: 3	Printing	\$0.40
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [26] CEL-UCC-00; Location Dialed: 8	Printing	\$0.40
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [28] CEL-UCC-00; Location Dialed: 8	Printing	\$0.20
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [21] CEL-UCC-01; Location Dialed: 3	Printing	\$0.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [27] CEL-UCC-00; Location Dialed: 8	Printing	\$0.20
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [22] CELSIUSNET; Location Dialed: W	Printing	\$0.20
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File:; Location Dialed:	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [00] Cover.pdf; Location Dialed:	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [15] Lending Yo; Location Dialed: u	Printing	\$0.40
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [13A] CEL-UCC-0; Location Dialed: 0	Printing	\$0.70
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File:; Location Dialed:	Printing	\$0.20
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [17] Damn the T; Location Dialed: o	Printing	\$1.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [03] CELSIUSNET; Location Dialed: W	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [30] CEL-UCC-01; Location Dialed: 1	Printing	\$0.30

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [05] CEL-UCC-00; Location Dialed: 4	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [24] CEL-UCC-00; Location Dialed: 3	Printing	\$0.20
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [11] CELSIUSNET; Location Dialed: W	Printing	\$0.30
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [23] CEL-UCC-01; Location Dialed: 3	Printing	\$0.40
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [08] CEL-UCC-00; Location Dialed: 8	Printing	\$0.10
8/25/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: [0A] DOJ Indict; Location Dialed: m	Printing	\$4.60
8/24/2023	Pesce, Gregory	Printing - User Name: LA Mailroom; Processed File: Patrick Holert_; Location Dialed: H	Printing	\$41.70
8/30/2023	Pesce, Gregory	Copy Center Miami. Invoice Date: 25 August 2023. 08/25/2023 - Black & White Prints; Index Tabs; 3" Binder	External Document Production	\$190.41
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File:; Location Dialed:	Printing	\$0.20
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.10
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$3.70
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File:; Location Dialed:	Printing	\$0.90
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$4.10
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File:; Location Dialed:	Printing	\$0.10
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File:; Location Dialed:	Printing	\$3.10
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$1.10
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File:; Location Dialed:	Printing	\$0.20
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.90



<b>Work Date</b>	<b>Timekeeper Name</b>	<b>English Narrative</b>	<b>Description</b>	<b>WIP Amt</b>
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.70
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$1.80
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -81347601	Printing	\$7.60
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$7.60
8/25/2023	Rudolph, Andrew	Printing - User Name: Andrew Rudolph; Processed File: Microsoft Word; Location Dialed: -	Printing	\$0.20
				<b>\$59,021.30</b>